INCOME TAX CALCULATION STATEMENT

FOR THE FINANCIAL YEAR 2017-2018 AND THE ASSESSMENT YEAR 2018- 2019

NAME :
DESIGNATION :
GPF/CPS ACCOUNT NO : **DATE OF BIRTH :**

PAN : **STATUS : INDIVIDUAL**

TAN. NO. :

C	H	E	R	0	3	5	6	8	F

AADHAR NO:

SL. NO	DETAILS		ADD	LESS
01.	GROSS SALARY INCOME (including all allowances)	Rs		
02.	Any other income (if any Bank interest, dividend etc.,)	Rs		
03.	Less: Deduction U/s 10 (13.A & Rule 2A)			
	a. Actual rent Paid (12 x)	Rs		
	b. 10% of (Pay + GP+DA)	Rs		
	c. Difference (a-b)	Rs		
	d. HRA received (12 x)	Rs		
	HRA Exempted (C) or (D) Whichever is less			
04.	e. Less interest on housing loan U/S 92 (2B) (Max of Rs.2,00,000)**Attach 12 C Form**	Rs		
05.	Less deduction U/S 16. Tax on profession	Rs		2438
06.	**GROSS TOTAL INCOME** (Col 1+2)-(Col 3+4+5)	Rs		
07.	**DEDUCTION UNDER CHAPTER VI-A**	Rs		
	U/s 80C(overall investment limited toRs.**1.5lakh**)	Rs		
	A. G.P.F /T.P.F /P.P.F /C.P.S	Rs		
	B. S.P.F /F.B.F /H.F	Rs		
	C. L.I.C	Rs		
	D. P.L.I	Rs		
	E. C.T.D	Rs		
	F. U.T.I (ULIP)	Rs		
	G. Equity Linked Savings Scheme (ELSS)	Rs		
	H. Investments in Term Deposits	Rs		
	I. N.S.C VIII issue	Rs		
	J. N.S.C Accrued interest.	Rs		
	K. Repayment of Housing Loan (Principal)	Rs		
	L. Tuition Fees for two Children	Rs		
	M. Other	Rs		
	N. 80CCC (up to 10,000) LIC annuity Plan	Rs		
	O. 80CCD Pension Scheme of Central Government (10% of Salary)	Rs		
	TOTAL UNDER NEW SECTION 80C(Limited to 1,50,000)	Rs		
07A.	(ii) U/S 80CCG: 50% Invested in(Max.Rs.25,000/-) Rajiv Gandhi equity scheme	Rs		
07B.	(i) **U/S 80CCD(1B) 10% CPS Contrbn**.(in excess of Max.1.5 lakhs u/s 80C may be deducted not exceeding Max.Rs.50,000/- under 80CCD(1B)	Rs		
	(ii) **U/S 80CCD(1B) National Pension Scheme** (Max.Rs.50,000/-) including CPS availed under 80CCD(1B)			
08.	TOTAL TAXABLE INCOME: Col 6 – (Col 7+ Col 7A+7B(i) + 7B(ii)) Max 1.5 under 80C + Max. Rs.50,000 under 80CCD(1B) = both RS.2 lakhs	Rs		

