

Medicare Plans Enrollment Request Form

STEP 1. To enroll, please provide the following information:

First name:

Middle
initial:

Birth date (mm/dd/yyyy):

Last name:

Sex: ☐ M ☐ F

Permanent residence street address (cannot be a P.O. box):

City:

State:

Zip:

County:

Mailing address, if different from permanent (can be street or P.O. box):

City:

State:

Zip:

County:

Primary phone number (include area code):

Alternate phone number (include area code):

Email address (optional):

Race (optional):

☐ White

☐ American Indian or Alaska Native

☐ Asian

☐ Black or African American

☐ Latino

☐ Native Hawaiian or Pacific Islander

STEP 2. Choose the name of the primary care clinic you want to use:

Clinic ID number:

STEP 3. Desired effective date (mm/dd/yyyy):

STEP 4. Check which plan you want to enroll in AND if you would like to add optional dental coverage:

UCare for Seniors plan options:



☐ Value \$42 per month (no Part D)

☐ Value Plus \$138 per month (with Part D)

☐ Essentials Rx \$52 per month (with Part D)

☐ Classic \$183 per month (with Part D)

Note: Value Plus and Classic are only available in certain counties.

☐ Check this box to add *Choice Dental* to the Value, Essentials Rx or Value Plus plans for \$18 per month OR to add *Classic Choice Dental* to the Classic plan for \$22 per month.

EssentiaCare plan options available in Aitkin, Becker, Carlton, Cass, Clay, Crow Wing, Hubbard, Itasca, Lake and St. Louis counties:



☐ Secure \$33 per month (with Part D)

☐ Grand \$117 per month (with Part D)

☐ Check this box to add *Choice Dental* to the Secure or Grand plans for \$18 per month.

STEP 5. Provide your Medicare insurance information.

Please take out your Medicare card to complete this section. Fill in these blanks with the information from your red, white, and blue Medicare card, or attach a copy of your Medicare card or your letter from Social Security or the Railroad Retirement Board. You must have Medicare Part A and Part B to join a Medicare Advantage plan.

MEDICARE		HEALTH INSURANCE	
SAMPLE ONLY			
Name:			
<input type="text"/>			
Medicare Claim Number:			
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

STEP 6. Please read and answer these important questions:

1. Do you have end-stage renal disease (ESRD)? (ESRD refers to kidney disease requiring dialysis.) ☐ Yes ☐ No

Answering questions 2 - 9 will not affect your ability or eligibility to join our plan.

2. Other than Medicare, will you continue to have any other medical coverage? ☐ Yes ☐ No

If yes, is this coverage through the VA? ☐ Yes ☐ No

If no, complete:

Policy holder name:

Plan name:
(as appears on ID card)

Policy or ID#: Group#:

Effective date: Phone#:

3. Will you have any other **prescription** drug coverage? ☐ Yes ☐ No

If yes, is this coverage through the VA? ☐ Yes ☐ No

If no, complete:

Policy holder name:

Plan name:
(as appears on ID card)

Policy or ID#: Group#:

Effective date: Phone#:

4. Is our plan a new option for you because you recently moved? ☐ Yes ☐ No

If yes, when did you move? (mm/dd/yyyy): / /

5. Are you a resident in a long-term care facility, such as a nursing home? If yes, please provide the name, address, and phone number of the facility: ☐ Yes ☐ No

6. Are you enrolled in your State Medicaid Program (called Medical Assistance) or have you been on it but are losing (or recently lost) eligibility? ☐ Yes ☐ No

If yes, please provide your Medicaid number:

7. Are you enrolled in the program through Social Security called Extra Help for Medicare Part D? ☐ Yes ☐ No

Have you had Extra Help for Medicare Part D but are losing or recently lost eligibility? ☐ Yes ☐ No

If so, when? (mm/dd/yyyy): / /

8. Are you losing or leaving coverage you had from an employer or union, or did you recently lose or leave such coverage (includes COBRA and/or retiree coverage)? ☐ Yes ☐ No

If yes, what is the last date of coverage? (mm/dd/yyyy): / /

9. Are you currently enrolled in a Medicare Advantage plan that is ending its contract with Medicare or is Medicare ending its contract with your plan? ☐ Yes ☐ No

If yes, when will you lose your coverage? (mm/dd/yyyy): / /

Office use only

Date received (mm/dd/yyyy): / /

Name of staff member/agent/broker (if assisted in enrollment):

If broker, add broker number:

STEP 7. Your plan premium options:

You can choose to pay your premium (including any late enrollment penalty that you currently have or may owe) in the following ways **(please select one)**:

☐ I choose monthly billing.

