Purchase Form

Fax:
Domestic 1-844-261-6489
International 1-508-599-4183

Regular Mail:
Catholic United Investment Trust
P.O. Box 9683
Providence, RI 02940-9683

Overnight:
Catholic United Investment Trust
4400 Computer Drive
Westborough, MA 01581-1722

CBIS is unable to accept forms by email. For Form assistance: U.S. 1-800-321-7194 Mon-Fri, 8AM - 8PM EST; Intl. 508-871-9942

For all requests, please complete Sections 1-3.

SECTION 1: ORGANIZATION / ACCOUNT INFORMATION

List organization and accounts:

Organization Name

☐ Please deposit funds into the following account(s):

Account Number[1] / Account Name (Optional)	CUIT Fund Number / Name	Amount
000 /		$
000 /		$
000 /		$
000 /		$
000 /		$

CUIT International Small-Cap Equity Fund Class B[2]

000 /		$
000 /		$
	Total	$ 0.00

[1]Your 10-digit CBIS account number can be found at the top of your account statement (000#######). Hover your cursor over fund abbreviations in the drop down list to see full fund names.

[2]The International Small Capitalization Equity Fund is not available in all jurisdictions. Please contact your CBIS representative if you are unsure if you can invest. For a list of jurisdictions available to invest visit our website here >>

OR

☐ Please deposit funds per the target allocation on file:

000 ☐☐☐☐☐☐☐ $

Account Name Account Number* Amount

*Your 10-digit CBIS account number can be found at the top of your account statement (000#######).

SECTION 2: METHOD OF DEPOSIT

Please choose one:

☐ Check (see 2A) ☐ Wire (see 2B) ☐ ACH (see 2C)

SECTION 2A: CHECK

Make check payable to *CUIT* and include your account number. All checks need to be properly endorsed. Mail check(s) and this completed form to the address listed above.

SECTION 2B: WIRE

Please fill out the date the wire was sent.

Date of Wire

SECTION 2C: ACH

Please complete the domestic bank information section below (international ACH not available). All ACH purchase requests must be initiated by CBIS.

One-Time ACH Purchase: Requests for one time automatic purchases via Automated Clearing House (ACH) to existing bank instructions on file must be received in good order prior to the close of regular trading on the NYSE (generally 4 p.m. Eastern) for next day processing. Your CUIT Fund account will be credited the next business day.

Automatic Investment Plan: One Automatic Investment Plan per account is allowed. Please allow 3 business days to establish, modify, or cancel an Automatic Investment Plan.

*Transaction dates that fall on a weekend or holiday will be processed the next business day.

Please check the following box that specifies what procedure is needed for the systematic purchase:

☐ New setup for purchase ☐ Modification to current purchase on file ☐ Cancel current purchase on file

Frequency: ☐ One-Time ☐ Monthly ☐ Quarterly ☐ Annually

Date of First Transaction: _____
This date will be used as frequency date for all trades going forward.

Date of Final Transaction: _____
If left blank request will run until otherwise requested.

BANK INSTRUCTIONS FOR ACH DEBIT FROM:

_____
Bank Name / City and State

_____
Account Name

_____
ABA # Account Number Savings or Checking

SECTION 3: SIGNATURE AUTHORIZATION

_____
Signature *(Must be an authorized person on the Certificate of Resolution)* Date

_____
Printed Name Phone Number

_____
Second Signature *(If required by the Certificate of Resolution)* Date

_____
Printed Name Phone Number

Christian Brothers Investment Services, Inc. ('CBIS') serves as Investment Adviser and Administrator of the Catholic United Investment Trust (CUIT). CBIS Financial Services, Inc. is a wholly owned broker-dealer subsidiary of Christian Brothers Investment Services, Inc. The offer and sale of securities is made exclusively through CBIS Financial Services, Inc.

Incoming checks and wires must be received by Christian Brothers Investment Services, Inc before the close of regular trading on the NYSE (generally 4 p.m. Eastern). If your purchase is not complete and in good order, it may be rejected. Refer to the most recent CUIT Offering Memorandum for additional information on Purchasing Shares.

Please ensure that you are using the most updated form on the CBIS website, https://cbisonline.com/us/investor-services/. Any outdated form will be rejected and will delay processing.