

## Mental Health Intake Form

**Please complete all information on this form and bring it to the first visit.** It may seem long, but most of the questions require only a check, so it will go quickly. You may need to ask family members about the family history. Thank you!

Name \_\_\_\_\_ Date \_\_\_\_\_

Date of Birth \_\_\_\_\_ Primary Care Physician \_\_\_\_\_

Do you give permission for ongoing regular updates to be provided to your primary care physician? \_\_\_\_\_

Current Therapist/Counselor \_\_\_\_\_ Therapist's Phone \_\_\_\_\_

What are the problem(s) for which you are seeking help?

1. \_\_\_\_\_

2. \_\_\_\_\_

3. \_\_\_\_\_

What are your treatment goals?

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

### Current Symptoms Checklist: (check once for any symptoms present, twice for major symptoms)

☐ Depressed mood

☐ Unable to enjoy activities

☐ Sleep pattern disturbance

☐ Loss of interest

☐ Concentration/forgetfulness

☐ Change in appetite

☐ Excessive guilt

☐ Fatigue

☐ Decreased libido

☐ Racing thoughts

☐ Impulsivity

☐ Increase risky behavior

☐ Increased libido

☐ Decrease need for sleep

☐ Excessive energy

☐ Increased irritability

☐ Crying spells

☐ Excessive worry

☐ Anxiety attacks

☐ Avoidance

☐ Hallucinations

☐ Suspiciousness

☐ \_\_\_\_\_

☐ \_\_\_\_\_

**Past Medical History:****Allergies** \_\_\_\_\_

Current Weight \_\_\_\_\_ Height \_\_\_\_\_

**List ALL current prescription medications** and how often you take them: (if none, write none)

Medication Name

Total Daily Dosage

Estimated Start Date


Current over-the-counter medications or supplements: \_\_\_\_\_

Current medical problems: \_\_\_\_\_

Past medical problems, nonpsychiatric hospitalization, or surgeries: \_\_\_\_\_

Have you ever had an EKG? ( ) Yes ( ) No If yes, when \_\_\_\_\_ .

Was the EKG ( ) normal ( ) abnormal or ( ) unknown?

**For women only:** Date of last menstrual period \_\_\_\_\_ Are you currently pregnant or do you think you might be pregnant? ( ) Yes ( ) No. Are you planning to get pregnant in the near future? ( ) Yes ( ) No

Birth control method \_\_\_\_\_

How many times have you been pregnant? \_\_\_\_\_ How many live births? \_\_\_\_\_

**Past Psychiatric History:****Outpatient treatment** ( ) Yes ( ) No If yes, Please describe when, by whom, and nature of treatment.

Reason

Dates Treated

By Whom


**Psychiatric Hospitalization** ( ) Yes ( ) No If yes, describe for what reason, when and where.

Reason

Date Hospitalized

Where


**Past Psychiatric Medications:** If you have ever taken any of the following medications, please indicate the dates, dosage, and how helpful they were (if you can't remember all the details, just write in what you do remember).

	Dates	Dosage	Response/Side-Effects
<b>Antidepressants</b>			
Prozac (fluoxetine)			
Zoloft (sertraline)			
Luvox (fluvoxamine)			
Paxil (paroxetine)			
Celexa (citalopram)			
Lexapro (escitalopram)			
Effexor (venlafaxine)			
Cymbalta (duloxetine)			
Wellbutrin (bupropion)			
Remeron (mirtazapine)			
Serzone (nefazodone)			
Anafranil (clomipramine)			
Pamelor (nortriptyline)			
Tofranil (imipramine)			
Elavil (amitriptyline)			
Other			
<b>Mood Stabilizers</b>			
Tegretol (carbamazepine)			
Lithium			
Depakote (valproate)			
Lamictal (lamotrigine)			
Tegretol (carbamazepine)			
Topamax (topiramate)			
Other			
Seroquel (quetiapine)			Zyprexa (olanzapine)
(aripiprazole)			Clozaril (clozapine)
Risperdal (risperidone)			Other
Ambien (zolpidem)			Sonata (zaleplon)
Rozerem (ramelteon)			
Restoril (temazepam)			Desyrel (trazodone)
			Other

**Past Psychiatric medications (continued)**

Antipsychotics/Mood Stabilizers	Dates	Dosage	Response/Side-Effects
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**ADHD medications**

Adderall (amphetamine) \_\_\_\_\_

Concerta (methylphenidate) \_\_\_\_\_

Ritalin (methylphenidate) \_\_\_\_\_

Strattera (atomoxetine) \_\_\_\_\_

Other \_\_\_\_\_

**Antianxiety medications**

Xanax (alprazolam) \_\_\_\_\_

Ativan (lorazepam) \_\_\_\_\_

Klonopin (clonazepam) \_\_\_\_\_

Valium (diazepam) \_\_\_\_\_

Tranxene (clorazepate) \_\_\_\_\_

Buspar (buspirone) \_\_\_\_\_

Other \_\_\_\_\_

**Family Psychiatric History:**

Has anyone in your family been diagnosed with or treated for:

