

Individual Donor/Prospect Profile

Date:

Name:

DOB:

Home Address:

Business Name & Address:

Position:

Home Phone:

Business Phone:

Company Description:

E-Mail address:

Web site:

FAX:

Financial Position:

Involvement with your organization:

Personal/Business Relationship with Organization:

Gifts (most recent):

Correspondence:

Memberships/Clubs:

Other Affiliations:

Awards:

Education:

Personal History:

Individual Donor/Prospect Profile

Page 2

Interests:

Religion/Political Affiliation:

Spouse:

DOB:

Business:

Position/Title:

Financial Position:

Affiliations:

Children/Ages:

Parents/Siblings:

Pets:

Other Relevant Information:

Stock Information:

Property Market Value:

Other financial information:

Charitable Giving/Amount to Other Organizations:

Possible Solicitors:

Potential Form of Gift:

Potential Gift Level:

This profile was prepared by:

Sources: