Channel Access Request Form (Individual and Non-Individual)

Date D D M M Y Y Y Y

Siebel ID

For Bank Use:

☐ Wealth ☐ Privy ☐ NR ☐ Resident Individual ☐ Resident Non-Individual

For Individual Customers

CRN PAN

Name Mr./Ms. FIRST NAME MIDDLE NAME LAST NAME

☐ CASA Primary Account Number #

Meal Account Number #
(applicable only for the existing Meal account customers)

☐ Demat Client ID

☐ Investment A/C Investment A/c no.

For Non-Individual Customer

Corporate CRN Name of Organization

PAN Primary Account Number#

Easypay Account Number#
(applicable only for the existing Easy pay customers)

Authorized Signatory 1 (Auth 1)

Name Mr./Ms. FIRST NAME MIDDLE NAME LAST NAME

CRN

Authorized Signatory 2 (Auth 2)

Name Mr./Ms. FIRST NAME MIDDLE NAME LAST NAME

CRN

Required for Debit card facility. Charges if any will be recovered from this account

While all accounts maintained by the organization to which the above is / are authorised signatory / ies can be viewed or can be accessed through the card on all Kotak Mahindra Bank ATMs, this is the account that will be available on any VISA ATMs or merchant establishments. In case no account is specified, the first account opened with the Bank will be treated as the primary account.

Channel Access Request

Please ✓ on the appropriate option below:

Channels	Deposit Account						
	Individual	Auth 1	Auth 2	Channel Access Maintenance			
Phone Banking				☐ Password Reissuance	☐ Blocking	☐ Unblocking	☐ Deactivation
Net Banking-Transaction Rights*				☐ Password Reissuance ☐ Physical ☐ E-Mail$	☐ Blocking	☐ Unblocking	☐ Deactivation
Net Banking-View Rights*				☐ Password Reissuance ☐ Physical ☐ E-Mail$	☐ Blocking	☐ Unblocking	☐ Deactivation
Mobile Banking				☐ Blocking ☐ Deactivation ☐ Deregistration		☐ Unblocking ☐ Activation ☐ Resending of activation key ☐ Registration	

*Payment Gateway (PG) and Tax Payment rights will be activated by default for customers registered for Net Banking with unconditional rights.

$This option is applicable only if valid E-mail Id / Mobile Number is updated in the Bank records. There are no charges for this service.

☐ **Associate Enquiry Card**

☐ Individual ☐ Non Individual

Name as Desired : (20 Character only)

Declaration for Associate Enquiry Card

This is to confirm that I/we have read and understood the terms and conditions relating to the Associate Enquiry Card and the cardholder will be permitted to use the Associate Enquiry Card as per the terms and conditions applicable to the Associate Enquiry Card, including as may be amended from time to time by the Bank. I/We acknowledge that all the charges as applicable to the Associate Enquiry Card will be recovered from my/our primary account. I/We agree that any action taken by any person authorized by me to use the Associate Enquiry Card shall be the sole responsibility of the primary account holder and I/we shall not hold the Bank responsible for any actions/omissions committed by the cardholder in relation to the Associate Enquiry Card.

Debit Cards

Card No required for below request : ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ ☐☐☐

(For Maestro only)

Please ✓ on the appropriate option below (You can also process these service requests through Net Banking / Mobile Banking instantly. Also explore other exciting features there):

☐ PIN Re-issuance* ☐ Replacement of Card** ☐ **Permanant Blocking of Card** ☐ Priority Pass***

☐ Unblocking of Card

*Generate your Kotak Debit Card PIN instantly. Visit Kotak.com.> Explore Products > Generate PIN for Debit Cards or **Visit www.bit.ly/CardPIN.**

** For waiver of charges, damaged card needs to be submitted at the branch.

***Priority Pass can be issued to customers holding Platinum, Business Platinum, Signature and Infinite Debit Card.Add on Debit Card holders are not eligible for priority pass.

