

# Investment Proposal Template Word

**Proposal Title:** [Project/Business Name]

**Date:** \_\_\_\_\_

**Submitted By:**

**Name:** \_\_\_\_\_

**Company Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Submitted To:**

**Investor Name:** \_\_\_\_\_

**Company (if applicable):** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Executive Summary**

[Business Name] presents this investment opportunity to [Investor's Name]. This project focuses on [Industry/Product], with high growth potential and scalable opportunities.

**Investment Request**

We are seeking \$[Amount] to fund [Project/Expansion], offering [Equity/Profit Share] in return.

### Use of Funds

1. Product Development - [Percentage of Funds]
2. Marketing & Branding - [Percentage of Funds]
3. Operational Costs - [Percentage of Funds]
4. Other Expenses - [Percentage of Funds]

### Market Opportunity

The industry is projected to grow at [Growth Rate], and our company is uniquely positioned to capitalize on this growth due to [Competitive Advantage].

### Financial Projections

Year	Revenue	Profit	ROI (%)
2024	\$ _____	\$ _____	____%
2025	\$ _____	\$ _____	____%
2026	\$ _____	\$ _____	____%
2027	\$ _____	\$ _____	____%

### Exit Plan

Possible exit strategies include IPO, Merger, Acquisition, or Stake Buyout.

### Agreement & Acknowledgment

- I agree to the investment terms and conditions.
- I acknowledge this proposal's financial details.

Investor Signature: \_\_\_\_\_

Date: \_\_\_\_\_