

Notice of Name Change



Use this form to change your name on your **American Century Investments®** account(s).

- This form must be submitted along with supporting legal documentation (for example, Marriage Certificate, Divorce Decree, etc.). If legal documentation is not included, we will not be able to make this change.
- Include any negotiable stock certificates for your American Century Investments shares with this form.
- If you have an IRA, SEP, SARSEP, SIMPLE, 401(a), 403(b) or 457(b) with us, you can update your beneficiary information by completing a *Designation of Beneficiary* form. Go to americancentury.com and click **forms** at the top of the page.

Please print clearly in **CAPITAL** letters using black ink and sign in **Step 5**.

1 Provide Information About Yourself

Owner's Tax ID number or U.S. Social Security number

Owner's date of birth (month-day-year)

Mr. / Mrs. / Ms. Owner's first name

Middle initial Owner's last name

Telephone number (daytime)

Telephone number (evening)

If your name appears on the registration of other accounts not listed under the Tax ID number or Social Security number above, please list the account owner's name or account number(s) below.

Mr. / Mrs. / Ms. Account owner's first name

Middle initial Account owner's last name

Account number

Account number

2 Submit Your Name Change

Former name:

Mr. / Mrs. / Ms. Owner's first name

Middle initial Owner's last name

New legal name:

Mr. / Mrs. / Ms. Owner's first name

Middle initial Owner's last name

As a result of:

Check one: ☐ Marriage ☐ Divorce ☐ Other

Date change is effective (month-day-year)

3 Submit Your Change of Address

If your address has changed, please provide the following information:

Street

Apt. / Unit / PMB

City

State

ZIP

Telephone number (daytime)

Telephone number (evening)

Date new address is effective (month-day-year)

4 Update Your Investor Services

Please check the appropriate box(es) below.

☐ I have existing services that require the use of a bank account and my bank information has changed. Please update my bank information on my accounts. (Provide a voided preprinted check.)

☐ I have the CheckWriting service on an existing account. Please reorder CheckWriting checks with my new name. (Not applicable to retirement accounts.)

5 Sign Your Name and Date Below

Please sign your new name below.

I certify that:

- I am of legal age.
- My name appears on the registration in all account(s) registered under the Tax ID number or Social Security number in Step 1, and other accounts listed, if any.



Signature

Date