Bipolar disorder ( ) Yes ( ) No

Schizophrenia ( ) Yes ( ) No

Depression ( ) Yes ( ) No

Post-traumatic stress ( ) Yes ( ) No

Anxiety ( ) Yes ( ) No

Alcohol abuse ( ) Yes ( ) No

Anger ( ) Yes ( ) No

Other substance abuse ( ) Yes ( ) No

Suicide ( ) Yes ( ) No

Violence ( ) Yes ( ) No

If yes, who had each problem? \_\_\_\_\_

Has any family member been treated with a psychiatric medication? ( ) Yes ( ) No If yes, who was treated, what medications did they take, and how effective was the treatment? \_\_\_\_\_

**Check if you have ever tried the following:**

	Yes	No	If yes, how long and when did you last use?
Methamphetamine	( )	( )	_____
Cocaine	( )	( )	_____
Stimulants (pills)	( )	( )	_____
Heroin	( )	( )	_____
LSD or Hallucinogens	( )	( )	_____
Marijuana	( )	( )	_____
Pain killers (not as prescribed)	( )	( )	_____
Methadone	( )	( )	_____
Tranquilizer/sleeping pills	( )	( )	_____
Alcohol	( )	( )	_____
Ecstasy	( )	( )	_____
Other			_____

**Tobacco History:**

How you ever smoked cigarettes? ( ) Yes ( ) No

Currently? ( ) Yes ( ) No How many packs per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

In the past? ( ) Yes ( ) No How many years did you smoke? \_\_\_\_\_ When did you quit? \_\_\_\_\_

**Pipe, cigars, or chewing tobacco:** Currently? ( ) Yes ( ) No In the past? ( ) Yes ( ) No What kind? \_\_\_\_\_ How often per day on average? \_\_\_\_\_ How many years? \_\_\_\_\_

**Family Background and Childhood History:**

Were you adopted? ( ) Yes ( ) No Where did you grow up?

\_\_\_\_\_ List your siblings and their ages: \_\_\_\_\_  
\_\_\_\_\_

**Trauma History:**

Do you have a history of being abused emotionally, sexually, physically or by neglect? ( ) Yes ( ) No.

Please describe when, where and by whom: \_\_\_\_\_  
\_\_\_\_\_

**Educational History:**

Highest Grade Completed? \_\_\_\_\_ Where? \_\_\_\_\_  
Did you attend college? \_\_\_\_\_ Where? \_\_\_\_\_ Major? \_\_\_\_\_  
What is your highest educational level or degree attained? \_\_\_\_\_

**Occupational History:**

Are you currently: ( ) Working ( ) Student ( ) Unemployed ( ) Disabled ( ) Retired  
How long in present position? \_\_\_\_\_  
What is/was your occupation? \_\_\_\_\_  
Where do you work? \_\_\_\_\_  
Have you ever served in the military? \_\_\_\_\_ If so, what branch and when? \_\_\_\_\_  
Honorable discharge ( ) Yes ( ) No Other type discharge \_\_\_\_\_

**Relationship History and Current Family:**

Are you currently: ( ) Married ( ) Partnered ( ) Divorced ( ) Single ( ) Widowed  
How long? \_\_\_\_\_  
If not married, are you currently in a relationship? ( ) Yes ( ) No If yes, how long? \_\_\_\_\_  
Are you sexually active? ( ) Yes ( ) No  
How would you identify your sexual orientation?  
( ) straight/heterosexual ( ) lesbian/gay/homosexual ( ) bisexual ( ) transsexual  
( ) unsure/questioning ( ) asexual ( ) other ( ) prefer not to answer  
What is your spouse or significant other's occupation? \_\_\_\_\_  
Describe your relationship with your spouse or significant other:  
\_\_\_\_\_  
Have you had any prior marriages? ( ) Yes ( ) No. If so, how many? \_\_\_\_\_  
How long? \_\_\_\_\_  
Do you have children? ( ) Yes ( ) No If yes, list ages and gender: \_\_\_\_\_  
\_\_\_\_\_

**Describe your relationship with your children: \_\_\_\_ L Legal History:**

Have you ever been arrested? \_\_\_\_\_  
Do you have any pending legal problems? \_\_\_\_\_

Reviewed by \_\_\_\_\_ Date \_\_\_\_\_

Reviewed by \_\_\_\_\_ Date \_\_\_\_\_

list everyone who currently lives with you: \_\_\_\_\_

