

Name Change / Correction Form

Use this form to correct any name discrepancy for an existing account/policy, new account/policy or when an account/policy being transferred from another financial institution is held in a former/incorrect name. A name discrepancy may include a spelling error, use of an initial in place of a full name, use of a "nickname" or a new name due to a legal name change.

1. Customer Information

Owner's Former/Incorrect First Name **(print)** Owner's Former/Incorrect Last Name **(print)** Last 4-digits of Owner's Social Security #
(as currently registered on the account)

Customer Number(s) and Life Insurance Policy(ies) ☐ Check Here if New Customer

2. Name Change / Correction Information

This certifies that the names listed below are representative of one and the same person:

From: Owner's Former/Incorrect First Name **(print)** Owner's Former/Incorrect Last Name **(print)**

To: Owner's New/Correct First Name **(print)** Owner's New/Correct Last Name **(print)** *

* Your account/policy will be updated to reflect the name you indicate as your New / Correct Name.

3. Required Documentation

Attach a photocopy of the appropriate document that confirms the requested change.
(Name change/correction cannot be processed without the appropriate document.)

Check Part A OR Part B below:

- A. ☐ Name Change:** (For example, changing a name from Mary "Smith" to Mary "Jones".)
Note, a legal name change may occur as a result of marriage, divorce, adoption or other reason confirmed in a court order.

Attach one of the following: (check one)

☐ Court Document ☐ Marriage Certificate ☐ Divorce Decree ☐ Adoption Decree

- B. ☐ Name Correction:** (For example, correcting a name misspelling such as "Mary" Smith to "Mari" Smith, or a nick name, such as "Peggy" Jones to "Margaret" Jones, or any other discrepancy other than a legal name change.)

Attach one of the following: (check one)

☐ U.S. Issued Driver's License ☐ Passport ☐ Birth Certificate ☐ Other U.S. Issued ID

4. Acknowledgement, IRS Certification and Signature

TAXPAYER CERTIFICATION

Under the penalties of perjury, I certify that:

1. The Taxpayer Identification number (Social Security number for individuals) indicated in the account registration section of this form is correct.
2. I am not subject to backup withholding, either because I have not been notified by the IRS that I am subject to backup withholding as a result of a failure to report all interest or dividends, or the IRS has notified me that I am no longer subject to backup withholding.
3. I am a US person (including a US resident alien).
4. I am exempt from Fair and Accurate Credit Transactions Act (FACTA) reporting. Please indicate the FACTA Exemption Code(s) _____. The following codes identify payees that are exempt from backup withholding:
 1. An organization exempt from tax under section 501(a) of the Internal Revenue Code (IRC), any IRA, or a custodial account under 403(b)(7) if the account satisfies the requirements of section 401(f)(2) of the IRC.
 2. The United States or any of its agencies or instrumentalities.
 3. A state, the District of Columbia, a possession of the United States, or any of their political subdivisions or instrumentalities.
 4. A foreign government or any of its political subdivisions, agencies, or instrumentalities.
 5. A corporation.
 6. A dealer in securities or commodities required to register in the United States, the District of Columbia, or a possession of the United States.
 7. A futures commission merchant registered with the Commodity Futures Trading Commission.
 8. A real estate investment trust.
 9. An entity registered at all times during the tax year under the Investment Company Act of 1940.
 10. A common trust fund operated by a bank under section 584(a) of the IRC.
 11. A financial institution.
 12. A middleman known in the investment community as a nominee or custodian.
 13. A trust exempt from tax under section 664 of the IRC or described in section 4947 of the IRC.

Certification instructions: I must cross out item (2) above if I am currently subject to backup withholding because of underreporting interest or dividends on my tax return.

