

General Power of Attorney Application Form

 Visit your branch
 0845 850 1700*
 skipton.co.uk



If you have any queries please contact Skipton Trustees Limited on 0845 034 5361*.

Please complete your full details below:

Full name
Maiden name (if applicable)
Address (inc postcode)
Date of birth
Telephone no
Mobile no

Please state below who you wish to act as your first Attorney:

Name
Address (inc postcode)

Please state below who you wish to act as your second Attorney:

Name
Address (inc postcode)

If you have selected a professional Attorney such as your accountant, have you agreed they will be paid for acting as your Attorney?

Yes ☐ No ☐

If you have selected more than one Attorney, do you wish them to act **together** (they must all act together and cannot act separately)? ☐

Or do you wish your Attorneys to act **together and independently** (they can all act together or act separately if they wish)? ☐

Or do you wish your Attorneys to act **together** for some matters and **together and independently** for others? ☐

Please list which matters you would like your Attorneys to act on **together**, and list the matters where they are to act **together and independently**. Please attach these to this Application Form.

Authority to be given to my Attorney(s)

I give general authority to my Attorney(s) ☐

Or I give specific authority to my Attorney(s) to do the following:-

--

I give authority to my Attorney(s) to deal with all my property and affairs ☐

Or I wish to limit the authority I give my Attorney(s) when dealing with the following property and affairs:-

--

Capacity for General Power of Attorney

The test for Capacity for a General Power of Attorney is that the client must have “**the mental capacity to understand the nature and effect of the transaction**”. They must understand the nature and extent of their own affairs and the scope of the power they are giving to someone else.

I _____ of _____ hereby
(Adviser name) (Branch address)

confirm that in my view _____ appears to have the necessary capacity
(Customer name)

(as defined above) to make a General Power of Attorney. If in doubt the Adviser must not sign this form and must request a doctor's letter confirming capacity.

Adviser Signature

.....

Date

.....

Client Signature

.....

Date

.....

If you are unable to attend a Skipton Building Society branch, please call the Skipton Trustees Limited helpline on 08709 002180*.

Declaration

Please complete and sign the declaration and return the completed form in the pre-paid envelope provided.

Please prepare a General Power of Attorney for me based on the instructions contained in this form.

This Application Form was completed by me ☐ or

I understand that:

- This service is administered by Redstone Wills Limited on behalf of Skipton Trustees Limited.
- The information requested in this form is required for the purpose of preparing my General Power of Attorney and to ensure that the Power of Attorney reflects my wishes.
- The information is being used by Skipton Trustees Limited, who are responsible for preparing the Power of Attorney.
- I may be contacted to confirm my instructions.

Please note:

- An additional charge will arise after your Power of Attorney has been prepared, should you make any alterations to your wishes that necessitates re-drafting your Power of Attorney. Therefore please check carefully that this form does reflect your wishes and nothing has been left out.
- Your details are held by Skipton Trustees Limited, Skipton Building Society and Redstone Wills Limited as joint data controllers. Your details may be passed to our agents or third party administrators.
- You have the right of access to your personal records held on Skipton Trustees Limited's and Skipton Building Society's files by written request to The Compliance Officer, Skipton Building Society, The Bailey, Skipton, North Yorkshire BD23 1DN and The Compliance Officer, Redstone Wills Limited, Windmill Road, St Leonards-on-Sea, East Sussex TN38 9BY.

Keeping you informed

Skipton Building Society, Skipton Trustees Limited and other companies within the Skipton Building Society Group (a list of whom is available on request) may use the information on this form to provide you with details of selected products and services by post or by telephone. If you do not want to receive information by post, please tick this box ☐.

If you do not want to receive information by telephone, please tick this box ☐.

Please provide your email address if you wish to receive marketing information from Skipton Building Society.

Email address:

Giving your consent to the use of your personal information

It is important that you read this page carefully as, by signing this application, you agree that we can use your information in the way as described above.

I certify that the information given in this form is true and complete and correctly represents my wishes.

Signature

Date

Method of Payment

Please tick your preferred payment method:

☐ **By Cheque** – Please make your cheque payable to Redstone Wills Limited and enclose your payment with your completed Power of Attorney Application Form

OR

☐ **By Credit/Debit Card** – Please complete the following details and sign below in order that Redstone Wills Limited can collect the payment:

Card type (ie Visa/Mastercard/Maestro)

Account name

Card number

Expiry date / MM/YY Valid from date / MM/YY (if relevant)

Issue number (Debit cards only)

Amount to be debited £

Signature of account holder

Date

For office use only:



Skipton Will Writing Service is provided by Skipton Trustees Limited. Registered office: The Bailey, Skipton, North Yorkshire, BD23 1DN. Telephone 0845 850 1700*. Registered in England no. 6258324. Skipton Will Writing Service is administered by Redstone Wills Limited, Windmill Road, St Leonards-on-Sea, East Sussex TN38 9BY. Company no. 3673190. Skipton Estate and Trust Administration Service is administered by Pearson Jones plc of Clayton Wood Close, West Park Ring Road, Leeds LS16 6QE. Redstone Wills are members of The Society Of Will Writers And Estate Planning Practitioners and abides by their code of practice, copies which can be found on the Society Of Will Writers website or by writing to them at Chancery House, Whisby Way, Lincoln, LN6 3LQ. Principal Office, The Bailey, Skipton, North Yorkshire BD23 1DN. Skipton Building Society is a member of the Building Societies Association. Authorised by the Prudential Regulation Authority and regulated by the Financial Conduct Authority and Prudential Regulation Authority under registration number 153706 for accepting deposits, advising on and arranging mortgages and insurance. *To help maintain service and quality, some telephone calls may be recorded and monitored. Stock Code: 302456NB_20/12/13