☐ Yes, I want to apply for new debit card

Your Chip Debit Card will be enabled for International & Domestic Usage. Please refer General Schedule of Features and Charges (GSFC) for applicable charges. If you wish to de-activate International usage on your Chip Debit Card, please do the same through Net Banking / Mobile Banking / SMS banking or by Calling our 24 X7 Customer Contact Centre.

MyImage Debit Card request		For CPC Use
☐ Yes, I wish to personalize my Debit Card with an image*		Image Code ☐☐☐☐ *(To be filled by Branch, If applied for Image Card)*

Customer Classification	Special Debit card	Platinum Card Features	Annual Fee
Kotak Edge	Platinum - EDP	• Higher daily ATM withdrawal and purchase limits of up to **Rs. 3 lakhs** each. • Complimentary insurance cover up to **Rs. 55 lakhs.** • Personal Accident Death cover upto **Rs. 10 lakhs.** • Unlimited ATM withdrawals at all ATMs in India. • Enjoy Fuel Surcharge waiver up to **Rs. 750** in a calendar month.	INR 750 + taxes

#Note :

1. #In case special card type is not mentioned, default card as per customer's classification will be issued. Please refer General Schedule of Features and Charges (GSFC) for applicable charges.
2. *Applicable charges for Image card. Please ask the branch representative for our Image gallery. You may also visit HYPERLINK "http://www.kotak.com/myimagecard www.kotak.com/myimagecard for exploring our Image gallery of 70+ images covering various exciting themes for you. Image card is available only for retail customers (Currently Image card functionality is not available for Wealth and current account customers)
3. Access India Debit Card is issued to customer having NRO account and will be chip debit card enabled for domestic usage only.
4. Rupay Debit card will be Chip Debit Card enable for domestic usage only.

Add on Debit Card - Individual

Customer Primary Card Number ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ ☐☐☐☐ ☐☐☐

(For Maestro only)

Add On Debit Card Applicant Details

Name: First Name | Middle Name | Last Name

Date of Birth: D D M M Y Y Y Y

Mother's Maiden Name

Address

City | Pin Code

State | Country

Telephone | Mobile

E-mail Address

Primary Account

Declaration for Add on Debit Card - Individual

This is confirm that I have read and understood the terms and conditions relating to the Debit Card and that the Add On Debit Cardholder will be permitted to use the Add On Debit Card as per the said Terms and Conditions. I also confirm that the Add On Debit Cardholder may avail all the facilities and will be entitled to carry out all transactions under the said facilities and also receive all information relating to the Add On Debit Card. I understand that by default, the Add On Debit Cardholder will have access to all the accounts linked to my card, unless I delink the accounts which I do not want Add on Debit cardholder to access.

I accept that the usage of the Add On Debit Card constitutes the acceptance of the said terms and conditions relating to the Debit Card, including as may be amended from time to time by the Bank. I acknowledge that all charges as applicable or charges incurred by the Add On Debit Card will be deemed charges incurred by me and will be recovered from my primary account and I will be fully liable for discharge of all obligations in respect of all the transactions performed by the Add On Debit Cardholder. I agree to pay the Bank damages and compensation including direct and indirect damage, cost expenses that may be caused, incurred by the Bank arising out of any actions/omissions on the part of the Add On Debit Card Holder.

Notes :

1. This application for Add-on Debit Card is for Individual Customers only. For Non Individual customers, separate form needs to be filled.
2. Add On Debit Card can be issued only to an Adult Resident Indian.
3. You may apply for more than one Add on Debit Card by filling a separate form.
4. While the address of the Add On Debit Cardholder is being obtained for the purpose of identifying the Add On applicant, for security reasons the Add On Debit Card will be sent to customer's mailing address as registered with the Bank.

Declaration for Priority Pass

I hereby authorize the bank to debit my account for charges as applicable towards issuance of Priority Pass. I hereby declare and confirm that the Priority Pass will be used exclusively by me.

