



# Employee share scheme statement

Employee summary for year ending June 30

## Employee details

Full name

Address

  
  
  

Employee tax file number/ABN

TFN

ABN

## NOTICE TO EMPLOYEE

### Non-Start-up schemes

Use the information in this statement to complete your tax return.

### Start-up schemes

You should only use the information in this statement to complete your tax return for the year in which you *dispose* of these shares. You do not need to include the information about the *acquisition* of shares or options in the year in which you acquire them.

For more information, you can:

- visit **ato.gov.au**
- phone **13 28 61** between 8.00am and 6.00pm, Monday to Friday.

### Taxed upfront scheme – eligible for reduction

Discount from taxed upfront schemes – eligible for reduction

**D \$**

### Taxed upfront scheme – not eligible for reduction

Discount from taxed upfront schemes – not eligible for reduction

**E \$**

### Deferral schemes

Discount from deferral schemes

**F \$**

### ESS interests acquired pre 1 July 2009

Discount on ESS interests acquired pre 1 July 2009 and 'cessation time' occurred during the financial year

**G \$**

### TFN Amounts

TFN amounts withheld from discounts (total includes cents)

**C \$**

### Acquisition of shares under start up concession (2016 onwards)

Number of shares acquired

Market value of  
shares acquired

\$

 . 

Acquisition price  
of shares acquired

\$

 . 

Acquisition date

### Acquisition of options under start up concession (2016 onwards)

Number of options acquired

Market value of  
ordinary shares on the  
date options acquired

\$

 . 

Exercise price per  
option acquired

\$

 . 

Acquisition date

## Employer details

Employer ABN

Employer name

Signature of authorised person

Date