09.	DEDUCTION UNDER CHAPTER VI-A (Cont.) B/F		Rs.
	(iii) **U/S 80D:Medical Insurance premium** paid in the Name of assessee, spouse, dependent parents or children (Max.Rs.25, 000/-)**NHIS.**		Rs
	(iv) **U/S 80DD: Expenses on medical treatment** etc., & deposit made for maintenance of handicapped dependent. (Max. Rs.75, 000/- in case of severe disabilities with 80% or more Rs.1,25,000)– **To be claimed with IT Dept**		
	U/S 80DDB: Medical Treatment Individual/Dependent for the following diseases. (Cancer, Kidney transplantation, AIDS (Max: Rs. 40000/-)(Form 10-1A) to be enclosed.		
	(v) **U/S 80E: Repayment of Interest alone** on loan taken **for higherstudies availed** by the assessee / Spouse / Children		Rs.
	(vi) **U/S 80U: Deduction in respect of disabled persons** (Max.Rs.50, 000/- in case of severe disabilities with 80% or more Rs.1,00,000/-)		Rs.
	(vii)**U/S 80 G: Donations** to certain funds, charitable institutions		Rs.
10.	**NET TAXABLE INCOME**: rounded off to nearest ten Rupees (Col 8 – Col 9)		Rs.
11.	TAX LIABILITY Tax is NIL upto: Rs.2,50,000/- for All	Rs.2, 50,001/- to 5,00,000/-} @5%	Rs.
		Rs.5,00,010/- to 10,00,000/- @20%	Rs.
		Rs.10,00,010 and above @30%	Rs.
		TOTAL TAX	Rs
12.	Less:u/s 87A -**Tax credit Rs 2500/- (Only for those whose Net taxable income is up to Rs. 3,50,000)**		Rs.
13.	**Net: Tax Payable - Col 11- 12**		Rs.

S.No	Details	Tax (Rs.)	Edn. Cess3%(Rs.)	Total Tax Rs.
14	Total tax Payable (a)			
15	Amount paid upto Jan 2018 salary (b)			
16	Tax paid by IT Chalan [c] BSR Code :_____ Date :_____ Bank :_____			
17	Amount if refundable (b+c) –(a)			
18	**To be paid from Feb. 2018 salary (a) – (b+c)**			

CERTIFICATE:

1) Certified that I am occupying a house allotted by the Housing Unit Paying a monthly rent of Rs. _____/-
2) Certified that I am occupying a rental house paying in monthly rent Rs_____/-
3) Certified that I have paid a sum of Rs. _____/- towards L.I.C policies and are kept alive.
4) Certified that a sum of Rs._____/- is being paid by me towards the cumulative time deposits for a period of 5 years and above.

Station : THANJAVUR SIGNATURE OF ASSESSEE PRINCIPAL

Date :

Statement Showing Pay and allowances drawn for the year 2017 – 2018

Name: **Designation:**

Month & Year	Pay	GP/ AGP	D.A	H.R.A	M.A	O.A	Total	G.P.F/ C.P.S	FBF& SPF	NHIS	LIC/ PLI	IT	CESS
Mar '17 132%													
Apr '17													
May 17 136%													
Jun '17													
Jul '17													
Aug 17													
Sep 17													
Oct '17 139%													
Nov'17													
Dec '17													
Jan '18													
Feb '18												-	-
D.A ARR-I 1/17 to 4/17	-	-							-		-	-	-
D.A ARR-II 7/17to 9/17	-	-							-		-	-	-
TOTAL													
		Pongal Bonus/ Ex-gratia						-		-		-	-
		Surrender Leave Salary						-		-		-	-
		UGC/Pay/Inc Arrear/ **Recovery of Pay**					-						
		Any other Remuneration						-		-		-	-
		Other Income											
		Total											

SIGNATURE OF ASSESSEE PRINCIPAL

Note : Insurance Premium alone to be taken for rebate

PARTICULARS OF L.IC / P.L.I PREMIUM

Sl. No.	Policy Number	Name of The company	Nature of Policy	Amount Insured (Rs.)	Monthly Premium (Rs.)	Amount of Premium Per Annum (Rs.)
			TOTAL			

FOR LIC & PLI PREMIUM REMITTED OTHER THAN SALARY SAVINGS SCHEME PLEASE PRODUCE CONSOLIDATED STATEMENT FROM LIC

PARTICULARS OF N.S.C

Post Office	Issue No.	N.S.C Number and Date	Amount (Rs.)
		TOTAL	

DETAILS OF INTEREST ACCURED ON N.S.C VI AND VIII ISSUE

N.S.C NO. & Name Of Post Office	Date of Purchase of the N.S.C	Amount (%)	Interest Amount
		TOTAL	

DETAILS OF OTHER ELIGIBLE INVESTMENTS MADE DURING THE YEAR 2017- 2018

Name of Investment	Date of Investment	Date of Maturity	Amount
		TOTAL	

SIGNATURE OF ASSESSEE