

Name of Stock being Transferred: \_\_\_\_\_

Account Number: \_\_\_\_\_

Current Account Registration (Name on Account): \_\_\_\_\_

Current Social Security Number or Tax Identification Number on Account: \_\_\_\_\_

Date  
\_\_\_\_\_

## TRANSFER OF OWNERSHIP FORM

In order for your request to be processed, please complete all sections of this form.

### SHARES TO BE TRANSFERRED Please complete boxes that apply to your account.

Mark ( ☒ ) this box to Transfer ALL Shares (Includes all Certificate Shares enclosed and all Statement Shares) ☐

Please submit all certificates involved with your request in order to complete the transfer. DO NOT ENDORSE CERTIFICATES. If you can not locate your certificates, please refer to the attached FAQ for instructions.

Please indicate the total number of shares to be transferred in the boxes below.

#### Stock Certificate Shares to be Transferred

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#### Statement Shares to be Transferred

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#### Employee Plan Shares to be Transferred

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#### Total Shares to be Transferred

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### AUTHORIZED SIGNATURES

In order to transfer ownership of shares, the signature of the current owner(s) or a legally authorized representative is required, along with a **Medallion Guarantee**. **For transfer requests being conducted within the United States, a Signature Guarantee is not acceptable.** A notary is never acceptable. Please refer to the enclosed FAQ for more information.

All existing registered owners must sign. Please sign the name **exactly** as it appears on the account. In the case of a decedent, the signature of a legally authorized representative is required.

Signature

Signature

Signature

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(Affix Medallion Guarantee stamp here. If applicable, affix inheritance Tax Waiver Stamp. Do not Overlap.)

## NEW ACCOUNT INFORMATION

Please check only one box below and provide all requested information. Please refer to the enclosed FAQ to assist you in completing this section.

<input type="checkbox"/> <b>Individual - Male</b> Complete lines A, B, & H - K	<input type="checkbox"/> <b>JOINT</b> Complete lines A,B,C & H - K	<input type="checkbox"/> <b>TRUST</b> Complete lines A,B, C, E (if applicable), & F - K	<input type="checkbox"/> <b>OTHER</b> Complete all applicable sections
<input type="checkbox"/> <b>Individual - Female</b> Complete lines A, B & H - K	<input type="checkbox"/> <b>CUSTODIAL (with Minor)</b> Complete line A,B,C,D & H - K	<input type="checkbox"/> <b>ESTATE</b> Complete lines A,B, F & H - K	(Print type of registration here)
<input type="checkbox"/> Check this box if transferring to multiple accounts, and complete and enclose additional forms.		Amount of shares to be transferred to account listed below.	

Social Security Number

Employer Identification Number

**A**

OR

New Owner / Custodian/ Trustee / Executor / Heir / Other First Name, MI, Last Name

**B**

Joint Owner / Minor / Second Trustee / Other First Name, MI, Last Name

**C**

Joint Owner / Third Trustee / Other First Name, MI, Last Name

**E**

Name of Trust / Estate Name

Date of Trust: (MMDDYYYY)

**F**

**G**

Address

**H**

City

State

Zip Code

**I**

**J**

**K**

## INFORMATION FOR NEW ACCOUNT This section must be signed by NEW owner whose SSN/EIN is entered in the NEW ACCOUNT section above.

**A.** Enter your correct Taxpayer Identification Number in Section A above. The Tax Identification Number for an individual is his/her Social Security Number. The Taxpayer Identification Number for a trust or estate is its Employer Identification Number. Please sign and date this section. Failure to provide your Taxpayer Identification Number will result in federal tax withholding of dividend or sales proceeds.

**Certification:** Under penalties of perjury, I certify that: (1) The number shown on this form is my correct Taxpayer Identification Number, and (2) I am not subject to backup withholding because (a) I am exempt from backup withholding, or (b) I have not been notified by the IRS that I am subject to backup withholding as a result of failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and (3) I am a U.S. person (including a U.S. resident alien.)

**Certification Instructions:** You must cross out item (2) above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on you tax return.

Signature of a U.S Person

Date

## THIRD PARTY MAILING ADDRESS If you wish to have documentation/proof of ownership from this transfer mailed to an address that is different from the new account's address, please provide the information below.

Name

Address

City

State

Zip Code