



Initial Clinical Assessment for Children

Name/MRN _____

Billing Information

Program Name: _____ RU: _____ Date: _____

Staff #: _____ Hours: _____ Min(s): _____ Code Activity ☐ 331 Assessment ☐ 580 Lockout

Is Client Pregnant? ☐ Yes ☐ No Travel Time To/From included in above (if applicable) Hrs _____ Mins _____

Location of Services: (Please check one)

<input type="checkbox"/> 1 Office	<input type="checkbox"/> 5 School	<input type="checkbox"/> 11 Faith-Based	<input type="checkbox"/> 15 LicCommCarefac (adult)	<input type="checkbox"/> 19 Res Tx Ctr (child)
<input type="checkbox"/> 2 Field	<input type="checkbox"/> 8 Cor Fac	<input type="checkbox"/> 12 Healthcare	<input type="checkbox"/> 16 Mobile Service	<input type="checkbox"/> 20 TeleHealth
<input type="checkbox"/> 3 Phone	<input type="checkbox"/> 9 Inpatient	<input type="checkbox"/> 13 Age-spec Com ctr	<input type="checkbox"/> 17 Non Trad Svc Loc	<input type="checkbox"/> 21 Unknown
<input type="checkbox"/> 4 Home	<input type="checkbox"/> 10 Homeless/shelter	<input type="checkbox"/> 14 Client's job site	<input type="checkbox"/> 18 Other	

Service Strategies: (Check up to three, if applicable)

<input type="checkbox"/> 50 Peer/Fam DelivSvcs	<input type="checkbox"/> 53 Supportive Education	<input type="checkbox"/> 56 Ptnrshp:Soc Svcs	<input type="checkbox"/> 59 Integrated Svcs: MH-Dvlp Disabled
<input type="checkbox"/> 51 Psych Education	<input type="checkbox"/> 54 Ptnrshp:Law Enfcmt	<input type="checkbox"/> 57 Ptnrshp:Subs Abuse	<input type="checkbox"/> 60 Ethnic Specific Service Strategy
<input type="checkbox"/> 52 Family Support	<input type="checkbox"/> 55 Ptnrshp:Health Care	<input type="checkbox"/> 58 IntSvcs:MH/Aging	<input type="checkbox"/> 61 Age-Spec Svc Strategy <input type="checkbox"/> 99 Unknown

Language:

Primary Language: _____ Other Languages spoken in home: _____

☐ **Interpreter** Name of Interpreter: _____

Language service provided in other than English: ☐ Spanish ☐ Other _____

Identifying Information

Name: _____ ☐ Male ☐ Female DOB: _____

Address: _____ Phone: _____

Referred by: _____

Client Information:

Lives with: ☐ Immed. Family ☐ Extend. Family ☐ Unrel. Foster Family ☐ Jail/Juvenile Hall

☐ Acute Hospital ☐ Group Home ☐ Emergency Foster Care ☐ Residential ☐ Other _____

Residential Contact (Name & Phone): _____

Others in Home/Ages/Relationship to Child: _____

Compostion of Family of Origin (if different from above): _____

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Developmental History: ☐ Birth and Developmental History is not available.

Birth was: ☐ On-Time ☐ Early (< 36 weeks) ☐ Late

While Pregnant, did mother have any injuries, illnesses, physical trauma or use alcohol/drugs?

☐ No ☐ Yes

Were there any complications at time of birth?

☐ No ☐ Yes

Did the child experience any traumas during first 5 years?

☐ No ☐ Yes

Did the child have any sleep, eating, or social problems the first 5 years?

☐ No ☐ Yes

If "yes" to any of the above, please describe: _____

Developmental Milestones: ☐ Early ☐ On-Time ☐ Delayed (If delayed, please describe): _____

Family/Social History: (Summarize relevant data regarding significant interpersonal relationships (i.e. parents, siblings, etc.), living situations, family history or mental illness or substance abuse, and/or relevant traumatic events/losses)

Medical History ☐ Not available

Current Primary Medical Provider: _____ ☐ None ☐ Unknown

Last Physical Exam: ☐ Within Past 12 months ☐ Not Within past 12 months ☐ Unknown

Last Dental Exam: ☐ Within Past 12 Months ☐ Not Within past 12 months ☐ Unknown

Are there any health concerns (medical illness, medical symptoms) regarding this child? ☐ No ☐ Yes (if so, please describe):

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Has the child had any allergic/serious reactions to medication(s)?

☐ No

☐ Yes (if so, please describe):

Has the child had any NON medication allergies (food, pollen, bee stings, etc.)?

☐ No

☐ Yes (if so, please describe):

Is the child taking any medications? If yes, List name of any medication(s) child is taking at this time: (list all current medications including OTC, herbal, psychiatric, and homeopathic. Include start date/dose/frequency) ☐ None

Medication compliance issues?

