

[APPLICANT]
[ADDRESS 1]
[ADDRESS 2]

Re: Consent relating to the following referenced document(s) between the Independent Electricity System Operator (the "IESO") and <<INSERT FULL NAME OF APPLICANT>> (the "Applicant") as pertaining to CAA ID# <<INSERT ID#>> for the <<INSERT PROJECT NAME>> being a <<INSERT PROJECT DESCRIPTION & LOCATION>> (the "Project"):

Referenced Documents: (use all applicable – an agreement is mandatory)

**Preliminary Assessment Agreement dated <<INSERT DATE>> or
System Impact Assessment Agreement dated <<INSERT DATE>> or
Cost Recovery Agreement dated <<INSERT DATE>> and/or
Preliminary Assessment Report dated <<INSERT DATE>> and/or
System Impact Assessment Report dated <<INSERT DATE>> and/or
Notification of Conditional Approval dated <<INSERT DATE>>
Notification of Addendum of Conditional Approval dated <<INSERT DATE>>**

Dear [ADDRESSEE]:

Whereas the Applicant and <<INSERT FULL THIRD PARTY NAME>> (the "Buyer/Assignee") intend to enter into a transaction whereby the Buyer/Assignee <<will acquire/be assigned the entire right, title and interest of the Project in and to certain assets OR will acquire/be assigned certain rights, title, interests of the Project in and to certain assets>> (the "Transaction"), including the assignment and transfer from the Applicant to the Buyer/Assignee of all rights and obligations under the referenced documents (the "IESO Assets").

The IESO, by its execution of this letter in the space provided below, consents to the Applicant's transfer and assignment of the IESO Assets to the Buyer/Assignee, effective as of the closing date of the Transaction (the "Transaction Date"). In consideration of the consent provided by the IESO, the Buyer/Assignee assumes by its execution of this letter in the space provided below, as of the Transaction Date, all of the obligations of the Applicant under the IESO Assets. The Applicant acknowledges and represents same by its execution of this letter in the space provided below, and agrees to promptly notify the IESO of the date of the Transaction Date.

Applicant	Buyer/Assignee
By: _____ Name: Title: Dated: I am duly authorized to bind the Company.	By: _____ Name: Title: Dated: I am duly authorized to bind the Company.

Yours truly,

Michael Falvo
Manager – Market Facilitation
Telephone: (905) 855-6209
Fax: (905) 855-6319
E-mail: mike.falvo@ieso.ca
cc: IESO Records
Applicant

Dated: