



DERBY CITY COUNCIL



Derby City

Adult Social Services
Transforming Adult Social Care in Derby
Information Document No. 16

Carer's Self Assessment Form

If you help to look after a partner, relative, friend or neighbour who is frail or who has a health problem or a disability, you can ask for your own needs to be assessed. Please see our leaflet on carers which will be of help to you.

This Carer's Self Assessment form has been designed to help you access some of our general services for carers. The information you provide will be used to assess the level of support you need as a carer. If you have any queries or you would like help to fill in this form, please contact us on 01332 717777.

Please return this form to:
Carers' Breaks Information and Support Service,
Derby City Council,
Adult Social Services,
29 St Mary's Gate,
Derby DE1 3NU

1. Your details

Name _____ Date of Birth _____

Address _____

Postcode _____ Telephone No _____

Name of GP _____

Name and Address of Practice _____



Adults, Health and Housing takes its legal responsibilities to protect people's privacy seriously. We will treat all information provided in confidence and in accordance with the Data Protection Act 1998. It will be used for the purpose of assessing your needs as a carer. We will only share information with others, if you have given us your written consent. It will not be shared with any other organisation or used for any other purpose. (See also the statement given on page 7 of this form.)

2. Are you...?

Male ☐

Female ☐

3. Which of the following best describes your situation?

Please tick only one box – if more than one applies please tick whichever describes your main activity:

- ☐ In paid work full time
- ☐ In paid work part-time (30 hrs per week or less)
- ☐ Self Employed
- ☐ Student
- ☐ Looking for work / unemployed
- ☐ Retired from paid work
- ☐ Permanently sick or disabled
- ☐ Looking after home or family full-time
- ☐ Other (please specify).....

4. Over the last 12 months would you say your own health has on the whole been:

☐ Good

☐ Fairly Good

☐ Poor

5. In the last week, how many hours of care do you estimate you have provided? (By care we mean providing support or assistance to someone in poor health, who has a disability or who is frail because of old age or who has problems related to substance abuse/addiction.)

Hours of care in the last week

6. Please tell us what impact the care you provide has on your daily life. (Think about health, family & social life and any employment/education needs)

- ☐ My caring responsibilities have no negative impact on my daily life
- ☐ There is some impact on my lifestyle and leads to minor stress
- ☐ It has a big impact on my life: I am coping but need regular breaks
- ☐ It has a substantial impact on my life and I am not able to continue

7. How many people do you currently care for?

☐ One person

☐ Two people

☐ Three or more people

8. How long have you been caring for this person/these people? (If you care for more than 3 people, please answer for the 3 you provide the most care for.)

Person 1 Person 2 Person 3

Less than 6 months

☐☐☐

6 months to 2 years

☐☐☐

Over 2 years but less than 5 years

☐☐☐

Over 5 years but less than 10 years

☐☐☐

Over 10 years

☐☐☐

9. Is the person you care for ...

	Person 1	Person 2	Person 3
Your spouse / partner	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your parent / parent-in-law	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your grandparent	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your child or grandchild (aged under 20)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your adult child or grandchild (aged 20 or over)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Another relative or family member	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Your friend / neighbour	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Other (please specify)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

10. Is the person you care for ...

	Person 1	Person 2	Person 3
Under 16 years old	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aged 16 – 19 years	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aged 20 – 24 years	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aged 25 – 64 years	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Aged 65 – 84 years	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
85 years or older	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

**11. Please tick each of the following if it describes the person(s) you care for.
The person you care for ...**

	Person 1	Person 2	Person 3
Has a physical disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a learning disability	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a sensory impairment	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a mental health problem	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Is frail and / or has limited mobility	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has dementia	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has a long term illness, is recovering from illness or is terminally ill	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has HIV / AIDS	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has problems related to substance abuse/addiction	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Has other needs (please specify below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

12. The Caring Role – please tell us what help you provide for the person you care for: (If you care for more than one person, please give information about the person you spend the most time helping. Please tick all that apply. Use space at the end of the list to give us any other details.)

Help provided	Daytime		Night-time	
	Daily	Occasionally	Daily	Occasionally
<input type="checkbox"/> Personal Care (bathing, dressing)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Help with taking medicines	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Giving emotional support	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Managing money	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Making sure the person is safe	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Providing / arranging transport	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Dealing with aggression / verbal or physical abuse	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Dealing with crisis / emergency situations	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Homecare tasks (laundry, cleaning, gardening)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Cooking, shopping, providing meals etc	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Home nursing tasks (please specify below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/> Other help (please specify below)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Home nursing tasks: _____

Other help _____

13. What extra support would improve the quality of your life? Please tick all that apply.

- ☐ More information about the illness of the person you care for
- ☐ Information about their medication, the benefits and the side affects
- ☐ Being fully involved in their treatment
- ☐ Knowing who to contact in a crisis
- ☐ Knowing what support is available in the community for you and the person you care for
- ☐ Time for yourself or a break from caring
- ☐ Help with caring tasks
- ☐ Other (please say what) _____
- _____