☐ N/A

☐ No

☐ Yes (if yes, please describe)

☐ Referral to Health Care Provider for further Evaluation/Assessment

Treatment History: ☐ None ☐ Unknown

- | | | | |
|--|--|--|--|
| <input type="checkbox"/> Psych Hospitalization | <input type="checkbox"/> Psych Medication | <input type="checkbox"/> Residential Treatment | <input type="checkbox"/> Day Treatment |
| <input type="checkbox"/> Substance Abuse Program | <input type="checkbox"/> Psychotherapy | <input type="checkbox"/> Testing- Psychological/Neurological/Educational | |
| <input type="checkbox"/> Previous Crisis Contact | <input type="checkbox"/> Use of Non Traditional or Alternative Healing Practices | | |

Comments on above history: _____

Criminal Justice History: ☐ None

☐ Unknown

☐ Probation ☐ Parole

Probation/Parole Officer Contact: _____ ☐ Obtain Release (ROI)

Offense History (include jail/juvenile hall facility): _____

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Substance Use History: ☐ No Current or Past Substance Abuse ☐ Unknown

☐ Actively Using Substances ☐ Currently Clean & Sober for: ☐ < 6 months ☐ > 6 months ☐ > 1 year

Please check all substances used in the past 6 months:

Past	Present		Frequency
<input type="checkbox"/>	<input type="checkbox"/>	Alcohol	_____
<input type="checkbox"/>	<input type="checkbox"/>	Amphetamine	_____
<input type="checkbox"/>	<input type="checkbox"/>	Caffeine	_____
<input type="checkbox"/>	<input type="checkbox"/>	Cocaine/Crack	_____
<input type="checkbox"/>	<input type="checkbox"/>	Designer Drugs (GHB, PCP, Ecstasy)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Hallucinogens (LSD, Mushrooms)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Inhalants (Paint, Gas, Aerosols)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Marijuana	_____
<input type="checkbox"/>	<input type="checkbox"/>	Opiates (Heroin, Opium, Methadone)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Over the Counter _____	_____
<input type="checkbox"/>	<input type="checkbox"/>	Pain Killers (Oxy, Norco, Vicodin)	_____
<input type="checkbox"/>	<input type="checkbox"/>	Other _____	_____

Comments: _____

Education History: ☐ N/A Child is under 5 years old

Current School: _____ Grade: _____ Contact: _____

School Performance – In and Out of Classroom

Usual Grades: ☐ Exceptional ☐ Above Average ☐ Average ☐ Below Average ☐ Failing

Academic Strengths: _____

Academic Challenges: _____

Names of Previous Schools: _____

Has child been held back a grade? ☐ No ☐ Yes If yes, year(s) _____

Has child ever been expelled from school? ☐ No ☐ Yes, If yes, year(s) _____

If child was ever held back or expelled, please explain: _____

Has child ever been considered for Special Education? ☐ No ☐ Yes

Has child ever qualified for Special Education? ☐ No ☐ Yes If yes, grade _____

Is child receiving Special Education services now? ☐ No ☐ Yes If yes, please describe _____

School Attendance Current (or most recent) School year:

Absent due to illness: ☐ Never ☐ Seldom ☐ Frequently

Absent due to truancy: ☐ Never ☐ Seldom ☐ Frequently

Absent due to suspension: ☐ Never ☐ Seldom ☐ Frequently

Has child been referred to SARB? ☐ No ☐ Yes

Behavior and Social Relationships:Has child had problems with peers? ☐ No ☐ YesHas child had problems with teachers/authorities? ☐ No ☐ Yes

If yes, please describe: _____

Extracurricular interests/activities: (e.g. work, clubs, church groups, arts, music, sports, exercise) _____

Child & Family Strengths**Risk Assessment** ☐ None Identified

Danger to self (intent, plan means): _____

Past: _____

Danger to others (intent, plan, means): _____

Past: _____

Grave Disability (unable to make use of available resources): _____

☐ 5150 Initiated ☐ CPS Referral/Involvement ☐ Tarasoff ☐ Weapons Confiscated

Additional Risk Factors: (check all that apply, and document details in comments)

☐ Family History of Suicide☐ Animal Cruelty☐ History of Domestic Violence☐ Fire Setting☐ Sexual Abuse☐ Emotional/Physical Neglect☐ Adverse Childhood☐ Substance Abuse☐ Trauma or Loss in Family☐ Self-Injurious Behavior☐ Physical Abuse/Emotional Abuse☐ Access to Firearms (family, friends)☐ Inappropriate Sexualized Behavior☐ Behavior Influenced by Delusions or Hallucinations☐ Impulsivity/Threatening Behavior☐ Severe Hopelessness☐ Other _____

Comments: _____

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Mental Status Exam:

General (appearance, attitude, behavior, speech): _____

Orientation: _____

Mood/Affect: _____

Thought Process: _____

Memory/Thought Content: _____

Insight/Judgment/Impulsivity: _____

Additional Observation(s): _____

Diagnostic Impression: DSM 5 Diagnosis and Narrative, ICD 10 Code

DSM-5 Diagnosis: _____ (Primary) **AND** ICD-10 Code: _____

DSM-5

Diagnosis Title/Narrative: _____

DSM-5 Diagnosis: _____ (Secondary) **AND** ICD-10 Code: _____

DSM-5

Diagnosis Title/Narrative: _____

DSM-5 Diagnosis by: _____
(Name of Diagnosing Clinician/Licensure)

Functional Impairment:

	None	Mild	Mod	Severe		None	Mild	Mod	Severe
Family Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Peer Relations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
School Performance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Physical Health	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Self Care	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Substance Abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Targeted Symptoms:

	None	Mild	Mod	Severe		None	Mild	Mod	Severe
Cognition/Memory/Thought	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Perceptual Disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Attention/Impulsivity	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Oppositional/Conduct	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Socialization/Communication	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Destructive/Assaultive	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Depressive Symptoms	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Mania/Agitation/Lability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Anxiety/Phobia/Panic Attack	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Somatic Disturbance	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Affect Regulation	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	Other _____	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

NAME/MRN

This image shows a single sheet of white paper with horizontal ruling lines. The lines are evenly spaced and run across the width of the page. There are no margins, text, or other markings on the paper.

Clinician Signature/Licensure

Printed Name _____

Date _____

Co-Signature of Licensed Clinician

Printed Name _____

Date _____

Data Entry Clerk Initials