

Affidavit of _____ sworn _____, 2013

Court File No: 1301-04364

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-35, AS
AMENDED

AND IN THE MATTER OF POSEIDON CONCEPTS CORP., POSEIDON CONCEPTS LTD., POSEIDON
CONCEPTS LIMITED PARTNERSHIP AND POSEIDON CONCEPTS INC. (collectively "Poseidon")

AFFIDAVIT OF TRUTH OF PROOF OF CLAIM

I, _____, of _____, the
Claimant in the attached Proof of Claim, MAKE OATH AND SAY:

1. That Poseidon is justly and truly indebted to the Claimant for services and/or materials that were furnished to Poseidon in the sum of \$ _____, as stated in the said Proof of Claim and that the Claimant is claiming a Possessory Lien in respect of this indebtedness for certain assets held by the Claimant and subsequently released to Rockwater Energy Services Inc. pursuant to paragraphs 5 (a), (b) and (c) and paragraph 12 of the Sale Approval and Vesting Order dated June 6, 2013.
2. That the facts and details alleged in the said Proof of Claim are within my own knowledge and are true.

SWORN BEFORE ME at _____)

_____, in the Province of _____)

_____) _____

this ____ day of _____, 2013)

A Commissioner for Oaths in and for
the Province of _____ or Notary Public