

# UNIT TRUST Address Declaration Form

Coronation Management Company (RF) (Pty) Ltd | Registration Number: 1995/010002/07 | SARS Registration Number: 9589/107/71/4

- Initial any amendments made to the application form.
- Ensure that all information provided is accurate.
- No instruction will be processed unless all requirements have been met.
- The daily cut-off for receipt of instructions is 14h00.
- Completed forms are to be faxed to us on (021) 680 2500 or e-mailed to [transact@coronation.co.za](mailto:transact@coronation.co.za).
- Should you have any queries regarding this application, please contact the Coronation Client Service Centre on 0800 22 11 77 or e-mail [clientservice@coronation.co.za](mailto:clientservice@coronation.co.za).

Please note: This form is to be completed if you do not have a utility bill in your own name.

## A INVESTOR DETAILS

Existing Investor Number (if applicable): \_\_\_\_\_

Full name: \_\_\_\_\_

ID/Passport Number: \_\_\_\_\_

Telephone (home): ( \_\_\_\_\_ ) \_\_\_\_\_ Telephone (work): ( \_\_\_\_\_ ) \_\_\_\_\_

E-mail Address: \_\_\_\_\_

## B INVESTOR DECLARATION OF RESIDENTIAL ADDRESS

I declare that I reside at the following address:

Residential Address: \_\_\_\_\_

\_\_\_\_\_ Code: \_\_\_\_\_

Reason for not being able to provide proof of address (such as a bank statement or utility bill less than 3 months old):

\_\_\_\_\_

Signature of Investor: \_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

## C DECLARATION BY THE PERSON WHOM THE INVESTOR SHARES AN ADDRESS

Full name: \_\_\_\_\_

ID/Passport Number: \_\_\_\_\_

Telephone (home): \_\_\_\_\_ Telephone (work): \_\_\_\_\_

I am the owner of the property at the address mentioned in Section B Yes ☐ No ☐

I reside at the address mentioned in Section B Yes ☐ No ☐

I have been sharing this address with the investor for \_\_\_\_\_ years and \_\_\_\_\_ months

My relationship to the investor (e.g. spouse, tenant): \_\_\_\_\_

I declare that the information listed above is correct. I grant the investor consent to provide Coronation with copies of the following supporting documents:

My ID document or valid passport bearing a clear photograph and ID/passport number

☐

Proof of residential address reflecting our street address in my name  
(e.g. utility bill or telephone account less than three months old)

☐

Signature of person sharing with investor: \_\_\_\_\_ Date: \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Coronation Management Company (RF) (Pty) Ltd

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