

# Leadership Coaching Intake Form

## Client Details

Name: \_\_\_\_\_

Position/Title: \_\_\_\_\_

Company: \_\_\_\_\_

Years in Leadership Role: \_\_\_\_\_

Phone Number: \_\_\_\_\_

Email Address: \_\_\_\_\_

## Leadership Experience

What type of leadership roles have you held?

\_\_\_\_\_

What are your current leadership responsibilities?

\_\_\_\_\_

How do you perceive your leadership style?

\_\_\_\_\_

## Leadership Goals

What areas of leadership would you like to improve?

\_\_\_\_\_

What specific leadership challenges are you facing right now?

\_\_\_\_\_

What are your short-term and long-term goals as a leader?

\_\_\_\_\_

## Coaching Preferences

Preferred Coaching Format:

One-on-one Sessions

Group Sessions

Virtual

In-person

**Any Additional Comments**

**Please share any other details you think will be helpful for the coaching process:**

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