

Living Trust Form California

1. Trust Creation Information

This Revocable Living Trust was created by _____ (Grantor) on the _____ day of _____, 20, under the laws of the State of California. The Trust shall be known as the _____ Living Trust.

Grantor's Full Name: _____

Grantor's Address: _____

City: _____ State: _____ Zip Code: _____

Phone Number: _____

Email: _____

2. Trustee and Successor Trustee

The Trustee responsible for managing the Trust property is:

Trustee Name: _____

Trustee Address: _____

City: _____ State: _____ Zip Code: _____

Phone Number: _____

Email: _____

Successor Trustee: _____

3. Trust Property

The following assets will be placed into the Trust:

1. Real Estate Property Address:

2. Bank Accounts: _____

3. Investment Accounts: _____

4. Personal Property (Vehicles, Jewelry, etc.):

4. Distribution of Assets Upon Death

The Trust assets will be distributed as follows upon the death of the Grantor:

- Beneficiary #1 Name: _____

Relationship: _____

Share: _____%

- Beneficiary #2 Name: _____

Relationship: _____

Share: _____%

5. Amendments and Revocations

The Grantor reserves the right to amend or revoke this Trust at any time.

Grantor Signature: _____

Date: _____