



## Initial Clinical Assessment for Children

Name/MRN \_\_\_\_\_

**Billing Information**

Program Name: \_\_\_\_\_ RU: \_\_\_\_\_ Date: \_\_\_\_\_

Staff #: \_\_\_\_\_ Hours: \_\_\_\_\_ Min(s): \_\_\_\_\_ Code Activity  331 Assessment  580 Lockout

Is Client Pregnant?  Yes  No Travel Time To/From included in above (if applicable) Hrs \_\_\_\_\_ Mins \_\_\_\_\_

**Location of Services: (Please check one)**

<input type="checkbox"/> 1 Office	<input type="checkbox"/> 5 School	<input type="checkbox"/> 11 Faith-Based	<input type="checkbox"/> 15 LicCommCarefac (adult)	<input type="checkbox"/> 19 Res Tx Ctr (child)
<input type="checkbox"/> 2 Field	<input type="checkbox"/> 8 Cor Fac	<input type="checkbox"/> 12 Healthcare	<input type="checkbox"/> 16 Mobile Service	<input type="checkbox"/> 20 TeleHealth
<input type="checkbox"/> 3 Phone	<input type="checkbox"/> 9 Inpatient	<input type="checkbox"/> 13 Age-spec Com ctr	<input type="checkbox"/> 17 Non Trad Svc Loc	<input type="checkbox"/> 21 Unknown
<input type="checkbox"/> 4 Home	<input type="checkbox"/> 10 Homeless/shelter	<input type="checkbox"/> 14 Client's job site	<input type="checkbox"/> 18 Other	

**Service Strategies: (Check up to three, if applicable)**

<input type="checkbox"/> 50 Peer/Fam DelivSvcs	<input type="checkbox"/> 53 Supportive Education	<input type="checkbox"/> 56 Ptnrshp:Soc Svcs	<input type="checkbox"/> 59 Integrated Svcs: MH-Dvlp Disabled
<input type="checkbox"/> 51 Psych Education	<input type="checkbox"/> 54 Prtnrshp:Law Enfcmt	<input type="checkbox"/> 57 Ptnrshp:Subs Abuse	<input type="checkbox"/> 60 Ethnic Specific Service Strategy
<input type="checkbox"/> 52 Family Support	<input type="checkbox"/> 55 Ptnrshp:Health Care	<input type="checkbox"/> 58 IntSvcs:MH/Aging	<input type="checkbox"/> 61 Age-Spec Svc Strategy <input type="checkbox"/> 99 Unknown

**Language:**

Primary Language: \_\_\_\_\_ Other Languages spoken in home: \_\_\_\_\_

**Interpreter** Name of Interpreter: \_\_\_\_\_

Language service provided in other than English:  Spanish  Other \_\_\_\_\_

**Identifying Information**

Name: \_\_\_\_\_  Male  Female DOB: \_\_\_\_\_

Address: \_\_\_\_\_ Phone: \_\_\_\_\_

Referred by: \_\_\_\_\_

**Client Information:**

Lives with:  Immed. Family  Extend. Family  Unrel. Foster Family  Jail/Juvenile Hall

Acute Hospital  Group Home  Emergency Foster Care  Residential  Other \_\_\_\_\_

Residential Contact (Name & Phone): \_\_\_\_\_

Others in Home/Ages/Relationship to Child: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Compostion of Family of Origin (if different from above): \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_



NAME/MRN

**Developmental History:**  Birth and Developmental History is not available.

Birth was:  On-Time  Early (< 36 weeks)  Late

While Pregnant, did mother have any injuries, illnesses, physical trauma or use alcohol/drugs?

No  Yes

Were there any complications at time of birth?

No  Yes

Did the child experience any traumas during first 5 years?

No  Yes

Did the child have any sleep, eating, or social problems the first 5 years?

