REQUEST FORM FOR CHANGE OF STATUS FROM MINOR TO MAJOR

Edelweiss Mutual Fund

Sponsor: Edelweiss Financial Services Limited. **Trustee Company:** Edelweiss Trusteeship Company Limited. **Investment Manager:** Edelweiss Asset Management Limited.
Tower 3, Wing B, Ground Floor, Kohinoor City Mall, Kohinoor City, Kirol Road, Kurla (W), Mumbai - 400070. **Website:** www.edelweissmf.com

1 Folio No.

2 Name of Minor now turned Major

Investment(s) were made in the above Folio when I was minor and the same was represented by NAME OF GUARDIAN

As I have attained age of 18 years as on DDMMYY, I request to transfer all units in my name and remove the Guardian Name. Also update the following details in your records for the above referred Folio.

3 General Information

Date of Birth: DDMMYYYY PAN

TAX Status: ☐ Resident Individual ☐ NRI (Repatriable) ☐ NRI (Non- Repatriable)

4 Contact Details

Mobile No. + (Country Code) Email ID:

Mailing Address: (Please note that your address details will be updated as per your KYC records. Address

City State Country INDIA Pin Code

5 Bank Account Details

A/c Type [please ✓] ☐ SB ☐ Current ☐ NRO ☐ NRE ☐ FCNR

Account No MANDATORY Bank Name MANDATORY

Branch Address Branch City

Pin IFSC Code MICR Code

Please ensure the name in this application form and in your bank account are the same. Please update your IFSC and MICR Code in order to get payouts via electronic mode in to your bank account.

6 NOMINATION DETAILS

Nomination Required	Nominee Name	Guardian Name (in case Nominee is minor)	Date of Birth (Minor)	Allocation (%)	Relationship with nominee	Address of Nominee / Legal Guardian
☐ Yes						
☐ No						

7 DOCUMENTS TO BE SUBMITTED

☐ Cancelled/Original Cheque/Photocopy of Cheque leaf*of the bank account (bearing preprinted account number and first unit holder name in front of the Cheque)

☐ Pan Copy ☐ KYC copy ☐ Age proof- Birth certificate/School leaving Certificate/Marksheet issued by Higher secondary School of respective states, ICSE, CBSE. etc./ Passport of the Major/Any other suitable proof issued by Government Authorities.

*In case the investor submits the photocopy of the cheque leaf then Original cheque leaf should be produced for immediate verification.

8 DECLARATION AND SIGNATURES(s)

I/We hereby declare that the above information is given by the undersigned and the particulars given by me/us are correct and complete. I/We hereby submit the documents mentioned on following page, based on minor attains major case as applicable to me/us.I/We will not hold the Fund /AMC/ RTA for any delay in Minor attains major due to inadequancy of the documents or due to verification of any details and agree that the Fund reserves a right to call for any additional detail and/or documents.

Signature of First Holder (Major)*	Guardian's Attestation*	Bank Managers Attestation*
Name	Registered Guardian's Name	Branch Seal with attester's name & employee number

INSTRUCTIONS

1. Address shall be updated in the folio as per the records in KYC.
2. Request for change of the status should be submitted prior to the submissions of any request of processing any financial transaction. If a combined request to change the status along with request to process any financial transaction is submitted, then only change in status request will be processed and such other request will be liable to be rejected.
3. In case of systematic transactions like Systematic plan (SIP), Systematic transfer plan (STP), Systematic withdrawal plan (SWP) etc., the standing instructions for executions of SIP, STP & SWP shall be terminated within 30 days from that date of receiving the request to change the status of the folio from Minor to Major.

Edelweiss Mutual Fund

ACKNOWLEDGEMENT SLIP

To be filled in by the investor

Received subject to verification, From _____ request for change of status from Minor to Major for Folio No._____ as per details given above.

Collection Center's Stamp & Receipt Date and Time