By signing this form I acknowledge that:

- I have received and read the current prospectus for the fund(s) in which I am investing, and agree to be bound by its (their) terms. I have authority and the legal capacity to purchase mutual fund shares, am of legal age and believe each investment is suitable for me. It is my responsibility to obtain and read the prospectus of any fund into which I exchange. The information I have provided on this form is true and correct.
- I consent to the tape recording of telephone instructions relating to my account(s).
- I understand that all information provided on this form will apply to any new fund into which my shares may be exchanged.
- I understand that neither the fund(s) in which I am investing nor **Delaware Distributors, L.P.** is a bank or a credit union and that fund shares are not deposits, are not Federal Deposit Insurance Corporation or National Credit Union Share Insurance Fund insured, and are not guaranteed by any bank or credit union.
- I acknowledge that neither Macquarie Investment Management nor its affiliates noted in this document are authorized deposit-taking institutions for the purposes of the Banking Act of 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of Macquarie Bank Limited (MBL). MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities, unless noted otherwise.
- I understand that if I have another account in the same Delaware fund as another member of my household, Delaware Funds by Macquarie will now send my household one copy of the fund's prospectus, annual, and semiannual report unless I request otherwise. If I or anyone in my household wishes to receive individual materials, I will call Shareholder Services at 800 423-4026.

(Signature of New/Correct Name is required, along with either a Notary OR Signature Guarantee.)

The undersigned requests that you and your affiliates, change his/her name upon their records of his/her account(s)/policy(ies) registered with his/her social security number.

Owner's New/Correct Name (print)

Signature of Owner's New / Correct Name

Date

Provide either a Notary OR a Signature Guarantee below:

Note: If a certified copy of the document referenced in Section 3 is provided, a signature guarantee or notary is not required.

Notary Public:

OR Signature Guarantee:

Notary Public:

State of _____ County of _____
This instrument was acknowledged before me this _____ day of
month _____, year _____, by

Affiant's Name (print)

Signature of Notary Public

Commission Expiration Date

(SEAL)

Name of Notary Public (typed, stamped, printed)

Affix Medallion Signature Guarantee Here:

Stamps qualified for a specific date and/or individual or altered in any manner, may not be accepted.

Medallion Signature Guarantee Stamp and Signature: An eligible guarantor is a domestic bank or trust company, securities broker/dealer, clearing agency or savings association that participates in a medallion program recognized by the Securities Transfer Agents Association. The three recognized medallion programs are the Securities Transfer Agents Medallion Program (known as STAMP), Stock Exchanges Medallion Program (SEMP), and the Medallion Signature Program (MSP). A notarization from a notary public is NOT an acceptable substitute for a signature guarantee.

5. Broker-Dealer Information

Dealer's Name (print)	Registered Representative's Name (print)	Branch Office #	Rep ID #
Dealer's Branch Office Street Address, City, State, and Zip Code			Dealer's Telephone #
Manager's Name (print)	Signature of Registered Representative or Other Authorized Signer of Broker-Dealer		

Macquarie Investment Management (MIM) is the marketing name for certain companies comprising the asset management division of Macquarie Group. Investment products and advisory services are distributed and offered by and referred through affiliates which include Delaware Distributors, L.P., a registered broker/dealer and member of the Financial Industry Regulatory Authority; and Macquarie Investment Management Business Trust (MIMBT) and Delaware Capital Management Advisers, Inc., each of which are Securities and Exchange Commission registered investment advisors. Investment advisory services are provided by the series of MIMBT. Macquarie Group refers to Macquarie Group Limited and its subsidiaries and affiliates worldwide. Delaware Funds by Macquarie refers to certain investment solutions that MIM distributes, offers, refers, or advises.

Other than Macquarie Bank Limited (MBL), none of the entities noted are authorized deposit-taking institution for the purposes of the Banking Act of 1959 (Commonwealth of Australia). The obligations of these entities do not represent deposits or other liabilities of MBL. MBL does not guarantee or otherwise provide assurance in respect of the obligations of these entities, unless noted otherwise.

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Return by Regular Mail:

Delaware Funds by Macquarie
P.O. Box 7837, Edison, NJ 08818-7837

Return by Overnight Mail:

Delaware Funds by Macquarie
Raritan Plaza I, 8th Floor, Edison, NJ 08837-3620

For More Information:

800 423-4026 (Shareholder Services)