No  Yes

If "yes" to any of the above, please describe: \_\_\_\_\_

Developmental Milestones:  Early  On-Time  Delayed (If delayed, please describe): \_\_\_\_\_

**Family/Social History:** (Summarize relevant data regarding significant interpersonal relationships (i.e. parents, siblings, etc.), living situations, family history or mental illness or substance abuse, and/or relevant traumatic events/losses)

**Medical History**  Not available

Current Primary Medical Provider: \_\_\_\_\_  None  Unknown

Last Physical Exam:  Within Past 12 months  Not Within past 12 months  Unknown

Last Dental Exam:  Within Past 12 Months  Not Within past 12 months  Unknown

Are there any health concerns (medical illness, medical symptoms) regarding this child?  No  Yes (if so, please describe):

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

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Has the child had any allergic/serious reactions to medication(s)?  No  Yes (if so, please describe):

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Has the child had any NON medication allergies (food, pollen, bee stings, etc.)?  No  Yes (if so, please describe):

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Is the child taking any medications? If yes, List name of any medication(s) child is taking at this time: (list all current medications including OTC, herbal, psychiatric, and homeopathic. Include start date/dose/frequency)  None

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Medication compliance issues?  N/A  No  Yes (if yes, please describe)

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Referral to Health Care Provider for further Evaluation/Assessment

**Treatment History:**  None  Unknown

- |  |  |  |  |
|--|--|--|--|
| <input type="checkbox"/> Psych Hospitalization   | <input type="checkbox"/> Psych Medication  | <input type="checkbox"/> Residential Treatment                           | <input type="checkbox"/> Day Treatment |
| <input type="checkbox"/> Substance Abuse Program | <input type="checkbox"/> Psychotherapy   | <input type="checkbox"/> Testing- Psychological/Neurological/Educational |  |
| <input type="checkbox"/> Previous Crisis Contact | <input type="checkbox"/> Use of Non Traditional or Alternative Healing Practices |  |  |

Comments on above history: \_\_\_\_\_  
\_\_\_\_\_

**Criminal Justice History:**  None  Unknown

Probation  Parole

Probation/Parole Officer Contact: \_\_\_\_\_  Obtain Release (ROI)

Offense History (include jail/juvenile hall facility): \_\_\_\_\_  
\_\_\_\_\_

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Substance Use History:  No Current or Past Substance Abuse  Unknown

Actively Using Substances  Currently Clean & Sober for:  < 6 months  > 6 months  > 1 year

**Please check all substances used in the past 6 months:**

Past	Present		Frequency
<input type="checkbox"/>	<input type="checkbox"/>	Alcohol	_____
<input type="checkbox"/>	<input type="checkbox"/>	Amphetamine	_____
<input type="checkbox"/>	<input type="checkbox"/>	Caffeine	_____
<input type="checkbox"/>	<input type="checkbox"/>	Cocaine/Crack	_____
<input type="checkbox"/>	<input type="checkbox"/>	Designer Drugs (GHB, PCP, Ecstasy)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hallucinogens (LSD, Mushrooms)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Inhalants (Paint, Gas, Aerosols)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Marijuana	_____
<input type="checkbox"/>	<input type="checkbox"/>	Opiates (Heroin, Opium, Methadone)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Over the Counter _____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Pain Killers (Oxy, Norco, Vicodin)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

Comments: \_\_\_\_\_  
\_\_\_\_\_

Education History:  N/A Child is under 5 years old

Current School: \_\_\_\_\_ Grade: \_\_\_\_\_ Contact: \_\_\_\_\_

**School Performance – In and Out of Classroom**

Usual Grades:  Exceptional  Above Average  Average  Below Average  Failing

Academic Strengths: \_\_\_\_\_

Academic Challenges: \_\_\_\_\_

Names of Previous Schools: \_\_\_\_\_

Has child been held back a grade?  No  Yes If yes, year(s) \_\_\_\_\_

Has child ever been expelled from school?  No  Yes, If yes, year(s) \_\_\_\_\_

If child was ever held back or expelled, please explain: \_\_\_\_\_

Has child ever been considered for Special Education?  No  Yes

Has child ever qualified for Special Education?  No  Yes If yes, grade \_\_\_\_\_

