California Medical Association
Physicians dedicated to the health of Californians

California Medical Association's
Electronic Health Record (EHR) Demonstration Evaluation Form

Company:_____ Product:_____ Version:_____

Date:_____ Evaluator:_____ Title:_____

Name of Practice:_____

COMPANY OVERVIEW (refer to RFP section)

CCHIT Certification: ☐ Yes ☐ No Year Certified:_____ Category:_____

I. General Functionality *(please rate feature on scale of 1 (lowest score) to 5,(highest score)*

EHR Feature	1	2	3	4	5
Physician Dashboard					
Encounter Note					
Vitals					
Health Maintenance Alerts					
Flow Sheets					
Lab Interfaces					
ePrescribing					
Physician Education Handouts					
Anatomical Drawings					
Assessments					
Referral / Consult Letters					
CCR capable					
E & M Coding					
Formularies (drug-to-drug, drug- to- allergy)					
Patient Web Portal					
Overall Workflow, Ease-of-Use					

II. Product

Product Information + Targeted users	Comments
What year was the product released?	
Does the product have a companion practice management system?	
If yes, does the system utilize the same database as the EHR?	
What operating system does the product use?	
Is the product internet based?	
What practice size is the product intended?	
For which medical specialties is the product designed?	
What specialties currently use the product?	
How many physicians nationwide use the product? In CA?	

Functionalities	Comments
Does your system support encrypted email communications with patients?	
Does the product have quality reporting capabilities based on nationally accepted performance measures, allowing compliance with PQRI and other pay-for-performance opportunities?	
Is the product Surescripts certified?	
How often are drug formularies provided?	
What voice recognition software is compatible with the product?	
How many physicians attended your last users' group meetings for this product?	

Does the company provide 24/7/365 tech support? Is there a fee for this service?	
Please name the top (5) practice management systems the product interfaces with. How many successful installations have you experienced?	
Do you provide a disaster back up protection to the client?	

III. Comments