

**Verification Form for the Policy for Spouses **WITHOUT** Access to Other Health Coverage Except Medicare  
Plumbers & Pipefitters Local Union #25 Health & Welfare Fund**

**Page 1 of 2**

|             |             |             |
|-------------|-------------|-------------|
| Member Name | Member SSN: | Spouse Name |
|-------------|-------------|-------------|

SPOUSE: Please complete option 1 **OR** option 2 and the information below that best applies to your situation.

BOTH MEMBER & SPOUSE MUST SIGN BELOW.

\*\*\*\*\*

**Option 1**

I do not have or no longer\* have group health coverage other than P&PLU25 Health & Welfare.

Note: **Check one box below (1-4) to explain why you do not have coverage**

|    |                             |   |   |
|----|-----------------------------|---|---|
| 1) | <input type="checkbox"/>    | I am not or no longer employed.<br>If I am no longer employed, my last day of employment (if within the last year): _____<br>If applicable, my health coverage termination date is: _____ | *A Certificate of Creditable Coverage is required from your insurance carrier.  |
| 2) | <input type="checkbox"/>    | I am retired Retirement date: _____ Are you on Medicare: Yes _____ No _____   |   |
| 3) | <input type="checkbox"/>    | I am self-employed (see guidelines for definition). Name & Type of Business: _____  |   |
| 4) | <input type="checkbox"/>    | I am employed, but do not have coverage in my employer's health plan  |   |
|    | a) <input type="checkbox"/> | I will be eligible for coverage after Open Enrollment<br>Coverage will begin on: _____  | d) <input type="checkbox"/> My employer offers health coverage, but does not contribute 50% or more of the premium cost of employee only coverage |
|    | b) <input type="checkbox"/> | I am an employee currently in a "Waiting period."<br>Coverage will begin on: _____  | e) <input type="checkbox"/> My employer does not offer health coverage  |
|    | c) <input type="checkbox"/> | I am employed 24 hrs or less per week   | f) <input type="checkbox"/> Offered insurance but declined coverage   |
|    |                             |   | g) <input type="checkbox"/> Other. Explain _____  |

**\*\*\* Employer Verification: Must be completed by Employer if Box 4 (a-g) is checked \*\*\***

**Employer Name:** \_\_\_\_\_

I hereby certify the person on this form is an employee of the Employer above and the information supplied by the employee is accurate and complete to the best of my knowledge.

|  |                |
|--|----------------|
| Employer Representative Signature      | Phone #        |
| Employer Representative (please print) | Title/Position |

\*\*\*\*\*

**Member/Spouse Signature and Authorization**

We hereby declare under penalty of perjury that we are legally married and the information on this form is correct and complete to the best of our knowledge. We authorize the Fund to verify the spouse's employment status as needed. If requested by the fund, we agree to obtain and furnish a copy of any marriage certificate, divorce decree, or other relevant document. We understand that if any incorrect or misleading information results in a loss to the fund, the Fund is entitled to recover the amount of such loss from us or by withholding from our future benefits.

Employed Spouses Only: I hereby authorize my employer or other entities to release information regarding my employer's health insurance plan and my eligibility status for coverage under that plan to the Fund.

|                      |                                |      |
|----------------------|--------------------------------|------|
| Member Signature     | Please Give Best Daytime Phone | Date |
| Spouse Signature     | Please Give Best Daytime Phone | Date |
| Email Address: _____ |                                |      |

**Verification Form for the Policy for Spouses **WITH** Access to Other Health Coverage  
Plumbers & Pipefitters Local Union #25 Health & Welfare Fund**

**Page 2 of 2**

|             |             |             |
|-------------|-------------|-------------|
| Member Name | Member SSN: | Spouse Name |
|-------------|-------------|-------------|

SPOUSE: Please complete option 1 **OR** option 2 and the information below that best applies to your situation.  
BOTH MEMBER & SPOUSE MUST SIGN BELOW.

