

PAYG income tax instalment

Complete one of the two options below (place in ONE option box only)

Option 1: Pay a PAYG instalment amount quarterly

T7 \$ _____

Write the T7 amount at 5A in the Summary section
OR if varying this amount, complete T8, T9, T4

Estimated tax for the year T8 \$ _____

Varied amount payable for the quarter T9 \$ _____

Write the T9 amount at 5A in the Summary section

Reason code for variation T4

OR

Option 2: Calculate PAYG instalment using income times rate

PAYG instalment income T1 \$ _____

T2 _____ %

OR

New varied rate T3 _____ %

T1 x T2 (or x T3) T11 \$ _____

Write the T11 amount at 5A in the Summary section

Reason code for variation T4

Fringe benefits tax (FBT) instalment

F1 \$ _____

Write the F1 amount at 6A in the Summary section
OR if varying this amount, complete F2, F3, F4

Estimated FBT for the year F2 \$ _____

Varied amount payable for the quarter F3 \$ _____

Write the F3 amount at 6A in the Summary section

Reason code for variation F4

Declaration: I declare that the information given on this form is true and correct, and that I am authorised to make this declaration. The tax invoice requirements have been met.

Signature _____ Date / /

ⓘ Taxation laws authorise the ATO to collect information including personal information about individuals who may complete this form. For information about privacy and personal information go to ato.gov.au/privacy. Activity statement instructions are available from ato.gov.au or can be ordered by phoning 13 28 66.

Summary

If you are using GST Option 3 leave 1B, 1C, 1D, 1E, 1F blank

Amounts you owe the ATO

GST on sales or GST instalment 1A \$ _____

Wine equalisation tax 1C \$ _____

Luxury car tax 1E \$ _____

PAYG tax withheld 4 \$ _____

PAYG income tax instalment 5A \$ _____

FBT instalment 6A \$ _____

Fuel tax credit over claim (Do not claim in litres) 7C \$ _____

1A + 1C + 1E + 4 + 5A + 6A + 7C 8A \$ _____

Amounts the ATO owes you

GST on purchases 1B \$ _____

Wine equalisation tax refundable 1D \$ _____

Luxury car tax refundable 1F \$ _____

Credit from PAYG income tax instalment variation 5B \$ _____

Credit from FBT instalment variation 6B \$ _____

Fuel tax credit (Do not claim in litres) 7D \$ _____

1B + 1D + 1F + 5B + 6B + 7D 8B \$ _____

Payment or refund? Is 8A more than 8B?

Yes, then write the result of 8A minus 8B at 9. **This amount is payable to the ATO.**

No, then write the result of 8B minus 8A at 9. **This amount is refundable to you** (or offset against any other tax debt you have).

Your payment or refund amount

9 \$ _____

ⓘ If we do not have your current financial institution account details your refund **may be delayed**.

Return this completed form to

HRS MINS

Estimate the time taken to complete this form. Include the time taken to collate any information.



Australian Government
Australian Taxation Office
