

Mortgage Questionnaire



Name of bank/building society:	Date:
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1. Applicant 1		2. Applicant 2	
Title:	Surname:	Title:	Surname:
Forenames:		Forenames:	
Property Address:		Property Address:	
Postcode:		Postcode:	
Account number:			
We understand that you hold a mortgage on the above. Please answer the questions below in accordance with the attached authority and return this to the requesting broker. Please either stamp the form or complete this form on company letterhead.			

3. Information Required			
Is the account an open plan/flexible mortgage?			<input type="checkbox"/> Yes <input type="checkbox"/> No
If 'Yes', please state maximum agreed credit limit.			£
Date & purchase price:	Date:	£	
How many mortgage accounts do our applicants have with you?			
Date and amount of advance:	Date:	£	
Total outstanding balance:			£
Monthly payment:			£
Monthly endowment premium (if applicable):			£
Current arrears (if any):			£
Highest amount of arrears within last 12 months:			£
If any arrears, which months were missed? (Attach a breakdown of the account over the past 12 months, if applicable.)			£
Is any further advance pending?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there any existing second charge?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Title number or conveyance details (full names of parties):			
Buildings Insurer:			
Value	£	Policy No.	

4. Signature

Signature:	Lender's stamp:
Print Name:	
Date:	

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Tel: 020 7036 2020* Email: mortgages@masthaven.co.uk Website: www.masthaven.co.uk

*All calls are monitored for quality and training purposes.

Mortgage Questionnaire



Name of bank/building society:	Date:
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1. Applicant 3		2. Applicant 4	
Title:	Surname:	Title:	Surname:
Forenames:		Forenames:	
Property Address:		Property Address:	
Postcode:		Postcode:	
Account number:			
We understand that you hold a mortgage on the above. Please answer the questions below in accordance with the attached authority and return this to the requesting broker. Please either stamp the form or complete this form on company letterhead.			

3. Information Required			
Is the account an open plan/flexible mortgage?			<input type="checkbox"/> Yes <input type="checkbox"/> No
If 'Yes', please state maximum agreed credit limit.			£
Date & purchase price:	Date:	£	
How many mortgage accounts do our applicants have with you?			
Date and amount of advance:	Date:	£	
Total outstanding balance:			£
Monthly payment:			£
Monthly endowment premium (if applicable):			£
Current arrears (if any):			£
Highest amount of arrears within last 12 months:			£
If any arrears, which months were missed? (Attach a breakdown of the account over the past 12 months, if applicable.)			£
Is any further advance pending?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Is there any existing second charge?			<input type="checkbox"/> Yes <input type="checkbox"/> No
Title number or conveyance details (full names of parties):			
Buildings Insurer:			
Value	£	Policy No.	

4. Signature

Signature:	Lender's stamp:
Print Name:	
Date:	

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