STOCKTON RUSH bartol FOUNDATION

PROPOSAL SUMMARY FORM

Application Deadline: Received by Friday, May 1st, 2015 at 5:00 pm.

1501 Cherry Street (Friends Center), Philadelphia, Pa. 19102

Organization Name: _____

Address: _____

Phone: _____ Fiscal year begins: _____

E-mail: _____ Web site: _____

(for all correspondence regarding this application)

Executive Director: _____ $ _____ Amount requested

Primary Contact: _____ $ _____ Organizational revenues for last completed fiscal year
(if different)

Fiscal Sponsor: _____ $ _____ Organizational budget for current year
(if applicable)

☐ Completed Mandatory Site Visit *(July 2014–May 1, 2015)*

Request is for: ☐ General Operating Support ☐ Project Support
(select one)

$ _____ Project budget

$ _____ Funds committed to project to date

If applicable, project description *(ten words or less):*

☐ Yes ☐ No Is this your first application to the Bartol Foundation?

Mission:

Brief historical sketch of organization *(as context for this request):*

Please check off required attachments:

- ☐ Proposal Summary Form: 2 copies
- ☐ Proposal Narrative, *(no more than 3 pages unstapled)* 2 copies.
- ☐ Project budget, with funds committed to date, if project support is requested: 2 copies
- ☐ Current year organizational budget *(revenues for last completed fiscal year must be under $2.5 million)*
- ☐ Most recent audited financial statements or, if unavailable, most recent 990
- ☐ List of Board of Directors with affiliations
- ☐ Annual report or overview of activities for the past year
- ☐ For arts education request, sample curriculum or lesson plan
- ☐ Selected supplemental materials
- ☐ IRS determination letter for 501(c)(3) status, *first time applicants only.*
- ☐ I certify that our determination letter from the Internal Revenue Service (IRS), which states we qualify as an organization described in section 501(c)(3) and as a public charity described in either Section 509(a)(1) or 509(a)(2) of the Internal Revenue code, is still in effect.