☐ I choose monthly electronic funds transfer (EFT) from a checking or savings account. Please provide:

Bank name:

Bank routing #: Account type: ☐ Checking ☐ Savings

Your bank account #:

☐ I choose automatic deduction from my monthly Social Security (SS) or Railroad Retirement Board (RRB) benefit check.

STEP 8. Please read the important information on the instruction page and following, and sign below:

Release of information: By joining this Medicare health plan, I acknowledge that *UCare for Seniors* or *EssentiaCare* will release my information to Medicare and other plans as is necessary for treatment, payment, and health care operations. By joining *EssentiaCare*, I also acknowledge that UCare and Essentia Health will share my information with one another to manage my care and to administer my *EssentiaCare* plan. I also acknowledge that *UCare for Seniors* or *EssentiaCare* will release my information, including my prescription drug event data to Medicare, who may release it for research and other purposes which follow all applicable Federal statutes and regulations. The information on this enrollment form is correct to the best of my knowledge. I understand that if I intentionally provide false information on this form, I will be disenrolled from the plan.

I understand that my signature (or the signature of the person authorized to act on my behalf under the laws of the State where I live) on this enrollment form means that I have read and understand the contents of this enrollment form. If signed by an authorized individual (as described above), this signature certifies that: 1) This person is authorized under State law to complete this enrollment; and 2) Documentation of this authority is available upon request from Medicare.

Signature: _____ **Today's date:** _____

If you are the Power of Attorney (POA)/authorized representative, and are signing on behalf of this enrollee, you must sign above and provide the following information:

Name:

Relationship to enrollee:

Address:

Phone number:

- -

Are you the enrollee's POA?

☐ Yes ☐ No

If yes, is the POA paperwork attached?

☐ Yes ☐ No

If no, please send in a copy of the POA agreement or other legal document to:

UCare Enrollment, P.O. Box 52, Minneapolis, MN 55440.

We must have the POA agreement on file in order to respond to future requests made by the POA.

Return paper enrollment forms in the enclosed postage-paid envelope. Send in the top white copy. Retain the bottom yellow copy for your records. Or, fax it to 612-676-6562 or toll free 1-866-283-4341.

Medicare Plans Enrollment Request Form Instructions

Follow the steps outlined and review the important notes below before filling out your form. You can also apply online at ucare.org or EssentiaCare.org.

- STEP 1:** Provide your name, address, and phone number. Email and race are optional.
- STEP 2:** Choose the primary care clinic you want to use. See the Primary Care Clinic Listing section to find the Clinic ID number.
- STEP 3:** Indicate the date you would like to start your coverage. In order for us to accept an enrollment form, a valid request must be made during an election period. Coverage always begins on the first of the month.
- STEP 4:** Select the plan you want to enroll in. Note: The *UCare for Seniors* Value Plus and Classic plans, and the *EssentiaCare* Secure and Grand plans are only available in certain counties.
- STEP 5:** Provide your Medicare insurance information.

Note: Some beneficiaries only have one letter at the end of their Medicare number, while others have two letters. If only one, enter that letter and leave the other space blank.

- STEP 6:** Read and answer questions 1 – 9.

Note related to question 1: If you have had a successful kidney transplant and/or you don't need regular dialysis any more, please attach a note or records from your doctor confirming this development, otherwise we may need to contact you to obtain additional information.

Note related to question 7: People with limited incomes may qualify for extra help to pay for their prescription drug costs. If eligible, Medicare could pay for 75% or more of your drug costs including monthly prescription drug premiums, annual deductibles, and coinsurance. Additionally, those who qualify will not be subject to the coverage gap or a late enrollment penalty. Many people are eligible for these savings and don't even know it. For more information about this extra help, contact your local Social Security office, or call Social Security at 1-800-772-1213. TTY users should call 1-800-325-0778. You can also apply for extra help online at www.socialsecurity.gov/prescriptionhelp. If you qualify for extra help with your Medicare prescription drug coverage costs, Medicare will pay all or part of your plan premium. If Medicare pays only a portion of this premium, we will bill you for the amount that Medicare doesn't cover.

Note related to question 8: Please read this important information: If you currently have health coverage from an employer or union, joining this plan could affect your employer or union health benefits. You could lose your employer or union health coverage if you join this plan. If you have questions, read the communications your employer sends you, visit their website, or contact the office listed in their communications. If there isn't any information on whom to contact, call your employer's group benefits administrator.

- STEP 7:** Choose how you want to pay your premium. If you do not select a payment option, you will get a bill each month.

Note related to SS/RRB deduction: If you choose to pay your premium through monthly deduction from your Social Security (SS) or Railroad Retirement Board (RRB) benefit check, this deduction may take two or more months to begin after SS or RRB approves the deduction. In most cases, if SS or RRB accepts your request for automatic deduction, the first deduction from your benefit check will include all premiums due from your enrollment effective date up to the point withholding begins. If SS or RRB does not approve your request initially, we will send you a paper bill and resubmit your request. Please pay these bills until your deduction begins.