14. Which of the above would be most valuable to you?

15. Do you, or the main person you care for, get any help at the moment from:

	You	The main person you care for
Adult Social Services	<input type="checkbox"/>	<input type="checkbox"/>
Community Mental Health team	<input type="checkbox"/>	<input type="checkbox"/>
Independent Carer's organisation	<input type="checkbox"/>	<input type="checkbox"/>
District Nurse	<input type="checkbox"/>	<input type="checkbox"/>
Health Visitor	<input type="checkbox"/>	<input type="checkbox"/>
Home Care	<input type="checkbox"/>	<input type="checkbox"/>
Meals on Wheels	<input type="checkbox"/>	<input type="checkbox"/>
Voluntary Organisation (e.g. Age Concern, etc)	<input type="checkbox"/>	<input type="checkbox"/>
Social Worker	<input type="checkbox"/>	<input type="checkbox"/>
Social Worker's name (if known)		

Other (please specify e.g. family, friends, neighbours) _____	<input type="checkbox"/>	<input type="checkbox"/>

16. Please tell us here about anything that concerns you about your caring role, for example your health or support available.

17. We would like to contact you to discuss how we can support you as a carer. Do you agree to this?

☐ Yes

☐ No

18. We want local GPs to recognise the needs of carers when responding to their patient's health issues. Can we share your details with your GP?

☐ Yes

☐ No

19. We want to make sure that you, and the person (or people) you look after, get the help you are entitled to receive. Please complete page 8 of this form, if the person (or people) you look after have given their permission for you to share their personal information with us.

20. Please tick this box ☐ if you are happy for us to pass the information you have given in this form, anonymously, (your name, address and contact details will not be shared) to Leeds University. Derby City Council is a Department of Health Demonstrator Site for Carers Breaks. We are working closely with Leeds University to help gain a better understanding of the needs of local carers.

21. Please tick a box to indicate where you obtained this form.

- ☐ Your GP practice
- ☐ District Nurse
- ☐ Derbyshire Carers Association
- ☐ Website
- ☐ Voluntary Sector
- ☐ Other (please state) _____

22. Please tick this box ☐ if you are interested in our emergency planning service and you are happy for us to share your self assessment form with the emergency planning project officers from Derbyshire Carers Association.

For office use only:

Information and Advice Worker helped the carer to complete this form

☐

23. Please tick one of the boxes below to show your ethnic group

White:	Dual Heritage:	Asian or Asian British:	Black or Black British:	Chinese or other ethnic group:
<input type="checkbox"/> White British	<input type="checkbox"/> White & Black Caribbean	<input type="checkbox"/> Indian	<input type="checkbox"/> Black Caribbean	<input type="checkbox"/> Chinese
<input type="checkbox"/> White Irish	<input type="checkbox"/> White & Black African	<input type="checkbox"/> Pakistani	<input type="checkbox"/> Black African	<input type="checkbox"/> Gypsy / Roma
<input type="checkbox"/> White Other	<input type="checkbox"/> White & Asian	<input type="checkbox"/> Bangladeshi	<input type="checkbox"/> Other Black groups	<input type="checkbox"/> Other ethnic groups
<input type="checkbox"/> Traveller of Irish Heritage	<input type="checkbox"/> Any other Mixed background	<input type="checkbox"/> Any other Asian background	<input type="checkbox"/> Any other Black background	<input type="checkbox"/> Not declared

Your Signature _____ Date _____

Please return this form to:
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Derby DE1 3NU



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We will only use the personal information of those you care for to make sure they are receiving all the help they are entitled to. It will not be shared with any other organisation or used for any other purpose.

Please complete the following page/s, if the person/s you look after, has given their permission for you to share their personal information with us. A space has been provided for them to sign the form to indicate they have given their consent.

Derby City Council – Carer's Self Assessment Form

First Person Cared For

Name _____ Date of Birth _____

Address _____

_____ Ethnic Origin _____

Postcode _____ Telephone No _____

Your relationship to this person _____

I (*insert name*)..... consent to my information being shared with Derby City Council's Adult Social Services

Signature.....

Second Person Cared For

Name _____ Date of Birth _____

Address _____

_____ Ethnic Origin _____

Postcode _____ Telephone No _____

Your relationship to this person _____

I (*insert name*)..... consent to my information being shared with Derby City Council's Adult Social Services

Signature.....

Third Person Cared For

Name _____ Date of Birth _____

Address _____

_____ Ethnic Origin _____

Postcode _____ Telephone No _____

Your relationship to this person _____

I (*insert name*)..... consent to my information being shared with Derby City Council's Adult Social Services

Signature.....