

Comprehensive Geriatric Assessment Proforma

PATIENT DETAILS		CLERKING DOCTOR DETAILS	
Forename:		Name:	
Surname:		Grade:	
DOB and Age:	Male/Female:	Bleep:	Consultant:
Hospital Number:	(Affix patient label here)	Date:	Time:

HISTORY OF PRESENTING COMPLAINT	
<p>Source of information:</p> <p>Patient <input type="checkbox"/></p> <p>Family/NOK <input type="checkbox"/></p> <p>Carer <input type="checkbox"/></p> <p>Paramedic Notes <input type="checkbox"/></p> <p>A&E Notes <input type="checkbox"/></p> <p>Other: _____</p>	
<p>Cardiovascular: Chest Pain <input type="checkbox"/> SOB <input type="checkbox"/> Orthopnoea <input type="checkbox"/> PND <input type="checkbox"/> Oedema <input type="checkbox"/> Palpitations <input type="checkbox"/> Claudication <input type="checkbox"/></p> <p>Respiratory: Cough <input type="checkbox"/> SOB <input type="checkbox"/> Sputum <input type="checkbox"/> Haemoptysis <input type="checkbox"/> Wheeze <input type="checkbox"/></p> <p>Gastrointestinal Tract: Abdo pain <input type="checkbox"/> Nausea <input type="checkbox"/> Vomiting <input type="checkbox"/> Diarrhoea <input type="checkbox"/> Constipation <input type="checkbox"/> PR blood <input type="checkbox"/> Jaundice <input type="checkbox"/></p> <p>Genitourinary: Frequency <input type="checkbox"/> Dysuria <input type="checkbox"/> Nocturia <input type="checkbox"/> Haematuria <input type="checkbox"/> Prostatism <input type="checkbox"/> Incontinence <input type="checkbox"/></p> <p>Nervous System: Headaches <input type="checkbox"/> Fits / Faints / Funny turns <input type="checkbox"/> Dizziness <input type="checkbox"/> Weakness <input type="checkbox"/> Visual Symptoms <input type="checkbox"/> Hearing Sx <input type="checkbox"/></p> <p>Red Flag signs: Weight loss <input type="checkbox"/> Appetite loss <input type="checkbox"/> Tiredness/lethargy <input type="checkbox"/> Back pain <input type="checkbox"/> Change in bowel habits <input type="checkbox"/></p>	

Patient Name:

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DOB:

FALLS HISTORY

What do you think caused the fall? Slip or Trip?

Loss of consciousness

Yes ☐ No ☐

Witnessed

Yes ☐ No ☐

Injuries:

Activity at the time of fall:

Ability to get up from the floor unassisted: Yes ☐ No ☐

Place of fall:

Time:

Recent changes to medications:

Yes ☐ No ☐**Prodromal symptoms:****Post Event:**Light-headed ☐Post-event weakness ☐

Footwear worn at time of fall:

Dizziness ☐Disorientation ☐Palpitations ☐Post-ictal ☐

Previous falls (describe):

Chest pain ☐Urinary Incontinence ☐Unilateral limb weakness ☐Tongue biting ☐

Other symptoms:

Risk Factors**Past Medical History**Epilepsy ☐Ischaemic heart disease ☐Heart failure ☐Stroke ☐Movement disorders – PD MSA PSP ☐Osteoarthritis ☐Osteoporosis (see below) ☐**Altered mental state**Confusion ☐Sedation ☐Restlessness ☐Disorientation ☐**Balance Problems**Gait Problems ☐Chronic Pain ☐**Sensory problems**Visual impairment ☐Hearing impairment ☐Speech impairment ☐Sensation ?Peripheral neuropathy ☐**Incontinence**Faecal ☐Urinary ☐Urinary frequency ☐Urinary urgency ☐**Medications**Polypharmacy (≥4 drugs) ☐Sedatives or antipsychotics ☐Anti-hypertensives ☐Opioids ☐Previous falls in last year ☐Falls Team Involvement ☐Fear of falling? ☐Previous fractures ☐If yes, site of fractures: ☐**Osteoporosis Risk Factors**Smoking ☐Alcohol units/week _____ ☐Female ☐Early menopause ☐Family history ☐History of prolonged steroids ☐Vitamin D deficiency ☐

If yes, consider bone protection with bisphosphonates, calcium and vitamin D

PAST MEDICAL HISTORY**Active Medical Problems****Previous Surgery**

DOB:

MEDICATIONS					
Name	Dose	Freq	Name	Dose	Freq
ALLERGIES AND REACTION					

SOCIAL HISTORY			
Alcohol:	units/week	Smoking: Never / Passive / Ex- smoker / Current Smoker	Pack Year Hx:
Occupation:	County: Surrey / Hampshire / Berkshire / Out of Area – Please state:		
Accommodation Type:	Lives Alone: Yes <input type="checkbox"/> No <input type="checkbox"/>	Services:	
House <input type="checkbox"/>		Care alarm <input type="checkbox"/>	
Flat – Floor _____ <input type="checkbox"/>		Key safe <input type="checkbox"/>	
Bungalow <input type="checkbox"/>	Pt main carer: Yes <input type="checkbox"/> No <input type="checkbox"/>	Meals on Wheels <input type="checkbox"/>	
Warden Controlled Flat <input type="checkbox"/>		District Nurse <input type="checkbox"/>	
Residential Home <input type="checkbox"/>	Carers: Yes <input type="checkbox"/> No <input type="checkbox"/>	Community Matron <input type="checkbox"/>	
Nursing Home / EMI <input type="checkbox"/>	Spouse <input type="checkbox"/>	Day Centre <input type="checkbox"/>	
Mobile Home <input type="checkbox"/>	Other Family <input type="checkbox"/>	Bathing Services <input type="checkbox"/>	
Stairs/Steps: Yes <input type="checkbox"/> No <input type="checkbox"/>		Home Equipment:	
No. of steps indoors _____	Friend / Neighbour <input type="checkbox"/>	Bathroom rails <input type="checkbox"/>	
No. of steps outdoors _____	Formal Carers <input type="checkbox"/>	Mowbray toilet frame <input type="checkbox"/>	
Stair lift <input type="checkbox"/>	OD <input type="checkbox"/> BD <input type="checkbox"/> TDS <input type="checkbox"/> QDS <input type="checkbox"/>	Raised toilet seat <input type="checkbox"/>	
Stair rails <input type="checkbox"/> X1 <input type="checkbox"/> X2 <input type="checkbox"/>	X1 <input type="checkbox"/> X2 <input type="checkbox"/>	Free standing toilet frame <input type="checkbox"/>	
	Privately funded carers?	Reclining chair <input type="checkbox"/>	
	Yes <input type="checkbox"/> No <input type="checkbox"/>	Riser-recliner <input type="checkbox"/>	
Mobility:		Bed lever <input type="checkbox"/>	
Independent <input type="checkbox"/>		Profile bed <input type="checkbox"/>	
Stick/sticks <input type="checkbox"/>	Carer agency name and contact details:	Perching stool <input type="checkbox"/>	
Frame/Wheeled trolley <input type="checkbox"/>		Grab handles <input type="checkbox"/>	
Crutches <input type="checkbox"/>			
Wheelchair <input type="checkbox"/>			
Mobility Scooter <input type="checkbox"/>			
Driving <input type="checkbox"/>			

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FUNCTIONAL ASSESSMENT		
Function	Preadmission	Present
Mobility		
Stairs		
Transfers		
Continence		
Washing /Dressing		
Medication	Dosset box Yes <input type="checkbox"/> No <input type="checkbox"/> MDS or Family Warfarin Yes <input type="checkbox"/> No <input type="checkbox"/>	
Meal Preparation		
Shopping		
Cleaning		
Finances		
Functional status trend: Baseline <input type="checkbox"/> Improved <input type="checkbox"/> Decline <input type="checkbox"/>		
Name: _____ Sign: _____ Designation: _____ Contact: _____		

COGNITION	
Problems with memory in last 12 months?: Yes <input type="checkbox"/> No <input type="checkbox"/> Diagnosed Dementia: Yes <input type="checkbox"/> No <input type="checkbox"/> Previous AMTS: Yes <input type="checkbox"/> No <input type="checkbox"/> Score: _____ Date: _____ Previous MMSE: Yes <input type="checkbox"/> No <input type="checkbox"/> Score: _____ Date: _____	Abbreviated Mental Test <input type="checkbox"/> Age <input type="checkbox"/> WW1/2 <input type="checkbox"/> Date of Birth <input type="checkbox"/> Monarch <input type="checkbox"/> Year <input type="checkbox"/> 20 → 1 <input type="checkbox"/> Time <input type="checkbox"/> Recall <input type="checkbox"/> Place <input type="checkbox"/> Recognition Score: _____

