

Section A

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Amount paid by your employer € , . **00**

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D	D	M	M	Y	Y	Y	Y
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Notes on completing this Form

Which sections should I complete?

- ♦ Where all the insured person(s) on the policy are under 60 (50 for the tax years 2009 - 2010) years of age at the date of entry or renewal please complete Sections A, B and D.
- ♦ Where one or more of the insured persons on the policy are aged 60 (50 for the tax years 2009 - 2010) years or over at date of entry or renewal please complete Sections A, C and D.

Age-Related Tax Credits do not apply for any policy which was entered into or renewed on or after 1 January 2013.

Where do I send the completed form to?

This Form should be submitted to your Regional Revenue office whose address can be found by inputting your PPS number into our Revenue Contact Locator at **www.revenue.ie**.

The following information is available from the annual invoice or statement issued by your insurance provider:

- ♦ The full premium payable on the policy
- ♦ The amount of Tax Relief at Source (TRS)
- ♦ The reduction applied for any Age-Related Tax Credit (ARTC)
- ♦ The net premium to be paid to the insurance provider.

Date of Birth

If your claim refers to more than one insured person aged 60 (50 years for the years 2009 - 2010) years or over please attach a list stating dates of birth and their ages at date of renewal or date of entry.

Amount paid by you

If you have paid any part of the premium yourself, enter the amount paid in the boxes provided. If you have not made any payments enter '0' in the boxes provided.

Amount paid by your employer

State the amount paid by your employer in the boxes provided.

4-year time limit

A claim for tax relief must be made within four years after the end of the tax year to which the claim relates.

Further information

Please see Leaflet IT5 - Medical Insurance Relief

Accessibility

If you are a person with a disability and require this leaflet in an alternative format the Revenue Access Officer can be contacted at **accessofficer@revenue.ie**