Mississippi Office of Student Financial Aid

Mississippi Teacher Loan Repayment Program

Loan Data Verification

Applicant's Instructions:
Read the Instructions of the form and complete all of Section A.

➤ *DO NOT SEND THIS FORM TO YOUR LENDER. Mail to the Mississippi Office of Student Financial Aid, 3825 Ridgewood Road, Jackson, MS 39211-6453.*

SECTION A – Completed by the applicant. *(Please type or print.)*

1. Applicant's Printed Name (*Last, first, middle)*

2. Social Security Number

3a. Name and address of lending institution/holder of the loan
(i.e., bank, educational institution, loan servicing company)

3b. Loan Account Number: _____

4a. Original Amount of Loan (if available)

4b. Date of Loan

5. Current Balance
Principal _____ as of *(date)* _____

6. Current Loan Status (check one)
6a. Deferment ☐ 6b. In repayment ☐

7. Are your payments up to date?
☐ Yes ☐ No

8. Monthly Payment Amount

9. Interest Rate of Loan ____% (if available)

10. Purpose of the loan (undergraduate loans or graduate loans)

11. Name of Federal or State program under which loan was received *(List if available, i.e., Guaranteed Student Loan, Stafford Loan)*

12. Certification by Applicant/Borrower

I hereby apply to enter into an agreement with the State of Mississippi for repayment of the educational loan listed above, incurred solely for the costs of education, including reasonable living expenses. I hereby certify that the information given in this application is true, complete, and accurate to the best of my knowledge and does not omit any material fact which would render the statement false, fictitious, or fraudulent as a result of the omission. I am aware that any false, fraudulent, or fictitious statement may, in addition to other remedies available to the Government, subject me to civil penalties under the Program Fraud Civil Remedies Act of 1986.

I hereby authorize the lending institution, servicing agent, and/or institutional program named above to release information about my loan to the administrators of the Mississippi Office of Student Financial Aid, and to other authorized Government officials. This authorization shall remain in effect during my application and participation in the Mississippi Office of Student Financial Aid MTLR program and 90 days after completion of MTLR program contracted service.

Signature of Applicant

Date

Section B – Completed by the lending institution/servicing agent.

Lender/Servicer's Instructions: Verify the information in Section A, indicating any corrections next to the item(s) in question. Complete Section B and return this form as directed by the cover letter. For questions, call (601) 432-6997.

The above loan: ☐ is ☐is not an undergraduate loan
☐ is ☐is not in default

An outside source has applied payments to this loan ☐ Yes ☐ No

If yes, list agency's name and date(s) of payment:

Name:

Dates of Payment:

Federal Tax Identification or EIN *(Required for sending payments)*

___ ___ ___ ___ ___ ___ ___ ___ ___

~Lending Institution/Servicing Agent's Certification~

The undersigned states that, to the best of his or her knowledge, the loan identified above is a bona fide legally enforceable institutional, State, or Government educational loan made for the purpose of meeting the borrower's costs of attending a college or university at the undergraduate level and that the information provided in Section A is correct.

Printed Name and Title of Authorized Official for the Lending Institution

Phone Number Email

Signature Date

Instructions for the Loan Data Verification form

General

- Complete Section A to the best of your ability; sign and date the form; and send it to: Mississippi Office of Student Financial Aid, 3825 Ridgewood Road, Jackson, MS 39211.
- If you have questions, contact the Mississippi Office of Student Financial Aid at 601-432-6997 or 1-800-327-2980 (toll free in Mississippi).

Item *(Items not listed are considered to be self-explanatory.)*

2. Social Security Number
The Social Security Number (SSN) is required to identify applicants who are selected for the MTLR program. Your SSN is used for identification purposes only.

3a. Name and Address of Lending Institution/Loan Holder
Enter the name and address of the institution which currently holds your loan. This would be the name and address of the company to which you send payments.

3b. Loan Account Number
The loan account number is required to identify and issue repayments for eligible loans of applicants selected for MTLR. The number provided should be unique and distinguish this loan account from other loan accounts held by the same lender. Include any prefix or suffix used by your lender(s).

4-5. Current Balances
List loan balances and interest rate, if available.

6. Current Loan Status
Indicate whether your loans are currently in deferment status or whether you are currently making payments.

7. Payments Up-to-date
Indicate 'No' if your loan is delinquent, in default, or is not current in its payment schedule. Loans in these categories are not eligible for repayment. Indicate 'Yes' only if you have made payments to your loan as required under the terms of your agreement/note and no penalties are outstanding.

12. Certification
Your signature attests to the accuracy of information provided as well as authorizes the Mississippi Office of Student Financial Aid or any of its agencies to request, and your lending institution/ servicing agent to release, information concerning your loan.