Reset Form

Non-retirement asset transfer

Introduction

Instructions
Please use this form to roll over or transfer assets to your John Hancock Investments non-retirement account. Please do not use this form to open or transfer an IRA. Please print in all capital letters and use black ink.

Questions about this form?
☎ 800-225-5291

Contact us:
☎ 800-225-5291
jhinvestments.com

See the end of this document for return instructions

1. John Hancock Investments account information

Account owner's name (First) (MI) (Last)

Social Security number Date of birth (MM/DD/YYYY)

Joint account owner's name (First) (MI) (Last)

Social Security number Joint account owner's date of birth (MM/DD/YYYY)

Street address/A.P.O. or F.P.O. box/Apt. #

City State Zip code

Phone number Email

2. Asset transfer information

Please check one of the following:

☐ I am opening a new account and have attached a John Hancock Investments account application (required to open a new account).
☐ Please deposit proceeds of this transfer into my existing John Hancock Investments account(s) listed below:

Fund name	Share class A	Share class C	Investment amount $	% to each fund

Note: The minimum investment is $1,000 per fund and account.

3. Your current account

Account registration: Please attach a current account statement from resigning institution.

My account is transferring from:

Name of current financial institution Contact phone number

Fund name (If applicable) Account number

3. Your current account (continued)

Financial institution address

City | State | Zip code

Account owner's name (First) | (MI) | (Last)

Joint account owner's name (First) | (MI) | (Last)

To resigning Trustee or Custodian:

Please ☐ liquidate or ☐ transfer in kind (re-register) ☐ all or ☐ part ($_____) of the accounts listed below, and transfer the proceeds to my new or existing John Hancock non-retirement account ☐ immediately or ☐ at maturity (if applicable).

If you have more than one account, please list all account numbers below:

Account number	All or part ($)	Liquidation/maturity date (MM/DD/YYYY)

Note to Resigning Trustee/Custodian: *Be sure to return a copy of this Non-retirement asset transfer form with your check for the account proceeds made payable to John Hancock Signature Services Inc.*

4. Asset authorization

Please sign here to authorize the transfer of your assets. Please have all registered owners sign here to authorize the transfer of your assets.

SIGN HERE

Signature

Date (MM/DD/YYYY)

SIGN HERE

Signature

Date (MM/DD/YYYY)

Medallion signature guaranteed by:

Please note: Your existing fund company may require that your signature(s) be guaranteed. Please call them for requirements prior to submitting this request. A signature guarantee is available from a bank, broker-dealer, credit union (if authorized under state law), or a securities exchange. A notary public cannot provide a signature guarantee and a notarized signature will not be accepted in lieu of a signature guarantee. The signature of all registered shareowners may be required.

5. Mail

Please enclose and mail to:

Regular mail:
John Hancock Signature Services, Inc.
P.O. Box 55913
Boston, MA 02205-5913

Express mail:
John Hancock Signature Services, Inc.
Suite 55913
30 Dan Road
Canton, MA 02021-2809