Is child receiving Special Education services now?  No  Yes If yes, please describe \_\_\_\_\_

**School Attendance Current (or most recent) School year:**

Absent due to illness:  Never  Seldom  Frequently

Absent due to truancy:  Never  Seldom  Frequently

Absent due to suspension:  Never  Seldom  Frequently

Has child been referred to SARB?  No  Yes

**Behavior and Social Relationships:**

Has child had problems with peers?  No  Yes

Has child had problems with teachers/authorities?  No  Yes

If yes, please describe: \_\_\_\_\_  
\_\_\_\_\_

Extracurricular interests/activities: (e.g. work, clubs, church groups, arts, music, sports, exercise) \_\_\_\_\_  
\_\_\_\_\_

**Child & Family Strengths**

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Risk Assessment**  None Identified

Danger to self (intent, plan means): \_\_\_\_\_

Past: \_\_\_\_\_

Danger to others (intent, plan, means): \_\_\_\_\_

Past: \_\_\_\_\_

Grave Disability (unable to make use of available resources): \_\_\_\_\_

5150 Initiated  CPS Referral/Involvement  Tarasoff  Weapons Confiscated

Additional Risk Factors: (check all that apply, and document details in comments)

- |  |   |
|--|---|
| <input type="checkbox"/> Family History of Suicide         | <input type="checkbox"/> Animal Cruelty                                     |
| <input type="checkbox"/> History of Domestic Violence      | <input type="checkbox"/> Fire Setting                                       |
| <input type="checkbox"/> Sexual Abuse                      | <input type="checkbox"/> Emotional/Physical Neglect                         |
| <input type="checkbox"/> Adverse Childhood                 | <input type="checkbox"/> Substance Abuse                                    |
| <input type="checkbox"/> Trauma or Loss in Family          | <input type="checkbox"/> Self-Injurious Behavior                            |
| <input type="checkbox"/> Physical Abuse/Emotional Abuse    | <input type="checkbox"/> Access to Firearms (family, friends)               |
| <input type="checkbox"/> Inappropriate Sexualized Behavior | <input type="checkbox"/> Behavior Influences by Delusions or Hallucinations |
| <input type="checkbox"/> Impulsivity/Threatening Behavior  | <input type="checkbox"/> Severe Hopelessness                                |
| <input type="checkbox"/> Other _____                       |   |

Comments: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**Mental Status Exam:**

General (appearance, attitude, behavior, speech): \_\_\_\_\_

Orientation: \_\_\_\_\_

Mood/Affect: \_\_\_\_\_

Thought Process: \_\_\_\_\_

Memory/Thought Content: \_\_\_\_\_

Insight/Judgment/Impulsivity: \_\_\_\_\_

Additional Observation(s): \_\_\_\_\_

**Diagnostic Impression:** DSM 5 Diagnosis and Narrative, ICD 10 Code

DSM-5 Diagnosis: \_\_\_\_\_ (Primary)      **AND**      ICD-10 Code: \_\_\_\_\_

DSM-5  
Diagnosis Title/Narrative: \_\_\_\_\_

DSM-5 Diagnosis: \_\_\_\_\_ (Secondary)      **AND**      ICD-10 Code: \_\_\_\_\_

DSM-5  
Diagnosis Title/Narrative: \_\_\_\_\_

DSM-5 Diagnosis by: \_\_\_\_\_  
(Name of Diagnosing Clinician/Licensure)

**Functional Impairment:**

	None	Mild	Mod	Severe		None	Mild	Mod	Severe
Family Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Peer Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
School Performance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Physical Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Self Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Substance Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

  

**Targeted Symptoms:**

	None	Mild	Mod	Severe		None	Mild	Mod	Severe
Cognition/Memory/Thought	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Perceptual Disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Attention/Impulsivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Oppositional/Conduct	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Socialization/Communication	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Destructive/Assaultive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depressive Symptoms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mania/Agitation/Lability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety/Phobia/Panic Attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Somatic Disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Affect Regulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