\*\*\*\*\*

**Option 2**  
 I have group health coverage other than P&PLU25 Health & Welfare. (Fill in your coverage information below)

Note: **Employer must complete the following information**

|   |  |  |   |                              |                                      |
|---|--|--|---|------------------------------|--------------------------------------|
| Insurance Company Name or Plan Name (or attach copy of both sides of Medical Card):         |  | Insurance Company/Plan Phone#          |   | Coverage Effective Date:     |                                      |
| Coverage includes (Check all that apply):   | <input type="checkbox"/> Medical & Prescription Drug | <input type="checkbox"/> Employee Only | <input type="checkbox"/> Family (Please List) _____ |                              |                                      |
|   | <input type="checkbox"/> Vision                      | <input type="checkbox"/> Employee Only | <input type="checkbox"/> Family (Please List) _____ |                              |                                      |
|   | <input type="checkbox"/> Dental                      | <input type="checkbox"/> Employee Only | <input type="checkbox"/> Family (Please List) _____ |                              |                                      |
| Does the Employers Insurance Co. follow Birthday or Gender Rule:.....                       |  | <input type="checkbox"/>               | Birthday Rule                                       |                              | <input type="checkbox"/> Gender Rule |
| Is this coverage Retiree Coverage?.....   |  | <input type="checkbox"/>               | No  |                              | <input type="checkbox"/> Yes         |
| Is this coverage an HRA (Health Reimbursement Account)?.....                                |  | <input type="checkbox"/>               | No  |                              | <input type="checkbox"/> Yes         |
| Does the Employer provide for 50% or more of the cost of single coverage by any means?..... |  | <input type="checkbox"/>               | No  |                              | <input type="checkbox"/> Yes         |
| Does the Employer provide any type of premium subsidy of the cost of single coverage?.....  |  | <input type="checkbox"/>               | No  |                              | <input type="checkbox"/> Yes         |
| What is the <u>Employer's</u> cost per month/week for single coverage?                      |  | <input type="checkbox"/> Month         | <input type="checkbox"/> Week                       | Amount \$ _____              |                                      |
| What is the <u>Employee's</u> cost per month/week for single coverage?                      |  | <input type="checkbox"/> Month         | <input type="checkbox"/> Week                       | Amount \$ _____              |                                      |
| Do you have Medicare Coverage?.....   |  | <input type="checkbox"/> No            |   | <input type="checkbox"/> Yes |                                      |
| If Yes, <input type="checkbox"/> Part A <input type="checkbox"/> Part A&B                   |  | Medicare Effective Date: _____         |   |                              |                                      |

**\*\*\* Employer Verification: Must be completed by Employer \*\*\***

**Employer Name** \_\_\_\_\_

I hereby certify the person on this form is an employee of the Employer above and the information supplied by the employee is accurate and complete to the best of my knowledge.

Employer Representative Signature \_\_\_\_\_ Phone # \_\_\_\_\_

Employer Representative (please print) \_\_\_\_\_ Title/Position \_\_\_\_\_

\*\*\*\*\*

**Member/Spouse Signature and Authorization**

We hereby declare under penalty of perjury that we are legally married and the information on this form is correct and complete to the best of our knowledge. We authorize the Fund to verify the spouse's employment status as needed. If requested by the fund, we agree to obtain and furnish a copy of any marriage certificate, divorce decree, or other relevant document. We understand that if any incorrect or misleading information results in a loss to the fund, the Fund is entitled to recover the amount of such loss from us or by withholding from our future benefits. Employed Spouses Only: I hereby authorize my employer or other entities to release information regarding my employer's health insurance plan and my eligibility status for coverage under that plan to the Fund.

|                      |                                |      |
|----------------------|--------------------------------|------|
| Member Signature     | Please Give Best Daytime Phone | Date |
| Spouse Signature     | Please Give Best Daytime Phone | Date |
| Email Address: _____ |                                |      |