Principal Financial Group

Mailing Address:
Des Moines, IA 50392-0001

Principal Life Insurance Company

Grant Evaluation Form

Date _____

Organization Name _____

Program Name _____

Contact _____ Phone _____ Fax _____

Address _____ City _____ State _____ Zip _____

Amount of Grant award from Principal $ _____ Date Awarded _____

Total grant award expended to date $ _____

Type of grant award:

Capital _____

Operating _____

Other _____

Program Area or Priority:

Health and Human Services (March 1) _____

Education (June1) _____

Arts and Culture (September 1) _____

Civic, Community and Environment (December 1) _____

GRANT EVALUATION NARRATIVE

1.) Briefly outline the purpose for the grant, stating its original goals and objectives?

_____

_____

_____

_____

2.) Describe the population served or community reached during the grant period. Be specific, such as, number of individuals served, race/ethnicity, gender, geographic location, etc.

_____

_____

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_____

3.) What were the results of this grant funding? How do these compare with the original stated goals and objectives? Describe how you are measuring the effectiveness of the funded program, both qualitatively and quantitatively.

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4.) What were the primary lessons learned from this grant project? How might they impact future strategy or services?

5.) Please provide an expense report that compares actual project expenses to the budgeted amount submitted in the original grant proposal. Please explain any variances.

6.) If funds from this grant were not used as originally intended, please explain why and how they were used differently.

7.) How has the grant from The Principal helped your organization leverage additional financial or community support?

8.) Please add any additional pertinent information.

Thank you for completing this evaluation form. Please return this form one year from the grant award date or when applying for another grant.

Forms should be sent to:

Community Investment Consultant
Principal Financial Group
711 High Street
Des Moines, IA 50392-1050