



**Disabled Dependent Application/Verification Form**

Date: \_\_\_\_\_  
Dependent's Name: \_\_\_\_\_ Dependent Member Number: \_\_\_\_\_  
Policyholder's Name: \_\_\_\_\_ Policyholder's Member Number: \_\_\_\_\_  
Policyholder's Address: \_\_\_\_\_  
Employer Group Name: \_\_\_\_\_ Employer Group Number: \_\_\_\_\_  
Application Number: \_\_\_\_\_ (to be completed by underwriter)

**Section A – To be completed by policyholder**

Description of dependent's mental or physical disability: \_\_\_\_\_  
\_\_\_\_\_

Date disability was diagnosed: \_\_\_\_\_ Age disability was diagnosed: \_\_\_\_\_

Does dependent reside full-time at your address?  Yes  No

If no, list dependent's current address: \_\_\_\_\_

Type of facility: \_\_\_\_\_

Percent of financial support provided by policyholder: \_\_\_\_% Dependent's age: \_\_\_\_

Dependent's date of birth: \_\_\_\_\_

Does dependent receive any type of financial support from any agency such as Social Security,  
Medicare/Medicaid or other federal, state or local agency?  Yes  No

If yes, how much is received per month from each source? \_\_\_\_\_

Do you claim the dependent on your federal tax return?  Yes  No

Is the dependent employed?  Yes  No

If yes, please complete: Name of employer: \_\_\_\_\_

Special needs arrangement?  Yes  No

If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Number of hours per week: \_\_\_\_\_ Income: \_\_\_\_\_ Job duties: \_\_\_\_\_



Is the dependent eligible to receive medical benefits through this employer?  Yes  No

If no, why not: \_\_\_\_\_

Does the dependent maintain a driver's license?  Yes  No

If no, please provide the reason dependent is not able to drive:  
\_\_\_\_\_

**If your dependent is seen at a clinic other than a HealthPartners Clinic, providing copies of medical records with this form may assist in determining dependent eligibility.**

*Policyholder's signature:* \_\_\_\_\_ *Date:* \_\_\_\_\_

**Section B: To be completed by physician or medical professional**

Diagnosis and history of dependent's mental or physical disability:  
\_\_\_\_\_  
\_\_\_\_\_

Date disability was first diagnosed: \_\_\_\_\_

Date of first treatment: \_\_\_\_\_ Date of last treatment: \_\_\_\_\_

Current treatment plan: \_\_\_\_\_

Is this individual currently capable of self-sustaining employment?  Yes  No

If no, what are the limitations that prevent this individual from self-sustaining employment?  
\_\_\_\_\_  
\_\_\_\_\_

Do you expect this condition to be temporary or permanent?  Temporary  Permanent

What are this individual's future capabilities for self-sustaining employment?  
\_\_\_\_\_  
\_\_\_\_\_

*Physician's signature:* \_\_\_\_\_ *Date:* \_\_\_\_\_

*Print physician's name:* \_\_\_\_\_ *Phone number:* \_\_\_\_\_

*Clinic name and address:* \_\_\_\_\_

**Please fax this completed form to 952-883-5070 or mail to HealthPartners, Mail Stop 21105H, PO Box 1309, Minneapolis, MN 55440-8725.**