

LAW OFFICE OF SAM J. SAAD III

2670 Airport Road S., Naples, FL 34112
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Buyer Information Form

Thank you for allowing the Law Office of Sam J. Saad III to help you with the purchase of your property. We are asking you for this information so that we can close your transaction quickly and efficiently. **Per Florida state law, all of the information will be kept strictly confidential.**

Please circle the appropriate answers and fill in all of the blanks to the best of your ability. Upon completion of this form please fax to (239) 791-1208 or email to Info@SaadLegal.com.

Should you have any questions or need assistance completing this form, please contact a Law Office of Sam J. Saad III team member at (239) 963-1635.

We look forward to working with you, and thank you for the opportunity to be of service.

Property Address: _____

Please send a clear copy of your driver license or passport with this form

1. BUYER'S NAME: _____

Please provide exact name as printed on driver's license

GENDER: MALE/ FEMALE MARITAL STATUS: MARRIED/ SINGLE/WIDOW

SOCIAL SECURITY NUMBER: _____

PHONE: _____ CELL: _____

EMAIL: _____

POST CLOSING ADDRESS: _____

This is the address we will send all of your documents to after closing

2. BUYER'S NAME: _____

Please provide exact name as printed on driver's license

GENDER: MALE/ FEMALE MARITAL STATUS: MARRIED/ SINGLE/WIDOW

SOCIAL SECURITY NUMBER: _____

PHONE: _____ CELL: _____

EMAIL: _____

POST CLOSING ADDRESS (IF DIFFERENT): _____

This is the address we will send all of your documents after closing

3. **WILL YOU BE PRESENT FOR CLOSING?** YES NO

4. **WILL YOU BE USING A POWER OF ATTORNEY FOR CLOSING?** YES NO
If yes, please send us the ORIGINAL power of attorney as soon as possible.

5. **DO YOU WANT A SURVEY COMPLETED?** YES NO
If you are purchasing a Condo you do not need a survey completed.

6. **WILL THIS PROPERTY BE YOUR HOMESTEAD?** YES NO
Whether or not you choose to homestead your Florida property can have important legal consequences. Please call to discuss the implications of homesteading on your property taxes, asset protection and estate planning

7. **HAVE YOU COMPLETED AN APPLICATION FOR YOUR HOMEOWNERS ASSOCIATION?** YES NO

8. **WILL YOU BE OBTAINING A MORTGAGE?** YES NO

Name of Lender: _____

Contact Person: _____

Phone Number: _____ Fax: _____

Email Address: _____

Should you have any questions or need assistance completing this form, please call (239) 963-1635 and ask for a Law Office of Sam J. Saad III team member.

FORMS OF TENANCY

I/We hereby direct the Law Office of Sam J. Saad III to vest title in my/our name(s) using the following description (*please check one*):

- HUSBAND AND WIFE** – Creates an estate by the entirety wherein the title to the property reverts to the survivor in the event of death upon recordation of certain documents (Both parties must be a part of the contract)
- JOINT TENANTS WITH FULL RIGHTS OF SURVIVORSHIP** – Creates an estate wherein the title to the property reverts to the survivor(s) who hold title in the event of death of one owner, upon recordation of certain documents.
- TENANTS IN COMMON** – Creates an estate wherein each person who holds title holds an individual interest (i.e.: two people hold title, each holds an undivided one-half interest). Upon the death of a title holder, probate will have to be done in the County and State in which the property is located to pass title to the heirs of that person.
- AS TRUSTEE** (under a named Trust Agreement) – A copy of the trust agreement and all amendments thereto, will be provided to the Law Office of Sam J. Saad III for review herewith. Since the trust contains the powers to sell, lease, mortgage, convey and encumber said property, it is our desire that the Powers statement be placed on the deed so that the trust agreement will not have to be recorded in the public records of the county in which the property is located. NOTE: The Trust must be reflected as the Purchaser on the Agreement for Sale and Purchase.
- AS TRUSTEE** without powers (Trust must be reflected as the Purchaser on the Sales Contract)
- A SINGLE PERSON** (unmarried)
- A MARRIED PERSON** (married but purchasing as sole and separate property)
- OTHER** – We request, as the purchasers, that the title be placed in our names in the following manner:

We would like our title to read as follows:

The above are common options and are provided only as a convenience to our customers and is not to be considered legal advice. Should you have any questions, please call Attorney Sam Saad at (239) 963-1635.

Should you have any questions or need assistance completing this form, please call (239) 963-1635 and ask for a Law Office of Sam J. Saad III team member.

ADDITIONAL INFORMATION:

I /we, the undersigned, hereby certify that all of the information provided on this Buyer Information Form is true, correct and accurate to the best of our knowledge. I/we also acknowledge that providing false information in an attempt to commit fraud could subject us to state and federal criminal and civil penalties.

Pursuant to Florida Statute 626.954, I/we agree to reimburse the Law Office of Sam J. Saad III for any monetary advances made on my/our behalf for items, including but not limited to, estoppels, lien searches, application fees, etc.

BUYER Date: _____

BUYER Date: _____

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