

Portfolio landlord statement

Reference number

Application name(s)

This form relates to you and any property or business where you have or hold an interest. Where assets are jointly held, please asterisk (*). If you own any investment properties please complete the schedule on the reverse of this form.

Assets	
Applicant one	
Title	<input type="text"/>
First name(s)	<input type="text"/>
Surname	<input type="text"/>
Applicant two	
Title	<input type="text"/>
First name(s)	<input type="text"/>
Surname	<input type="text"/>
Assets	
Main residence address (if owned)	<input type="text"/>
Postcode	<input type="text"/>
Personal effects (inc. cars)	<input type="text"/>
Total est. value	£ <input type="text"/>
Bank and Building Society deposit accounts (including account number(s)) and all other investments:	
<input type="text"/>	£ <input type="text"/>
Business/investments/share holdings:	
<input type="text"/>	£ <input type="text"/>

Liabilities	
Mortgage(s) on main residence	
Balance	£ <input type="text"/>
Lender name	<input type="text"/>
Account no.	<input type="text"/>
Further advance (purpose)	<input type="text"/>
Balance	£ <input type="text"/>
Lender name	<input type="text"/>
Account no.	<input type="text"/>
Credit card / hire purchase commitments	Balance owed
<input type="text"/>	£ <input type="text"/>
Other Liabilities (eg. child maintenance) and details	
<input type="text"/>	

Please use a separate sheet if required for additional information including other significant assets.

Business name

Nature of business

Business address

Is the firms registered address in England or Wales? Yes No

How long has the business been trading?

Business Structure (please tick appropriate box) Sole Trader Partnership Limited Company SPV

If the business is an SPV has this been set up solely for the security properties or is any other business conducted?

Please provide the SIC code

Please provide a summary of the activities undertaken by the business

Full breakdown of planned use of funds being borrowed

If BTL expansion please complete the section below:

Property one

Post code Number of bedrooms

Property type

Property two

Post code Number of bedrooms

Property type

Property three

Post code Number of bedrooms

Property type

Expected rental property expenditure	Monthly expenditure property one	Monthly expenditure property two	Monthly expenditure property three
Management & letting fees	£	£	£
Council tax & service charges	£	£	£
Insurance	£	£	£
Repairs	£	£	£
Rental voids	£	£	£
Utilities (gas, water, electric & other fuels)	£	£	£
Gas & electric certificates	£	£	£
License fees & ground rent charges	£	£	£
TOTAL RENTAL EXPENDITURE	£	£	£

Please provide three years trading figures, including a projection for the current year

Year ending	Annual turnover	Profit
	£	£
	£	£
	£	£
	£	£

If this is a new business venture please provide a description of businesses you have run previously

Has the applicant or company previously been linked to any dissolved companies

Yes

No

If yes please provide full details

Please sign below to confirm that the answers to the questions set out above are complete and true and I understand that you will be relying on these in making your decision on whether or not to lend.

Signature

Signature

Date

Date

Important information

Your property may be repossessed if you do not keep up repayments on a mortgage or any other debt secured on it.

Loans are subject to status, terms and conditions.

This communication is for information purposes only. If you are in any doubt regarding suitability of our products please seek advice from an accredited independent mortgage adviser.