

Real Estate Agent Client Information Form

Client Contact Details

- First Name: _____
- Last Name: _____
- Phone Number: _____
- Email Address: _____
- Mailing Address: _____
- Preferred Contact Method (Call/Text/Email): _____

Buyer/Seller Information

- Are you looking to:
 - Buy
 - Sell
 - Rent
- Type of Property: _____
- Location Preferences: _____
- Budget: _____

Financing Details

- Are you pre-qualified for a mortgage? (Yes/No): _____
- Lender Name: _____
- Down Payment Range: _____
- Monthly Payment Preference: _____

Services Required

- Check all that apply:

- **Market Analysis**
- **Home Valuation**
- **Legal Consultation**
- **Property Management**

Agent Assigned

- **Agent Name:** _____
- **Agency Name:** _____
- **Office Phone:** _____
- **Agent Email:** _____

Agreement

I confirm that the above information is correct and agree to be contacted by the agent.

Client Signature: _____ **Date:** _____