

Personal Income Statement (Monthly)

| Income (The Good Stuff) | | | |
|---|--------------------------------------|---------------|-------------|
| Notes | Description | Amount (\$) | |
| *If you are married, separate out your incomes. Maybe you have multiple jobs or other sources of income | Income 1 (Monthly) | | |
| | Income 2 (Monthly) | | |
| | Income 3 (Monthly) | | |
| | Income 4 (Monthly) | | |
| | TOTAL INCOME | | \$ |
| Expenses (Some Bad, Some Fun) | | | |
| Notes | Description | Amount (\$) | % of Income |
| *TV & Internet + Gas + Power + Water | Rent Expense | | |
| | Utilities | \$ | - |
| | <i>TV & Internet</i> | | |
| | <i>Gas</i> | | |
| | <i>Power</i> | | |
| *Groceries + Dining Out | <i>Water</i> | | |
| | Food | \$ | - |
| | <i>Groceries</i> | | |
| | <i>Dining Out</i> | | |
| *could be health, renters, life, disability, car | Insurance | | |
| | Cell Phone | | |
| | Gas (for car) | | |
| | *Car + Student + Credit Card + Other | Loan Payments | \$ |
| <i>Car</i> | | | |
| <i>Student</i> | | | |
| <i>Credit Card</i> | | | |
| <i>Other</i> | | | |
| *Hobbies (i.e. golf, movies, theater, etc.), going out, etc. | Child Care | | |
| | Discretionary | | |
| *Anything else you spend money on, not included above | Other | | |
| | TOTAL EXPENSES | \$ | - |
| *Green is Good, Red is Bad | FREE CASH FLOW (FCF) | \$ | - |

This tool is meant for informational purposes only and is not meant to provide any recommendations.
The inputs and results of the tool are not to provide recommendations to anyone.