



Managed Fund Standard Transfer Form

Suncorp Metway Limited ABN 66 010 831 722. AFSL 229882

If you have any questions please contact our Account Management Team on 1800 805 972 Intl 612 9236 3471
Complete this form to transfer your initial or additional managed funds to your Suncorp Margin Lending Facility.

Client Reference Number *(if known)*

- Complete a separate form for each managed fund investment
- For master trusts, wraps or managed funds held under one investor number, only complete one form.
- Attach a copy of your most recent managed fund holding statement.
- Complete and attach a Managed Fund Application form, which can be obtained from your managed funds provider. This is needed to transfer your managed funds into the name of Value Nominees Pty Limited. Subject to the terms of your agreement with us, you will continue to receive distributions and imputation credits and may sell or transfer your units by instructing us.

Affix or Impress Stamp Duty Here

For Transfer to Value Nominees Pty Limited

Full name of Fund Manager

Investor ID

Full name of managed fund investment

Quantity transferred - Units

(Quote number of units or write "ALL" if transferring all units)

Transferor/Seller

Full Name of transferor(s)/seller(s) *(investor(s) name)*

Address of transferor(s)/seller(s) *(investor(s) address)*

Postcode

Consideration **\$A NIL - Transfer of legal title to Nominee**

Transferee/Buyer

Office Use Only - Full name of transferee/buyer

Value Nominees Pty Limited ABN 90 001 827 998

Registration Request

Please register the transfer of the abovenamed units from the Transferor to the Transferee.

I/We, the Transferor and registered holder of the abovenamed units, for the consideration stated, transfer the abovenamed units to the Transferee, free from all encumbrances. I/We warrant that I/we am/are legally authorised and entitled to transfer the units.

I/We have not received any notice of revocation of the Power of Attorney by death of the grantor or otherwise, under which the transfer is signed.

The Transferee hereby accepts the units.

Transferor(s)/Seller(s)

Borrower/Trustee/Director 1

Signature

Date / /

Third Party Security Provider 1

Signature

Date / /

Borrower/Trustee/Director 2

Signature

Date / /

Third Party Security Provider 2

Signature

Date / /

Common Seal (if applicable)

Please send the ORIGINAL completed form to:
Suncorp Margin Lending, Reply Paid 1877, Royal Exchange NSW 1225.

Office Use Only

Authorised by

Fund Code