



Intermediary customer information request form

Please complete form and using our Scan and Send system please email to cirf@barclays.com

*In order for us to process this request and give the best possible service, please note your relationship manager's name in the 'Subject Field' of your email and ensure that all the details below are completed accurately. Please also ensure that the customer and intermediary declarations are signed and dated.

A. My Details

Company Name

My Barclays Intermediary

Account Number

Intermediary Number

FCA Number

Telephone Number

B. My Customer Details

Customer Name(s)

Mortgage Account Number(s)

Customer(s) Address

Postcode

C. Customer Declaration

I/We agree that you may update the intermediary detailed above with the mortgage information detailed in section E of this form (no other information, other than that detailed in section E, will be provided to the Intermediary as part of this request).

Signed _____

Date

Signed _____

Date

D. Intermediary Declaration

I confirm that I have been authorised by the customer(s) above to receive the information detailed in section E. The information will only be used in conjunction with the needs of the customer(s). I accept responsibility for the security of any information provided to me.

Signed _____

Date

E. Existing Mortgage Details (to be completed by the I/C only)

With reference to the above, please see below the requested information.

Date information provided on (and correct on)

Mortgage Reserve Account Number	Account Number	Outstanding Balance	Completion Date	Original Term	Repayment Type	GSN

Use of Information

Barclays is committed to protecting your personal data. We will use your information for a number of different purposes, for example, to manage your account(s), to provide our products and services to you and others and to meet our legal and regulatory obligations. We may also share your information with our trusted 3rd parties for these purposes. For more detailed information on how and why we use your information, including the rights in relation to your personal data, and our legal grounds for using it, please go to barclays.co.uk/important-information/control-your-data or you can request a copy from us.

Credit Reference Agencies and Fraud Prevention Agencies

In order to process your application we will supply your personal information to credit reference agencies and fraud prevention agencies and they will give us information about you, such as about your financial history. We do this to assess creditworthiness and product suitability, check your identity, manage your account, trace and recover debts and prevent criminal activity. These agencies may in turn share your personal information with other organisations. If fraud is detected, you could be refused certain services, finance or employment. Once you open an account with us, we will share account data with the credit reference agencies on an ongoing basis.

If false or inaccurate information is provided to us and fraud is identified, details may be passed to credit reference and fraud prevention agencies to prevent fraud and money laundering and to verify your identity.

The Credit Reference Agency Information Notice (CRAIN) describes how the three main credit reference agencies in the UK each use and share personal data. The CRAIN is available on the credit reference agencies' websites:

- callcredit.co.uk/crain
- equifax.co.uk/crain
- experian.co.uk/crain

Or you can ask us for a copy of these.

For more details on how information held by credit reference agencies and fraud prevention agencies may be used, please go to barclays.co.uk/important-information/control-your-data or you can request a copy from us.