Note related to IRMAA: If you are assessed a Part D-Income Related Monthly Adjustment Amount (IRMAA), you will be notified by the Social Security (SS) Administration. You will be

responsible for paying this extra amount in addition to your plan premium. You will either have the amount withheld from your SS benefit check or be billed directly by Medicare or the RRB. DO NOT pay UCare the Part D-IRMAA.

STEP 8: Read this important information. By completing this enrollment form, I agree to the following: *UCare for Seniors* and *EssentiaCare* are Medicare Advantage plans and have contracts with the Federal government. I will need to keep my Medicare Part A and Part B. I can only be in one Medicare Advantage plan at a time and I understand that my enrollment in this plan will automatically end my enrollment in another Medicare health plan or prescription drug plan. It is my responsibility to inform you of any prescription drug coverage that I have or may get in the future. I understand that if I don't have Medicare prescription drug coverage, or creditable prescription drug coverage (as good as Medicare's), I may have to pay a late enrollment penalty if I enroll in Medicare prescription drug coverage in the future. Enrollment in this plan is generally for the entire year. Once I enroll, I may leave this plan or make changes only at certain times of the year when an enrollment period is available (e.g., October 15 – December 7 of every year), or under certain special circumstances.

UCare for Seniors and *EssentiaCare* serve specific service areas. If I move out of the area that *UCare for Seniors* or *EssentiaCare* serves, I need to notify the plan so I can disenroll and find a new plan in my new area. Once I am a member of *UCare for Seniors* or *EssentiaCare*, I have the right to appeal plan decisions about payment or services if I disagree. I will read the Evidence of Coverage document from *UCare for Seniors* or *EssentiaCare* when I get it to know which rules I must follow to get coverage with this Medicare Advantage plan. I understand that people with Medicare aren't usually covered under Medicare while out of the country except for limited coverage near the U.S. border. However, this plan provides worldwide emergency care.

I understand that beginning on the date *UCare for Seniors* or *EssentiaCare* coverage begins, I should get my health care from *UCare for Seniors* or *EssentiaCare*. In some cases, I may get covered services from out-of-network providers. With the exception of emergency or urgently needed services, or out-of-area dialysis services, it may cost me more to get care from out-of-network providers. If medically necessary, *UCare for Seniors* or *EssentiaCare* provides refunds for all covered benefits, even if I get services out of network. Services authorized by *UCare for Seniors* or *EssentiaCare* and other services contained in my *UCare for Seniors* or *EssentiaCare* Evidence of Coverage document (also known as a member contract or subscriber agreement) will be covered. I understand that if I am getting assistance from a sales agent, broker, or other individual employed by or contracted with *UCare for Seniors* or *EssentiaCare*, he or she may be paid based on my enrollment in *UCare for Seniors* or *EssentiaCare*.

Questions

If you have any questions when completing this form, please contact us

By Phone: *UCare for Seniors* **612-676-3500** or toll free **1-877-523-1518**
EssentiaCare **218-722-4783** or toll free **1-855-432-7027**
TTY hearing impaired **612-676-6810** or toll free **1-800-688-2534**
Operating hours: 8 a.m. to 8 p.m. daily

By Email: **sales@ucare.org**

How to Submit Your Enrollment Form

Return paper enrollment forms in the enclosed postage-paid envelope. Send in the top white copy. Retain the bottom yellow copy for your records.

Mail enrollment forms to:

UCare: Attn. Sales
P.O. Box 52
Minneapolis, MN 55440-9682

Or, fax it to **612-676-6562** or toll free **1-866-283-4341**.

You can also enroll through our website at **ucare.org** or **EssentiaCare.org**.

Notice of Nondiscrimination

UCare complies with applicable Federal civil rights laws and does not discriminate on the basis of race, color, national origin, age, disability or sex. UCare does not exclude people or treat them differently because of race, color, national origin, age, disability or sex.

We provide aids and services at no charge to people with disabilities to communicate effectively with us, such as TTY line, or written information in other formats, such as large print.

If you need these services, contact us at **612-676-6500 (voice)** or toll free at **1-866-457-7144 (voice)**, **612-676-6810 (TTY)**, or **1-800-688-2534 (TTY)**.

We provide language services at no charge to people whose primary language is not English, such as qualified interpreters or information written in other languages.

If you need these services, contact us at the **number on the back of your membership card** or **612-676-6500** or toll free at **1-866-457-7144 (voice)**; **612-676-6810** or toll free at **1-800-688-2534 (TTY)**.

If you believe that UCare has failed to provide these services or discriminated in another way on the basis of race, color, national origin, age, disability or sex, you can file an oral or written grievance.

