

Financial Needs Assessment Form

Section 1

Name: _____ Student Number: _____

Department: _____ Degree: _____

Address: _____

Email Address: _____

Telephone Number: _____

Section 2

Have you applied for OSAP/UTAPS? _____

Or, for any other Provincial Government Student Loan? _____

Have you received the result of the OSAP/UTAPS assessment? _____

If you did not apply for OSAP, please explain:

Section 3

Name of the award(s) that you are applying for:

Section 4

Marital Status

☐ Single

☐ Married

☐ Other

Children

Do not include children who have been out of high school for at least 5 years.

_____ Number of dependent children

Other Dependents

_____ Number of other dependents

Relationship:

Section 5

I certify that the information provided on this application is, to the best of my knowledge, true and complete. I understand I may be required to supply documentation, specifically my tax return (or spouse's if applicable), for the previous year, if this application is successful and if I am requested to do so.

Signature of Applicant

Date

Budget outline

Please provide the following summary for the **academic year (September to April)** for which funding is being requested. Make notes wherever explanation is useful.

Resources:	Amount	Expenses ¹ :	Amount
Awards (specify)	\$	Fees	\$
Student Stipend/ Research Assistantship	\$	Books & Academic Supplies	\$
Teaching assistantship	\$	Rent/Mortgage & Utilities	\$
Other Income	\$	Food & Household Supplies	\$
Less Tax (if payable)	\$	Transportation	\$
Total Net Income	\$	Medical/Dental	\$
OSAP/UTAPS Or other provincial student loan program	\$	Clothing	\$
Child support received	\$	Others (specify)	\$
Total	\$	Total	\$

¹ Include expenses by your spouse/partner, if applicable.

Additional Information:

If there are any additional details you wish to provide, please use the space below. Outstanding student loans may be listed below.