

In- House Counsel Audit Response Letter

[Company Letterhead]

[Date]

[Auditor's Name]

[Auditor's Firm]

[Address]

[City, State, ZIP Code]

Dear [Auditor's Name],

Re: In-House Counsel Audit Response for [Company Name]

In response to your audit inquiry dated [Date], we, as in-house counsel for [Company Name], provide the following information regarding legal matters relevant to your audit:

1. Current Litigation

a. Active Cases:

- Case Title: [Case Title]
- Court: [Court Name]
- Nature: [Description]
- Status: [Current Status]
- Potential Financial Impact: [Estimated Impact]

2. Threatened Litigation

- Potential Claimant: [Claimant's Name]
- Nature of Threat: [Description]

- **Estimated Financial Impact: [Potential Impact]**

3. Unasserted Claims

To the best of our knowledge, there are no unasserted claims that meet the criteria for disclosure.

4. Other Legal Matters

We confirm that there are no other legal issues that could materially affect the financial statements of [Company Name] other than those disclosed above.

This response is intended solely for the purposes of your audit and should not be disclosed for any other purpose without our consent.

If you need further information, please do not hesitate to contact us.

Sincerely,

[Your Name]

[In-House Counsel]

[Company Name]

[Email Address]

[Phone Number]