

# Address Change

Use this form to update the address or phone of an owner or authorized individual. Type on screen or print out and fill in. For best results, use CAPITAL letters and black ink. Need more room for information or signatures? Use a copy of the relevant page or a blank sheet.

## Helpful To Know

- You must already be an owner or an authorized individual (trustee, custodian, etc.) in order to change an address on an account.
- If your statements show accounts of other owners, ALL of those owners must sign this form. To "unbundle" a statement group, contact Fidelity.
- You can change your address at [fidelity.com/address](https://fidelity.com/address) and your combined statement address at [fidelity.com/statement](https://fidelity.com/statement).
- To change your address on employer-sponsored accounts, call your plan sponsor or go to [Netbenefits.fidelity.com](https://Netbenefits.fidelity.com).
- To request duplicate statements, or to change the address for them, you must submit a Duplicate Statement form.

## 1. Account Owner(s)

**Louisiana Residents:**  
Consult a legal or tax professional before changing address on joint accounts. ►

Name
Additional Owner/Authorized Individual Name

## 2. Accounts Involved

Change of address will be applied to accounts you indicate.

☐ ALL accounts associated with:

Social Security or Taxpayer ID Number
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Social Security or Taxpayer ID Number
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☐ Do NOT update any Fidelity life insurance contracts.

If you check this box, address will remain unchanged on any accounts you do not identify here. ►

☐ ONLY on these accounts:

Account Number
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Account Number
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Account Number
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Account Number
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Account Number
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Account Number
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Account Number
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Account Number
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Account Number
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☐ Do NOT update any Fidelity life insurance contracts.

## 3. New Address of Owner(s)

### Legal/Permanent Address

Provide the address used for tax reporting. Cannot be a PO Box, Mail Drop, or C/O.

Address			
City	State/Province	Zip/Postal Code	Country
Evening Phone	Daytime Phone	Extension	

### Mailing Address

☐ Same as legal/permanent address

Address			
City	State/Province	Zip/Postal Code	Country

## 4. New Address of Additional Owner/Authorized Individual

Complete **ONLY** if a joint owner/authorized individual has a separate address. Addressee must already be an owner.

Addressee
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### Legal/Permanent Address

Provide the address used for tax reporting. Cannot be a PO Box, Mail Drop, or C/O.

Address			
City	State/Province	Zip/Postal Code	Country
Evening Phone	Daytime Phone	Extension	

### Mailing Address

☐ Same as legal/permanent address

Address			
City	State/Province	Zip/Postal Code	Country

## 5. Signatures and Dates *ALL account owners must sign and date.*

By signing below, you:

- Authorize Fidelity to act on all instructions given on this form.
- Accept all terms and conditions described in this form.
- Certify that all information you provided is correct to the best of your knowledge.

Print Owner Name	
Signature	Date MM - DD - YYYY
<b>SIGN</b> ▶	▶

Print Owner/Authorized Individual Name	
Signature	Date MM - DD - YYYY
<b>SIGN</b> ▶	▶

**Did you print and sign the form?** Send the form to Fidelity. Fidelity will send a confirmation to your new address.

**Questions?** Go to [fidelity.com/address](https://fidelity.com/address) or call 1-800-544-6666.

Use postage-paid envelope **OR** deliver to:

**Regular mail**

Fidelity Investments  
PO Box 770001  
Cincinnati, OH 45277-0002

**Overnight mail**

Fidelity Investments  
100 Crosby Parkway KC1K  
Covington, KY 41015

On this form, "Fidelity" means Fidelity Brokerage Services LLC and its affiliates.  
Brokerage services are provided by Fidelity Brokerage Services LLC, Member NYSE, SIPC.