**Business Financial Statement Form PDF**

#### **Business Information**

* **Business Name: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
* **Business Address: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**
* **Business Structure: ☐ Sole Proprietor ☐ Partnership ☐ Corporation ☐ LLC**
* **Tax ID Number: \_\_\_\_\_\_\_\_\_\_**
* **Industry Type: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_**

#### **Financial Overview**

* **Annual Revenue: $\_\_\_\_\_\_\_\_\_\_**
* **Net Income: $\_\_\_\_\_\_\_\_\_\_**
* **Total Business Assets: $\_\_\_\_\_\_\_\_\_\_**
* **Total Business Liabilities: $\_\_\_\_\_\_\_\_\_\_**

#### **Income & Expense Breakdown**

| **Income Source** | **Annual Amount** | **Expense Type** | **Annual Cost** |
| --- | --- | --- | --- |
| **Product Sales** |  | **Rent/Lease** |  |
| **Service Revenue** |  | **Payroll** |  |
| **Investments** |  | **Utilities** |  |
| **Loans/Grants** |  | **Equipment Maintenance** |  |
| **Other Income** |  | **Advertising** |  |
| **Refunds/Rebates** |  | **Insurance** |  |
| **Licensing/Royalties** |  | **Taxes** |  |
| **Miscellaneous** |  | **Miscellaneous** |  |

#### **Verification & Approval**

**☐ The financial data provided is accurate to the best of my knowledge.  
 ☐ I consent to financial evaluation based on the above details.  
 Authorized Signatory: \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Date: \_\_\_\_\_\_\_\_\_\_**