MOOD	
1. Are you basically satisfied with your life? YES / NO 2. Have you dropped many of your activities and interests? YES / NO 3. Do you feel that your life is empty? YES / NO 4. Do you often get bored? YES / NO 5. Are you in good spirits most of the time? YES / NO 6. Are you afraid that something bad is going to happen to you? YES / NO 7. Do you feel happy most of the time? YES / NO 8. Do you often feel helpless? YES / NO 9. Do you prefer to stay at home, rather than going out and doing new things? YES / NO 10. Do you feel you have more problems with memory than most? YES / NO 11. Do you think it is wonderful to be alive now? YES / NO 12. Do you feel pretty worthless the way you are now? YES / NO 13. Do you feel full of energy? YES / NO 14. Do you feel that your situation is hopeless? YES / NO 15. Do you think that most people are better off than you are? YES / NO	<p>Answers in bold indicate depression. Score 1 point for each bolded answer.</p> <p>Score >5 points is suggestive of depression.</p> <p>Score ≥10 points is almost always indicative of depression.</p> <p>Score >5 points warrants follow-up with comprehensive assessment.</p>

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EXAMINATION**Observations:** T°C HR RR BP %

Lying/sitting BP:

Standing BP:

Weight (kg):**Height (cm):****BMI:**

Post ambulatory BP:

Jaundice ☐ Anaemia ☐ Cyanosis ☐ Clubbing ☐ Lymphadenopathy ☐

A V P U

GCS: E V M /15

Pulse: _____ bpm

Regular / Irregular

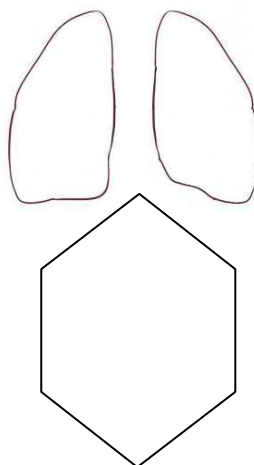
JVP raised: Yes / No

HS:

Carotid bruits: Yes / No

Oedema:

Peripheral Pulses:



PR:

Transfers:

Lying to SOEOB:

SOEOB to lying:

Sit (chair) to stand:

SOEOB to stand:

Gait:**Balance:****RIGHT****LEFT****Cranial Nerves**

POWER:

POWER:

U TONE:

TONE:

P REFLEXES:

REFLEXES:

P Biceps

Biceps

E Supinator

Supinator

R Triceps

Triceps

COORDINATION:

COORDINATION:

SENSATION:

SENSATION:

L POWER:

POWER:

O TONE:

TONE:

W REFLEXES:

REFLEXES:

E Knee

Knee

R Ankle

Ankle

Plantars

Plantars

COORDINATION:

COORDINATION:

SENSATION:

SENSATION:

Cerebellar Signs

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IMPRESSION / PROBLEMS LIST

MANAGEMENT PLAN

		Bone Protection	Yes <input type="checkbox"/>	No <input type="checkbox"/>
		VTE Prophylaxis	Yes <input type="checkbox"/>	No <input type="checkbox"/>
Name: _____	Sign: _____	Designation: _____	Contact: _____	

Patient Name:

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INVESTIGATIONS

ECG:

CT Head:

CXR:

Other imaging:

Urinalysis Results:

pH
Blood
Leucocytes
Nitrites
Ketones
Protein
Glucose

Microscopy/Cultures/Sensitivities:

Venous / Arterial Blood Gas:

Date & Time

pH

pO₂pCO₂

Base Excess

HCO₃

Lactate

Glucose

Hb

K+

Catheter in situ: Yes ☐ No ☐

Date:												
WCC												
Neut												
Hb												
MCV												
Plts												
CRP												
Na												
K												
Ur												
Cr												
eGFR												
aCa												
Phos												
Mag												
Alb												
Bil												
ALP												
ALT												
GGT												
INR												
CK												
Glucose												
Cortisol		Vit D										
TSH		Trop										
FT3												
FT4												
B ₁₂												
Folate												
Ferritin												

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POST-TAKE WARD ROUND

Consultant:

Date:

Time:

ECG:

CXR:

Imaging:

Urinanalysis:

Obs:

METS Score:

Impression:

Plan:

VTE Prophylaxis Yes ☐ No ☐

Advanced Care Planning

DNAR: Yes ☐ No ☐ Not discussed ☐

Active Advanced Directive: Yes ☐ No ☐

Power of Attorney: Yes ☐ No ☐ If yes, who _____

Name: _____ **Sign:** _____ **Designation:** _____ **Contact:** _____

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PHYSIOTHERAPY ASSESSMENT

Functional Assessment (Mobility/Transfers):

Date:

Time:

Elderly Mobility Scale (EMS) Score: /20

Balance Assessment:

TUSS (aim 60 seconds)

Standing, feet together & eyes open No. of secs Independent ☐ Supervision ☐ Unable ☐

Standing, feet together & eyes closed No. of secs Independent ☐ Supervision ☐ Unable ☐
(aim 10 seconds)

180° turn

Right: No. of steps No. of touches

Left: No. of steps No. of touches

Walking aid used Yes ☐ No ☐ Type _____
(>4 steps = increased falls risk)

Stair Assessment:

Main stairs ☐ Physiotherapy Department ☐

Safe ☐ Unsafe ☐

Plan/Recommendation:

Physiotherapist Name: _____ Sign: _____

Designation: _____ Contact details: _____

Patient Name:

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INREACH

Date:

Time:

Referral:

Rapid Response ☐

Virtual Ward/
Community Matron ☐

Social Services ☐
Reablement ☐

Rehabilitation /
Step-up bed ☐

Inreach Name: _____ Sign: _____

Designation: _____ Contact details: _____

OCCUPATIONAL THERAPY

Date:

Time:

Occupational Therapist Name: _____ Sign: _____

Designation: _____ Contact details: _____

APPENDIX**CURB-65**

Confusion	1	0-1: Treat as an outpatient
Urea >7 mmol/l	1	2-3: Consider a short stay in hospital or watch very closely as an outpatient
Respiratory Rate >30	1	4-5: Requires hospitalization. Consider intensive care unit admission
Systolic BP <90, Diastolic BP <60	1	
Age >65	1	

HASBLED Risk

Hypertension	1	0-2: Low or intermediate risk
Abnormal renal and liver function	1 or 2	≥3: High risk
Stroke	1	
Bleeding	1	
Labile INRs	1	
Elderly (>65)	1	
Drugs or alcohol (1 point each)	1 or 2	

CHA2DS2-VASc Risk

Congestive Heart Failure	1	0: No antithrombotic therapy is recommended
Hypertension	1	1: Oral anticoagulation should be considered
Age >75	2	≥2: Oral anticoagulation is recommended
Diabetes Mellitus	1	
Stroke or TIA	1	
Vascular Disease	2	
Age 65-75	1	
Sex (female)	1	
	1	

Wells Prediction Score - DVT

Active cancer	1
Calf swelling ≥3 cm	1
Collateral superficial veins	1
Pitting oedema	1
Swelling of entire leg	1
Localised tenderness along deep venous system	1
Paralysis, paresis, recent cast immobilisation	1
Bedridden <3/major surgery	1
Previous DVT	1
Alternative diagnosis likely	-2

≥2: DVT is likely
<2: DVT is unlikely

Wells Prediction Score - PE

Previous DVT or PE	1.5
Recent surgery or immobilization	1.5
Cancer	1
Haemoptysis	1
Heart rate >100 beats/min	1.5
Clinical signs of DVT	3
Alternative diagnosis less likely	3

0-1: Low
2-6: Intermediate
≥7: High

EYES

4 Open spontaneously
 3 Open to speech
 2 Open to pain
 1 Never open

VOICE

5 Oriented
 4 Confused
 3 Inappropriate words
 2 Inappropriate sounds
 1 Silent

MOVEMENT

6 Obeys commands
 5 Localises pain
 4 Flexion withdrawal
 3 Decerebrate flexion
 2 Decerebrate extension
 1 No movement

GCS /15

USEFUL CONTACTS

Virgin Care - Tel: 01483 782644

Southern Health: - Tel: 0845 582 1252 **Email:** hp-tr.SPA-fleet@nhs.net

Bracknell: - Tel: 0844 406 0979 **Fax:** 01189 893110 **E-mail:** bks-tr.healthhub@nhs.net