

## CARE EXPENSE STATEMENT

Please note that both you and the administrator of your facility/your care provider must sign and date the last section, or we will not be able to consider these expenses.

Veteran's name: \_\_\_\_\_

Patient's name: \_\_\_\_\_

Name of facility or care provider: \_\_\_\_\_

Phone number of facility or care provider: \_\_\_\_\_

Address of facility or care provider: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

Date entered facility or in-home care began: \_\_\_\_\_

Date patient left facility (if applicable): \_\_\_\_\_

Will the patient need this care indefinitely? Yes\_\_\_\_ No\_\_\_\_

If No, when will the care end? \_\_\_\_\_

Has the patient applied for Medicaid? Yes\_\_\_\_ No\_\_\_\_

Is part of the patient's cost covered by  
Medicaid, Medicare, or insurance? Yes\_\_\_\_ No\_\_\_\_

When did coverage begin? \_\_\_\_\_

What monthly amount does the veteran or patient pay from his/her own funds?

Effective date: \_\_\_\_\_ \$\_\_\_\_\_ per month

(prior) Effective date: \_\_\_\_\_ \$\_\_\_\_\_ per month

### **FOR NURSING HOME CARE, ALSO ANSWER:**

Is your facility licensed by the State? Yes\_\_\_\_ No\_\_\_\_

Is your facility Medicaid approved? Yes\_\_\_\_ No\_\_\_\_

Is the patient in your nursing home because of physical or mental disability?

Yes\_\_\_\_ No\_\_\_\_

Do you provide either skilled or intermediate level nursing care to the patient?

Yes\_\_\_\_ No\_\_\_\_

What was the admitting diagnosis? \_\_\_\_\_

**FOR IN-HOME CARE, ALSO ANSWER:**

Which of the following services do you provide?

\_\_\_\_ Assistance with bathing and/or showering

\_\_\_\_ Assistance with dressing

\_\_\_\_ Assistance with eating and/or drinking (not including meal preparation)

\_\_\_\_ Assistance with mobility (i.e. getting in or out of bed, a chair, etc.)

\_\_\_\_ Assistance with personal hygiene needs (i.e. using the toilet, brushing teeth, etc.)

Describe additional medical or nursing services you provide:

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Are you a licensed health professional?

Yes\_\_\_\_ No\_\_\_\_

(registered nurse, licensed vocational nurse, or licensed practical nurse)

If yes, provide your license number: \_\_\_\_\_

If you charge by the hour, please list your hourly rate and weekly hours worked:

Weekly Hours: \_\_\_\_\_ \$\_\_\_\_\_ per hour

**FOR OTHER TYPES OF CARE FACILITIES, ALSO ANSWER:**

Indicate type of facility in which the claimant resides:

\_\_\_\_ Foster Home

\_\_\_\_ Adult Day Care

\_\_\_\_ Rest Home

\_\_\_\_ Group Home

\_\_\_\_ Assisted Living

\_\_\_\_ Independent Living/Retirement Facility

Which of the following services do you provide?

\_\_\_ Assistance with bathing and/or showering

\_\_\_ Assistance with dressing

\_\_\_ Assistance with eating and/or drinking (not including meal preparation)

\_\_\_ Assistance with mobility (i.e. getting in or out of bed, a chair, etc.)

\_\_\_ Assistance with personal hygiene needs (i.e. using the toilet, brushing teeth, etc.)

Describe additional medical or nursing services you provide:

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If a third party provides the services listed above, please list their name, address, and phone number:

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Important: Please have the third party complete the in-home care section above and sign and date the last section.

If the patient receives medical or nursing services,  
are the services provided or supervised by a  
licensed health professional?

Yes\_\_\_ No\_\_\_

(registered nurse, licensed vocational nurse, or licensed practical nurse)

We must have the monthly charge broken down into the following two categories:

1. Base Rate: \$\_\_\_\_\_ per month  
(includes room, meals, laundry, housekeeping, etc.)

2. Medical and Nursing Services: \$\_\_\_\_\_ per month

**SIGNATURES:**

I certify that the above statements are true and correct to the best of my knowledge and belief.

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Signature of Facility Administrator or Care Provider

Date

I certify that the above statements are true and correct to the best of my knowledge and belief.

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Signature of third party contractor (if applicable)

Date

I certify that the above statements are true and correct to the best of my knowledge and belief. I am paying \$\_\_\_\_\_ per month for my care from my own funds.

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Signature of Veteran or Beneficiary

Date