

# Mortgage Application Change Form (PCV)

Note – All information to be typed (not handwritten) and attach it as a part of bulk document upload  
Please ensure that prior to completing this form you save a copy to ensure all information captured is received

Mortgage Application Number:	<input type="text"/>
Customer Name:	<input type="text"/>
Broker Name:	<input type="text"/>
Broker Firm:	<input type="text"/>
Broker Number:	<input type="text"/>
Date:	<input type="text"/>

## Changes that are required:

- ☐ Lending Proposition
- ☐ Property details
- ☐ 3rd Party Details
- ☐ Customer commitments/dependants to be amended
- ☐ Employment Type and Status (Employed)
- ☐ Employment Type and Status (Self-Employed)

### Important – your obligations when submitting this form

By submitting this form you confirm that you are acting on behalf of the applicant(s) and that all these changes have been discussed and agreed with them as being truthful and accurate.

Where advice is required you confirm that this has been provided.

## Section 1 – Lending Proposition:

Note – If the loan is currently on a part-part basis then any adjustment to the loan amount requires the broker to complete a PCV and cannot be actioned by Barclays.

New Purchase Price:	<input type="text"/>
Current Loan Amount:	<input type="text"/>
New Loan Amount:	<input type="text"/>
Reason for Change:	<input type="text"/>
Current Product:	<input type="text"/>
New Product:	<input type="text"/>
Reason for Change:	<input type="text"/>
Current Fees:	<input type="text"/>
New Fees:	<input type="text"/>
Method of Payment:	<input type="text"/>
Existing Term:	<input type="text"/>
New Term:	<input type="text"/>
Reason for Change:	<input type="text"/>

## Section 2 – Property Details:

Previous address:	<input type="text"/>
Previous Postcode:	<input type="text"/>
New address:	<input type="text"/>

New Postcode:	<input type="text"/>
Previous Purchase Price:	<input type="text"/>
New Purchase Price:	<input type="text"/>
Estimated Valuation:	<input type="text"/>
Valuation Type:	<input type="text"/>
Valuation – Contact Name:	<input type="text"/>
Valuation – Contact Number:	<input type="text"/>
Address for Valuation Contact:	<input type="text"/>
Type of Property:	<input type="text"/>
If flat, number of storeys:	<input type="text"/>
Year built:	<input type="text"/>
Tenure:	<input type="text"/>
Type of construction: Walls:	<input type="text"/>
Type of construction: Roof:	<input type="text"/>
Was property originally purchased from a local authority or housing association?:	<input type="text"/>
Number of bedrooms:	<input type="text"/>

**Will there be an occupier in the property over the age of 17 who will not be party to the mortgage?**

Occupier 1 - Full legal name:	<input type="text"/>
Occupier 2 - Full legal name:	<input type="text"/>
Occupier 3 - Full legal name:	<input type="text"/>

**FOR BTL APPLICATIONS ONLY:**

Is the property currently let out?:	<input type="text"/>
Current/proposed letting method:	<input type="text"/>
Actual or anticipated monthly rental amount:	<input type="text"/>
Number of tenants:	<input type="text"/>
Is the new mortgage for a freehold property split into self-contained units which are let on an individual basis?:	<input type="text"/>

**Section 3 – 3rd Party Details**

Current Conveyancer Name:	<input type="text"/>
New Conveyancer Name:	<input type="text"/>
New Conveyancer Point of Contact:	<input type="text"/>
New Conveyancer Telephone Number:	<input type="text"/>
New Conveyancer Fax Number:	<input type="text"/>
New Conveyancer Email:	<input type="text"/>
Conveyancer Address:	<input type="text"/>
Conveyancer Panel Number:	<input type="text"/>

## Section 4 – Customer Commitments to be added

Number of dependants

Dependant 1		Dependant's age	
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Dependant 2		Dependant's age	
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Dependant 3  Dependant's age

Dependant 4  Dependant's age

[illegible]

Is the employment status to update or replace the existing information?

☐ Update

☐ Replace

## Section 5 – Employment Type and Status (Employed)

Applicant Name:	<input type="text"/>
Employment Status:	<input type="text"/>
Planned retirement age:	<input type="text"/>
Current Net Monthly Income:	<input type="text"/>
Is this the customer's main employment?:	<input type="text"/>
Employer's Name:	<input type="text"/>
What is the basis of your employment?:	<input type="text"/>
What is your occupation?:	<input type="text"/>
What is the nature of the business?:	<input type="text"/>
Length of time with present employer?:	<input type="text"/>
Annual Basic Income:	<input type="text"/>
Monthly Sustainable Allowances:	<input type="text"/>
Monthly Overtime:	<input type="text"/>
Monthly Commission:	<input type="text"/>
Monthly Bonus:	<input type="text"/>
Annual Bonus:	<input type="text"/>

## Section 6 – Employment Type and Status (Self-Employed)

Applicant Name:	<input type="text"/>
Employment Status:	<input type="text"/>
Planned retirement age:	<input type="text"/>
Current Net Monthly Income:	<input type="text"/>
What is the name of your business?:	<input type="text"/>
Do you have a qualified accountant?:	<input type="text"/>
When was the business established?:	<input type="text"/>
Are you a:	<input type="checkbox"/> Sole Trader <input type="checkbox"/> Director of Ltd Company <input type="checkbox"/> LLP Partner
What percentage of the shares in this business do you own?:	<input type="text"/>
Date:	<input type="text" value="DDMMYYYY"/>
Current year income:	<input type="text"/>
Date:	<input type="text" value="DDMMYYYY"/>
Previous year1 income:	<input type="text"/>
Date:	<input type="text" value="DDMMYYYY"/>

Previous year2 income:

Date:

D	D	M	M	Y	Y	Y	Y
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How long have you owned or  
part-owned this business?:

Business Address:

Accountant Name:

Qualifications:

Accountant address:

## Additional Information

Additional information only to support any changes via this form. Do not request stand alone changes or requests here as they will not be actioned.