

Homeowner/Tenant Questionnaire (Please Fully Complete all 3 Pages)

Name(s): _____/_____

Address: _____

City/State/Zip: _____ Phone Number: _____

Social Security Number(s) Both Applicants: _____/_____

Date(s) of Birth: _____/_____

Occupation(s): _____/_____

Number of Families: ____ Date Purchased ____ Owner Occupied [] Primary Residence [] Year Built: ____

Construction Type: frame [] masonry [] manufactured home [] log [] steel/concrete []

Type of Home: Colonial [] Cape [] Ranch [] Raised Ranch [] Split-level []

Other: _____

Fire Department: Paid [] Volunteer [] Miles from Fire Dept. ____ Feet from nearest Hydrant: ____

List protection systems: _____
(e.g.: smoke detectors, fire extinguisher, dead bolts, fire and/or burglar alarm systems-monitored?)

Is any resident a smoker? Yes [] No [] Business on premises? (Explain) _____

Present Limit of Coverage:	\$ _____	\$ _____
	Dwelling Limit	Contents Limit

Deductible: \$ _____ Policy billed to: Mortgagee [] Insured []

Present Liability Limits:	\$ _____	\$ _____
	Personal Liability	Medical Payments

List any additional coverage for specialty items (see examples below): _____

Additional residences owned (i.e.: summer homes, dwellings rented to others); watercraft; trailers; ATVs; golf carts; mobile homes; fine arts/collections; firearms; silver/goldware/coins/metals/bullion/bank notes; electronic apparatus while in a motor vehicle including accessories, tapes discs or other media; jewelry/watches/furs; business property on premises; property away from residence premises; other.

Mortgage Loan Number: _____

Mortgage Name/Address: _____

List Previous Claims: _____

Current Insurance Company: _____ Expiration Date: _____

Present Policy Number: _____ Present Premium: \$ _____

Total Square Footage: _____ First Floor Sq. Ft.: _____

Square Footage of Basement: _____ Number of Stories: _____

Construction Quality: _____
(standard, custom, luxury)

Number of Bedrooms: _____ Number of Full Baths: _____ Number of Half Baths _____ Number of Kitchens _____

Check those that apply: 1 Car Attached Garage [] 2 Car Attached Garage [] Detached Structures/Garage []
Fireplaces [] #Wood or coal stoves [] # Chimneys [] Central Air [] Central Air Separate Ducts []
Finished Basement [] Within 1000 feet of seashore [] Above Ground Pool [] In-Ground Pool [] Diving
Board or Slide [] Pool Dimensions _____ Special Fencing (describe) _____ Trampoline []
Deck Dimensions: _____ Open Porch Dimensions: _____ Enclosed Porch Dimensions: _____

Flooring %: Hardwood _____ Carpet _____ Tile _____ Marble _____ Vinyl _____

Siding: Aluminum [] Stucco [] Vinyl [] Cedar [] Wood Clapboard [] Other _____

Pets: Number/Type/Breed: _____

Heat: Oil [] Gas [] Elec [] Oil Tank Location: _____ above ground [] below ground []
Secondary Heat: _____

Electrical Service: Fuse [] Circuit Breakers [] Number of AMPS _____ Copper Wiring []
Aluminum Wiring [] Knob & Tube Wiring []

Updates: Roof: _____ Electrical _____ Plumbing _____ Heating _____ Furnace Age _____
Type/Year Year Year Year Year

Is property currently undergoing renovations or do you plan any renovations? Yes [] No []

Is the property for sale or do you have plans to put property up for sale? Yes [] No []

Has applicant had a foreclosure, repossession or bankruptcy during the past 5 years? Yes [] No []

Additional Coverage Desired NOT AUTOMATICALLY INCLUDED IN HOMEOWNERS COVERAGE:

Earthquake [] Flood [] Building Ordinance/Law Coverage []
Employers Liability (residence employees) [] Business Liability [] Loss Assessment [] Farming or Incidental
Farming Liability [] Builders Risk (theft of building materials) [] Watercraft Liability [] Other structures or
other owned buildings [] Water back up of sewers or drains [] Other (explain) _____

A PHOTOGRAPH OF THE FRONT AND BACK OF YOUR HOME IS REQUIRED

Insured Signature(s) _____

Date _____

Check all that applies: (use additional paper as needed for descriptions)

Y N

☐ ☐ Do you own additional residences?

If so, is there current dwelling and liability coverage in place? Y____ N____

Please note that homeowner/tenant policy forms exclude or limit property and liability coverage for most of the items listed below. You may not be interested in purchasing coverage for their value but you must indicate whether or not you own any of the items to be properly protected under the personal liability coverage:

Do you have

☐ Any interest in purchasing FLOOD coverage? Y____ N ____

☐ Watercraft – description and value _____

☐ All Terrain Vehicles (ATVs) – description and value _____

☐ Trailers – description and value _____

☐ Golf Cart(s) – description and value _____

☐ Mobile Home(s) – description and value _____

☐ Fine Art/Collections – description and value _____

☐ Antiques – description and value _____

☐ Furs – description and value _____

☐ Firearms – description and value _____

☐ Jewelry/watches – description and value _____

☐ Gold/silverware/metals – description and value _____

☐ Coins/bullion/bank notes – description and value _____

☐ Property away from premises – description/value _____

☐ Business property on premises – description/value _____

☐ Other property of an unusual nature or value for which coverage is desired:

I am only interested in purchasing coverage for the items that I have indicated above and do not want coverage for any other exposure:

Insured's Signature

Print Name

Date


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