



Invesco Investment Allocation Change Form

Use this form to change future investment allocation percentages to an existing Invesco Retirement Plan Account.

- For 401(k), Solo 401(k), Profit Sharing and Money Purchase Plans, this form must be signed by the trustee(s) in section 4.
- For SEP, SARSEP, and SIMPLE IRAs, this form must be signed by the participant in section 4.

PLEASE USE BLUE OR BLACK INK

PLEASE PRINT CLEARLY IN BLOCK CAPITAL LETTERS

1 | Participant Information

Social Security Number (Required)	Invesco Account Number or Plan ID
<input type="text"/>	<input type="text"/>

Participant's Full Name (Please print name as it appears on account.)

Primary Phone Number	Alternate Phone Number
<input type="text"/>	<input type="text"/>

2 | Plan Information (Not applicable for IRAs)

Plan Name	Trustee's Full Name
<input type="text"/>	<input type="text"/>

Authorized Plan Contact's Full Name	Contact's Primary Phone Number
<input type="text"/>	<input type="text"/>

3 | Future Investment Elections (Select option A or B.)

For 401(k), Solo 401(k), Profit Sharing and Money Purchase Plans, the funds selected must be the funds and share class allowed by the plan.

Select one.

- A.** All future contributions should be invested in share class ____ for the existing fund allocation choices.
- B.** All future contributions are to be invested as indicated below.

Please indicate fund(s) and the investment percentages, rounded to whole percentages.

- For certain retirement plan types, all of the plan's investment must be made in the same class of shares.
- For this purpose, Cash Reserve Shares are considered Class A shares.
- If no share class is selected, Class A shares or the share class selected by the plan will be purchased.
- Please attach a separate page for additional allocations, if necessary.

Fund Number	Fund Name	Class of Shares	Percentage
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/> <input type="text"/> <input type="text"/>

TOTAL

Total percentage must equal 100%

4 | Authorization and Signature(s) (Please sign and date below.)

By signing this form, (i) I authorize and direct Invesco Investment Services, Inc. (IIS) to maintain the account referenced in section 1 in accordance with the instructions set forth in section 3, and (ii) I agree to indemnify and hold harmless Invesco Investment Services, Inc., its affiliates, each of their respective employees, officers, trustees, or directors, and each of the Invesco Funds from and against any and all claims, losses, liabilities, damages and expenses that may be incurred by reason of your actions taken in accordance with the instructions set forth herein.

For 401(k), Solo 401(k), Profit Sharing and Money Purchase Plans, the trustee(s) must sign below.

Plan Trustee's Signature (Required)

X

Name (Please print) and Date (mm/dd/yyyy)

Plan Trustee's Signature

X

Name (Please print) and Date (mm/dd/yyyy)

For SEP, SARSEP, and SIMPLE IRAs, the participant must sign below.

Participant's Signature (Required)

X

Name (Please print) and Date (mm/dd/yyyy)

5 | Mailing Instructions

Please send completed and signed form to:

(Direct Mail)

Invesco Investment Services, Inc.
P.O. Box 219078
Kansas City, MO 64121-9078

(Overnight Mail)

Invesco Investment Services, Inc.
c/o DST Systems, Inc.
430 W. 7th Street
Kansas City, MO 64105-1407

For additional assistance please contact an Invesco Client Services representative at 800 959 4246, weekdays, 7 a.m. to 6 p.m. Central Time.

Visit our website at invesco.com/us to:

- Check your account balance
- Confirm transaction history
- View account statements and tax forms
- Sign up for eDelivery of statements, daily transaction statements, tax forms, prospectuses, and reports
- Check the current fund price, yield and total return on any fund
- Process transactions
- Retrieve account forms and investor education materials

Call the 24-Hour Automated Investor Line 800 246 5463 to:

- Obtain fund prices
- Confirm your last three transactions
- Order a recent account statement(s)
- Check your account balance
- Process transactions

To use the system, please have your account numbers and Social Security number available.