I understand that the usage of Priority Pass for lounge access(facility) offered by Priority Pass Ltd (Company) shall be subject to conditions of use specified at www.prioritypass.com, and charges as specified at www.kotak.com and that the charges will be debited from my account. I have read, understood, accept and agree to be bound by the Terms and Conditions relating to Priority Pass, including as may be amended from time to time available at www.prioritypass.com and www.kotak.com.

Please note:

1) Charges, wherever applicable, will be levied as per General Schedule of Features & Charges (GSFC) of the Bank available at www.kotak.com. I/we hereby authorize the Bank to debit my/our Deposit Account(s) towards Service Charges (as per GSFC) + Service Tax, as shall be applicable from time to time.
2) Your Mobile Number and E-mail Address registered with the Bank will be used for all alerts sent by the Bank. Please ensure to update correct Mobile Number in Bank records in order to receive Account Transaction and Maintenance related Alerts. In case of non-updation of correct Mobile Phone Number, Bank will not be responsible for non-receipt of Account Transaction and Maintenance related alert in case of a fraudulent transaction in your account. Further Bank will be constrained to restrict electronic transactions (e.g. NB, MB, E-Commerce, POS) in your account and allow only ATM Cash withdrawals in case of non- availability of Mobile Number. If you wish to update this information, kindly fill "ModificationForm" for the same available at bank branch.The bank will also use these details for sending out information and updates about products & services. In case you do not want to receive these information / updates, you can register yourself for "Do Not Contact" by logging in to NetBanking at www.kotak.com.
3) Mobile banking will be available by default for all customers registered for net banking or having debit/ credit card.
4) Customers having Deposit Account(s) with joint mode of operation will get only view or enquiry rights on Net Banking, Mobile Banking and Phone Banking and will not get Payment Gateway facility.
5) All existing account(s) or to be opened in future will be linked to the Debit Card/Payment Gateway. Specific written instructions are required for delinking any account(s).
6) This form should be accompanied with the Resolution of the Board / Managing Committee in case of Limited Companies, Trusts, Societies, Associations and Clubs. In case of partnerships, declaration letter duly signed by all the partners/ Distinct Board / Managing Committee Resolution and Partnership Letter is to be provided for each Deposit Account, as applicable.
7) In case of Partnerships, Limited Companies, Trusts, Societies, Associations, and Clubs, person(s) with conditional mode of operation / authority will get only non-financial transactions on Net Banking / Mobile Banking and Phone Banking and will not get Payment Gateway access.
8) In case of Authorized Signatories, all signatures should be accompanied by proper seal of the organization, as applicable.
9) In case of Partnerships, Limited Companies, Trusts, Societies, Associations, and Clubs, Debit Cards will be issued only to person(s) with unconditional mode of operation / authority.
10) Proprietor of a Proprietorship concern and Karta of an HUF will get both financial and non-financial transactions on Net Banking / Mobile Banking and Phone Banking. They are also eligible for Debit Cards and Payment Gateway access.
11) Payment Gateway facility is provided as per the terms and conditions of the Bank and regulatory guidelines as applicable from time to time.
12) The customer reiterates that he shall be governed by the applicable terms and conditions of the Bank.
13) Bank reserves the right to modify these offerings with/ without prior notice.

Signature(s)

1st Account Holder*	2nd Account Holder*	3rd Account Holder*

* For Non-Individual - (Sign, Name and Designation with Stamp of Organization).

For Bank Use only

Date and time of acceptance: D D M M Y Y Y Y / H H M M

Sol ID

Service Request Number

Signature verified by: Sign & Emp Code

Receiver's stamp

Document sent to CPC / RPC on: D D M M Y Y Y Y

Authorized by

KMBL/Aug-2018/V 1.03

Acknowledgement Slip

We acknowledge the receipt of Channel Access instruction from Mr. / Mrs. / Ms

relating to customer relationship number under service request number

Bank Official
For **Kotak Mahindra Bank Ltd.,**
(Sign and stamp)

Date: D D M M Y Y Y Y