Oral grievance

If you are a current UCare member, please call the number on the back of your membership card. Otherwise please call **612-676-6500** or toll free at **1-866-457-7144 (voice)**; **612-676-6810** or toll free at **1-800-688-2534 (TTY)**. You can also use these numbers if you need assistance filing a grievance.

Written grievance

Mailing Address

UCare

Attn: Complaints, Appeals and Grievances

PO Box 52

Minneapolis, MN 55440-0052

Email: cag@ucare.org

Fax: 612-884-2021

You can also file a civil rights complaint with the U.S. Department of Health and Human Services, Office for Civil Rights, electronically through the Office for Civil Rights Complaint Portal, available at <https://ocrportal.hhs.gov/ocr/portal/lobby.jsf>, or by mail or phone at:

U.S. Department of Health and Human Services

200 Independence Avenue SW

Room 509F, HHH Building

Washington, D.C. 20201

1-800-368-1019, 1-800-537-7697 (TDD)

Complaint forms are available at <http://www.hhs.gov/ocr/office/file/index.html>.

UCare for Seniors is an HMO-POS plan with a Medicare contract. Enrollment in *UCare for Seniors* depends on contract renewal. *EssentiaCare* is a PPO plan with a Medicare contract. Enrollment in *EssentiaCare* depends on contract renewal. Please contact us if you need information in another language or format (Braille).

ATENCIÓN: si habla español, tiene a su disposición servicios gratuitos de asistencia lingüística. Llame al 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

LUS CEEV: Yog tias koj hais lus Hmoob, cov kev pab txog lus, muaj kev pab dawb rau koj. Hu rau 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

XIYYEEFFANNAA: Afaan dubbattu Oroomiffa, tajaajila gargaarsa afaanii, kanfaltiidhaan ala, ni argama. Bilbilaa 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

CHÚ Ý: Nếu bạn nói Tiếng Việt, có các dịch vụ hỗ trợ ngôn ngữ miễn phí dành cho bạn. Gọi số 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

注意：如果您使用繁體中文，您可以免費獲得語言援助服務。請致電 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534)。

ВНИМАНИЕ: Если вы говорите на русском языке, то вам доступны бесплатные услуги перевода. Звоните 612-676-6500/1-866-457-7144 (телетайп: 612-676-6810/1-800-688-2534).

ໂປດຊາບ: ຖ້າວ່າ ທ່ານເວົ້າພາສາ ລາວ, ການບໍລິການຊ່ວຍເຫຼືອດ້ານພາສາ, ໂດຍບໍ່ເສັຽຄ່າ, ແມ່ນມີພ້ອມໃຫ້ທ່ານ. ໂທ 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

ማስታወሻ: የሚናገሩት ቋንቋ አማርኛ ከሆነ የትርጉም እርዳታ ድርጅቶች፣ በነጻ ሊያግዝዎት ተዘጋጅተዋል፡ ወደ ሚከተለው ቁጥር ይደውሉ 612-676-6500/1-866-457-7144 (መስማት ለተሳናቸው: 612-676-6810/1-800-688-2534).

ဟံသာဝတီသုံး-နမ့်ကတိ ကညိ ကျိာအသိ, နမန့် ကျိာအတိမဇာလာ တလက်ဘျိလက်စူ နိတမံဘျိသုန့်လိ။
လိ: 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

ACHTUNG: Wenn Sie Deutsch sprechen, stehen Ihnen kostenlos sprachliche Hilfsdienstleistungen zur Verfügung. Rufnummer: 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).

ប្រយ័ត្ន: បើសិនជាអ្នកនិយាយភាសាអង់គ្លេស, រសាជន្តយវ័ជ្ជកភាសា ដោយមិនគិតល្អល គឺអាចមានសរាប់បំរើអ្នក។ ចូរ ទូរស័ព្ទ 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534)។

ملحوظة: إذا كنت تتحدث اذكر اللغة، فإن خدمات المساعدة اللغوية تتوافر لك بالمجان. اتصل برقم 612-676-6500/1-866-457-7144 (رقم هاتف الصم والبكم: 612-676-6810/1-800-688-2534).

ATTENTION : Si vous parlez français, des services d'aide linguistique vous sont proposés gratuitement. Appelez le 612-676-6500/1-866-457-7144 (ATS : 612-676-6810/1-800-688-2534).

주의: 한국어를 사용하시는 경우, 언어 지원 서비스를 무료로 이용하실 수 있습니다. 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534) 번으로 전화해 주십시오.

PAUNAWA: Kung nagsasalita ka ng Tagalog, maaari kang gumamit ng mga serbisyo ng tulong sa wika nang walang bayad. Tumawag sa 612-676-6500/1-866-457-7144 (TTY: 612-676-6810/1-800-688-2534).