

DEPARTMENT OF DEVELOPMENTAL SERVICES  
NURSING HEALTH AND SAFETY ASSESSMENT

Name:

DDS#:

DOB:

Address:

Phone:

Evaluating RN:

Date completed:

Revision dates:

Source of information (indicate all that apply)		Reason for Assessment	
<input type="checkbox"/> Individual	<input type="checkbox"/> Baseline Assessment		
<input type="checkbox"/> Records	<input type="checkbox"/> Program/Services Prescreening		
<input type="checkbox"/> Family Member:	<input type="checkbox"/> Clinical Referral		
<input type="checkbox"/> Case Manager:	<input type="checkbox"/> Discharge <input type="checkbox"/> Change of condition		
<input type="checkbox"/> Provider:	<input type="checkbox"/> Other:		
<div style="display: flex; justify-content: space-between;"> <span>Living Situation</span> <span><input type="checkbox"/> Supported Living</span> <span><input type="checkbox"/> CRS</span> </div>			
<input type="checkbox"/> Community Companion Home	<input type="checkbox"/> Family Home		
<input type="checkbox"/> Community Living Arrangement	<input type="checkbox"/> Own home		
	<input type="checkbox"/> ICF/MR <input type="checkbox"/> Other (specify)		
<b>Legal Status:</b> <input type="checkbox"/> Non-adjudicated <input type="checkbox"/> Plenary guardian <input type="checkbox"/> Limited medical guardian <input type="checkbox"/> Conservator			

**Contact Person:**

Name:

Relationship:

Address:

Phone:

E-Mail:

☐ Emergency Contact    ☐ Guardian    ☐ Other:

Name:

Relationship:

Address:

Phone:

E-Mail:

**Employer/Day Program/School:**

Contact person:

Phone:

**Insurance Information:**

☐ Medicaid (Title XIX)    Number:

☐ Medicare                      Number:

☐ Private Company:

Number:

Subscriber:

☐ Medicare D    Carrier:

Number:

**II: Current Medical Information:**

Communication: ☐ Verbal    ☐ Sign    ☐ Written    ☐ Assistive technology    ☐ Non-verbal

☐ Other Primary Language:

Ambulation Status: ☐ Independent    ☐ Assist    ☐ Adaptive device:

Fall Risk: ☐ Yes    ☐ No    ☐ Check here if assessment attached

**Diagnoses:**

**Advance Directives/DNR:**

☐ None

**Seizure Disorder:** ☐ NA    ☐ Type:

Frequency:

☐ VNS

**History of Illnesses/Injuries/Hospitalizations (recent):**

**Family Health Issues:**

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☐ Family Health History Form attached  
☐ Other:

☐ Records Incomplete/unknown

**Allergies:**

☐ Epipen

**Current Medications:**

(attached additional pages as needed)

Drug	Dose	Route	Time/Freq.	Date Started	Reason for Use

Medication concerns: (include dependency/addiction and compliance concerns, new medications in last 3 months):

Self medication assessment completed: ☐ Yes ☐ No ☐ Check here if attached

How medication administered:

Adaptive/medical equipment: ☐ Glasses ☐ Dentures ☐ Hearing Aids ☐ Other:

**Bed Side Rails** ☐ Yes ☐ No Specify type and frequency:

**Adaptive Bed** ☐ Yes ☐ No Specify:

**Immunizations:**

☐ Records incomplete/status unknown

Type	Date Given	Type	Date Given
Tetanus/diphtheria		Pertussis	
Pneumovax		Influenza	
Measles (Rubeola)		Rubella	
Polio		Mumps	
Hepatitis B* If no Hep B vaccination list status:			
Tuberculosis (PPD)		Other:	
Other:		Record requested date:	

**Diet:** ☐ Regular (no restrictions)

☐ Therapeutic Diet (low cholesterol, low fat, no added salt, etc.) Specify:

☐ Enteral feeding (specify type, product and frequency):

**Food and Liquid consistency:** ☐ Whole (no alterations) ☐ Cut-Up (1/2x1/2x1/2) ☐ Chopped (1/4x1/4x1/4)

☐ Ground ☐ Pureed ☐ Mixed (specify):

☐ Thin liquids (non-restrictive) ☐ Nectar ☐ Honey ☐ Pudding

**Consistency considerations for medications:**

**Other information/concerns about nutritional status, eating habits, weight, support needs:**

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**Swallowing Risks:** (specify all that apply)

- Eating:** ☐ Rapid eating ☐ Gorging/stuffing food ☐ Recurrent refusal of food/liquids/meds  
☐ Loss of food/liquid from mouth while eating ☐ Motor/sensory concerns  
**Chewing:** ☐ Difficulty chewing ☐ Absent/no chewing ☐ No teeth or few teeth  
**Swallowing:** ☐ Choking ☐ Coughing during or after meals ☐ Gagging on food/liquid  
☐ Difficulty swallowing ☐ Excessive throat clearing when eating or drinking

- Behavior:** ☐ Agitation ☐ Lethargy ☐ Inattention ☐ Distractibility ☐ Vocalizations during meals  
☐ PICA ☐ Other (specify):  
☐ None of the risks specified above have been observed/reported for this individual.  
☐ Dining guidelines: ☐ Yes ☐ No ☐ Check here if attached

**Current Health Care Providers:**

**Primary:**

Phone:

**Address:**

Last seen:

**Others:** Include Dentist, Neurologist, Psychiatrist, Psychologist, Podiatrist, etc. (specify name, address, phone, and date last seen and frequency of review/follow-up visits).

Health Specialty	Address	Phone	Date Last Seen	F/U Visit
Primary				
Dental				
Vision				
Pharmacy				
VNA				
Other				

**III. Vital Baseline or Receiving Nurse Assessment**

**Vital Signs**

Date: B/P: T: P: R:  
Ht: Wt: Ideal Body Weight/BMI: ☐ Not determined

**IV. Health Skills Assessment**

- Requires assistance to understand medical treatments (if "yes" specify all who assist): ☐ Yes ☐ No  
☐ Staff ☐ Nurse ☐ Family ☐ Guardian ☐ PCP ☐ Other:  
Attends medical appointments independently (if "no" specify type of assistance needed): ☐ Yes ☐ No  
☐ Transportation ☐ Staff to accompany ☐ Other:

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**IV. ADL Skills:** (Specify level of assistance needed)

	Independent	Needs Prompts	Needs Supervision	Needs Physical Assistance	Needs Total Assistance
Bathing					
Grooming					
Shaving					
Dressing					
Eating					
Tooth brushing					
Toileting					
Ambulating					
Transfers					
Meal prep					
Shopping					
Other					

**V. Recommended Health Follow-Up**

Conditions to be Monitored	Follow Up Needed	Appointments Due/Scheduled

\_\_\_\_\_  
Signature of RN Completing Assessment

\_\_\_\_\_  
Date

\_\_\_\_\_  
Region/Agency

If this form is used for the transfer of information, complete below and retain copy at previous placement

\_\_\_\_\_  
Signature of Receiving RN

\_\_\_\_\_  
Date

\_\_\_\_\_  
Region/Agency

Distribution: Individual's file, Evaluating RN, Case Manager

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